



BROILER MARKET NEWS REPORT

ISSN 1522-0567

FRIDAY
NOVEMBER 28, 2008
VOL. 55 NO. 143

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Early majority prices in terminal markets were unchanged compared to the past week. Trade sentiment in processing areas was fully steady to firm on most poultry products. Holiday cut-backs and downtime have put extra product short of needs and future sales quoted at higher values. Retailer concentration on traditional holiday products have pushed inventories of chicken to low levels. Boneless white meat was tight, WOG's were no more than adequate with dark meat parts balanced and held with a degree of confidence. Fast Food and deli business was at least moderate and was expected to improve as holiday shopping becomes more prevalent. Schedules are currently reduced in processing areas, for the next week five day kills return. Weights are as desired in production areas, grow out schedules are on track with needs.

PRELIMINARY REPORT Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 01-DEC-2008 (cents per lb)

US Grade A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	71.00-74.00	71.00-84.50	75.38	20
New York	76.00-79.00			
Los Angeles	95.00			
Southeast Area FOB Dock Equivalent				
Mississippi	84.00-87.00	69.00-89.00	85.36	83

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK

OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD AVG
686	85.98-87.80	86.63

GA f.o.b. dock confirmed PRELIMINARY WTD AVG price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	151.00	891
BREASTS - B/S	111.50	4,176
BREASTS - WHOLE	70.00	975
THIGH MEAT - B/S	105.50	801
THIGHS	52.50	507
DRUMSTICKS	55.50	586
LEG QUARTERS	31.00	5,996
WINGS	113.50	1,949

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST REGION Preliminary majority delivered prices on next week's trade into the Chicago area was unchanged. Whole broiler/fryer market tone was steady to fully steady. Retail and distributive demand was slow to moderate for the most part, occasionally good for some retail business and improved into catering operations. Floor stocks were in a full range, mostly in close balance; weights desirable to heavy. Wing offerings were very limited, breast cuts light as were leg quarters; other dark meat cuts were available. The trade sentiment was fully steady to firm on wings, steady to firm on breast items, steady on leg quarters and barely steady to weak on drumsticks and thighs.

WESTERN REGION The preliminary majority prices were unchanged. The market tone was generally steady to fully steady. Limited trading reported for next week's deliveries and was at mixed levels. Offerings were adequate overall. Buying activity was fair. Retailer demand was only moderate to occasionally good. Dealers anticipated adequate weekend carryovers. Trade sentiments were about steady to firm on parts, with some breasts in the strongest position.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly moderate entering the weekend. Offerings of all sizes were generally sufficient for current needs. Movement through retail and distributive channels was light to fair. Fast food interest was fair to moderate. The market tone was fully steady. In the parts complex, breast items, tenders and wings were in close balance. Dark meat cuts were at least adequate to available.

SOUTHERN REGION Trade sentiment was fully steady. Demand into retail and food service was mostly moderate entering the weekend. Supplies of all sizes were sufficient for current trade needs. In the parts structure, movement was fair to moderate. Breast items, tenders and wings were sufficient to tight. Dark meat cuts were more than sufficient with drums and thighs in the longest position. In production areas, live supplies were moderate at mostly desirable weights.

DELMARVA Movement of ready-to-cook whole birds ranged seasonally fair to moderate following the Thanksgiving holiday. Seller offerings were balanced to adequate for trade needs. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were one cent higher at 78 to 90 cents. Trade sentiment was fully steady. In the parts complex, breast items were closely balanced to well cleared. Wings were well cleared. Dark meat cuts were at least adequate to available with supplies of drumsticks slow to clear.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

BRANDED U.S. GRADE A

RANGE	73-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

CUMULATIVE	11/24/08-11/28/08	(A)
	11/26/07-11/30/07	(A)
NO. OF BOXES	11/24/08-11/28/08	(A)
	11/26/07-11/30/07	(A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY	
					LBS (000)	WTD AVG
BREAST - B/S	247	107.00-191.00	-	116.6	913	111.9
TENDERLOINS	190	100.00-185.00	-	115.34	797	117.46
BREAST - LINE RUN		TOO FEW TO REPORT			TFEWR	
FRONT HALVES		TOO FEW TO REPORT			187	67.42
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	434	26.00-30.00	27-28	27.85	1,648	27.67
LEG QUARTERS (4/10)	1,045	27.00-32.00	29-30	29.8	3,669	29.5
WINGS (WHOLE)		TOO FEW TO REPORT			400	105.2
WINGS (CUT)		TOO FEW TO REPORT			386	114.51
DRUMSTICKS		TOO FEW TO REPORT			TFEWR	
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			300	95.42

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 28, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
45.00 - 51.00	47.93	47.77

