TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady to weak. Demand and trading was seasonally slow. Offerings light to adequate with lighter weight hens in the best position. Tom breast meat was steady to weak, balance of white meat was steady. Parts were mostly steady. Demand was slow with many industry members taking a long holiday weekend. Trading was slow.

EXPORT MARKET HIGHLIGHTS

Trading and demand slow. The market tone remained mostly steady.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	89-99
FROZEN TURKEYS Y TOMS 28# & UP	199-100
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	129-139
FRESH TURKEYS Y TOMS 14-24#	139
FROZEN TURKEYS Y HENS 8-16#	84-85
FROZEN TURKEYS Y TOMS 14-24#	83
FROZEN TURKEYS Y TOMS 24-28#	89-99

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

For DECEMBER 1, 2008	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	82-83	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	80-82	-	-	-	-	-	-	-	-
WESTERN REGION 5/	80-82	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	79-80	-	-	-	-	-	-	-	-
CENTRAL REGION	79-80	-	-	-	-	-	-	-	-
WESTERN REGION	79-80	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 DECEMBER 2008

The market was seasonally slow with many industry members gone for an exended the holiday weekend. The undertone on tom breast meat was steady to weak, balance of white meat steady to barely steady. Offerings adequate for the limited demand. Parts was mostly steady. Inquiry was seasonally slow. Offerings light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00		54.00	15
DRUMSTICKS, TOM--FRESH		F	53.00	80
DRUMSTICKS, HEN		F	52.00	7
WINGS, FULL-CUT, TOM	51.00		51.00	15
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	56.00		56.00	20
WINGS, V-TYPE, HEN	77.00		77.00	15
NECKS, TOM	31.00		31.00	20
NECKS, HEN		F	36.00	13
BREASTS, B/S, TOM 3/		W	130.33	240
BREASTS, B/S, TOM--FRESH 3/		F	149.00	40
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		T	115.00	20
WING MEAT WITH SKIN		T	79.00	20
TENDERLOINS		W	142.00	5
DESTRAPPED TENDERS		T	148.00	80
DESTRAPPED TENDERS--FRESH		F	142.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	26.00	60
EXPORT TRADING				
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS		T	51.00	160
WINGS, V-TYPE, TOM		T	60.00	216
TAILS		T	41.71	280
MECHANICALLY SEPARATED 4/		W	26.00	162
THIGH MEAT - FROZEN		F	103.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.