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly moderate entering the weekend. Offerings of breast items, tenders and wings were in good balance. Dark meat cuts were at least adequate to available with drums and thighs slow to clear. Retail and distributive movement was light to fair with refill business offerings the best interest following the holiday. The market tone was fully steady for breast items, tenders and wings; barely steady for thighs and drums. The balance of items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY	
				WTD AVG	VOL/ LBS
BREAST - B/S	115-120	107.96	227,840	103.76	1,705,133
TENDERLOINS	115	114.55	57,880	111.21	339,874
BREAST - WITH RIBS	65-66	66.62	116,480	66.33	646,880
BREAST - LINE RUN	65	65.63	67,200	65.91	263,400
LEGS	45-46	38.98	165,000	36.60	817,602
LEG QUARTERS (BULK)	26-27	27.89	226,160	26.54	1,121,080
DRUMSTICKS	42-43	54.29	49,700	52.75	248,570
THIGHS	47-48	55.23	44,020	53.50	177,140
B/S THIGHS	94-95	95.60	38,900	97.00	138,140
WINGS (WHOLE)	111-112	111.88	190,640	111.92	650,520
BACKS AND NECKS (STRIPPED)	13-15	15.00	15,040	15.00	56,120
LIVERS (5 POUND TUBS)	45-50	47.89	8,920	48.23	36,320
GIZZARDS (HEARTS)	70-75	73.58	15,120	74.44	71,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL	AVG	
	(1,000)		(1,000)				(1,000)	WTS	
	11/28	11/27	11/26	11/25	11/26	11/25	11/21	11/19	
Alabama	3,442	(A)	3,626	4,012	5.19	5.38	3,777	5.61	
Arkansas	2,003	(A)	4,765	5,065	5.51	5.54	4,211	5.57	
Delmarva	2,113	Holiday	2,055	2,251	6.17	5.98	2,171	6.18	
KY-LA-TN	1,899	(A)	2,018	2,272	5.18	5.22	1,806	5.28	
Mississippi	1,664	(A)	2,802	2,994	6.16	5.91	2,952	5.63	
North Carolina	2,565	(A)	2,191	2,756	6.96	6.86	2,699	7.19	
Texas	1,190	Holiday	2,006	2,115	5.35	5.23	1,383	5.20	
Total	14,876	640	19,463	21,465	5.73	5.71	18,999	5.74	
Mon-Fri	79,391(B)						102,808 (B)		
Saturday	597	(included in total for date shown)						936	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 28-Nov-08 and 29-Nov-08 is estimated to be 22,256,000 head down 21.94 percent from a week ago and down 43.45 percent from a year ago. (Last week 28,510,000, last year 39,359,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 29-Nov-08 is estimated to be 117,316,000 head down 25.26 percent from a week ago, and down 30.62 percent from a year ago. (Last week 156,960,000, last year 169,092,000) Actual data incorporated when available. Thanksgiving was the previous week last year.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 159
	DRY PACK 123
ROASTERS 4# & UP	DRY PACK 117
	ICE PACK -
HENS OVER 5#	ICE PACK 114
	DRY PACK 112
DUCKS	235-252

YOUNG CHICKENS SLAUGHTERED

W/E 22-NOV-2008 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A	B	C	D	
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	Total
Head	42,144	75,627	20,566	18,623	156,960
Avg Live Wgt	3.79	5.38	6.86	8.46	5.52
% of total /1	27%	48%	13%	12%	100%
Comparisons					
Last week	39,620	78,354	21,824	20,089	159,887
Avg Live Wgt	3.71	5.36	6.74	8.26	5.51
% of total /1	25%	49%	14%	12%	100%
Year Ago 2/	29,668	62,310	22,762	14,771	129,511
Avg Live Wgt	3.89	5.39	6.85	8.36	5.64
% of total /1	23%	48%	18%	11%	100%
To date/2008	1,970,152	3,717,693	1,162,270	849,309	7,699,424
To date/2007	2,011,232	3,774,584	1,237,219	574,879	7,597,914

/1May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)

W/E 22-NOV-2008	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	156,960	1,300	1,737	3,037	455
Avg Wt	5.52	3.22	7.61	5.73	6.68
Last week	159,887	1,401	1,650	3,051	472
Same wk yr ago	129,511	575	978	1,553	321
Avg Wt	5.64	3.41	7.99	6.29	6.80
To-date/2008	7,699,424	64,284	76,928	141,212	20,694
To-date/2007	7,597,914	51,434	68,796	120,230	23,242

Ready-to-Cook Weight and Dressing Percentage

Current week	645,482	2,156	8,790	10,946	2,188
Last week	656,328	2,345	8,504	10,849	2,267
Same wk yr ago	544,179	1,010	5,196	6,206	1,572
Dressing %	74.5%	51.5%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 151.8 million head. Estimated U.S. slaughter for this period was 158.9 million head, or 7.1 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
Oct 18	163.9	160.0	102%	5.62
25	165.3	160.2	103%	5.57
Nov 1	164.0	159.3	103%	5.41
8	165.2	157.0	105%	5.59
15	161.8	154.4	105%	5.51
22	158.9	151.8	105%	5.52
Year to date	7793.1	7764.6	100%	
Nov 29		151.9		
Dec 6		149.2		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	-----Thousands-----				
	11/29/08	11/22/08	%CHG	12/01/07	%CHG
Broilers	117,316	156,960 *	-25.26	169,092 *	-30.62
Cattle	572	636	-10	668 *	-14
Hogs	2,067	2,361	-12	2,381 *	-13

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 24-NOV-2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	193-197	198-204
MOSTLY		
MIDWEST	176-194	182-198
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	64.00-76.50	72.00-76.00
VACUUM PACKED (6-9 PER BOX)	71.00-87.00	77.00-87.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80- 89.91
14 OZ.	71.28-101.25
16 OZ.	77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices increased on fresh whole body, boneless breasts, bone in legs, and feet. All other asking prices remained unchanged. Trade sentiment was generally steady. Demand was seasonal and in a full range, slow to at times good. Supplies were adequate for current trade needs. Schedules were reduced due to the Thanksgiving holiday. Prices paid, first receivers for 10-18oz boneless breast at \$7.60-8.70, bone in legs at \$2.45-3.05, gizzards at \$1.20-1.50, wings at \$.70-.90, livers at \$1.25-1.95, and feet at \$.70-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 24-NOV-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	182-210	165-210

GRAYSTONE SMALL ANIMAL AUCTION - NOV 25, 2008

DATE OF AUCTION: PRICES PAID PER POUND, EXCEPT AS NOTED **AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**

	RANGE
Muscovy Ducks - Drakes	.90 - 1.00
Guinea Pigs	.02 - 3.00 ea.
Red Fowl 4-5 LBS	.20 - .30
Red Fowl 5-6 LBS	.35 - .40
Crossbred Fowl 5-9 LBS	.40 - .50
Crossbred Roosters 4-6 LBS	.80 - .90
Crossbred Roosters 5-11 LBS	.60 - .80
Guinea Fowl	1.50 - 1.80
Banty Roosters	3.00 - 3.10 ea.
Banty Hens	2.00 - 2.25 ea.
Leghorn Roosters	- 3.00 ea.
Silkies	1.50 - 2.00 ea.
Pigeons	1.00 - 1.10 ea.
Rabbits 4-6 LBS	2.00 - 2.20
Rabbits 6-9 LBS	1.60 - 1.70
Bunnies	.50 - 1.50 ea.
Muscovy Ducks - Hens	.85 - .90

Total Coops Sold 220

HEAVY TYPE HENS (7 POUNDS AND UP)

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 01-DEC-2008

SOUTH CENTRAL

Trading was TFEWR. Demand for spent heavy fowl was slowing. Offerings were at least adequate. Schedules were in decline. Finished sales were seasonal and reported as at least moderate. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was at least moderate for the about adequate to adequate offerings of spent fowl. Processing schedules for next week were noted as normal. Finished product supplies were about adequate and clearing. The undertone was at least steady to fully steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

* * * *

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER
CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION

Prices were unchanged when compared to the previous week. Demand was fair to mostly moderate for the about adequate to adequate offerings of light type hens. Processing schedules were less than normal due to the Thanksgiving day holiday. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	4-8

SOUTH CENTRAL

Trading was TFEWR. Demand was slow for at least adequate offerings of spent leghorns. Schedules were reduced. Sales of dressed fowl were mixed. Salvage costs were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL

Prices were unchanged. Demand was light to mostly moderate with offerings adequate for most needs. Schedules full-time with Holiday closings. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

NATIONAL CANNER FOWL MARKET

Sales were too few to report prices. Offerings were sufficient for current trade needs. Demand was at least moderate with limited trading due to most available supplies being used internally. Processing schedules were reduced due to the Thanksgiving day holiday. The undertone was at least steady.

Cents per Pound, Current Negotiations, Without Freight Cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

WEEKLY NEW YORK CITY SEASONAL POULTRY

FOR DELIVERY THE WEEK OF NOVEMBER 24, 2008.

CAPONS:

Prices were unchanged when compared to the previous week. Supplies of frozen USDA Grade A capons were in close balance. Buying interest for the upcoming holidays was noted as moderate to fairly good. Trade sentiment was fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

6-9 LBS. 2.15-2.40 MOSTLY 2.25-2.35

GEESE:

Prices were unchanged. Supplies of frozen USDA Grade A geese were in good balance to well cleared. Bookings and inquiries for December needs were about as expected. Movement into retail and distributor channels was fair to moderate as buyers interest centered on other traditional holiday items. Trade sentiment was fully steady.

DOLLARS PER POUND DELIVERED TO FIRST RECEIVERS:

8-16 LBS. 3.90-4.25 MOSTLY 3.95-4.05

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