



Fast Food Fax

Nov 17, 2008

The "SOURCE" of Poultry and Egg Market Information

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Trade sentiment was fully steady. Demand was fair to mostly moderate, best where media promotions were planned. In the parts complex, wings, breast items and tenders were adequate and clearing satisfactorily. Dark meat cuts were at least adequate to available and slow to clear. Weights were mixed but mostly desirable.

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: 08-Nov-2008

Weight Range	4.25 & Down	4.26-6.25	6.26-7.75	7.76 & Up	Total
Total (000)	42,008	73,735	23,245	24,196	163,184
WTAvg Live Wgt	3.71	5.41	6.76	8.31	5.59
Percentage of total	26%	45%	14%	15%	100%

Fast Food and Food Service Sizes		No. of Head (000)	Percentage of Total Slaughter
Live Weights	RTC WOG Weights		
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	6,286	3.85
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	8,666	5.31
3.81 - 4.00 lbs.	2 lbs., 10 oz., - 2 lbs., 12 oz.	18,618	11.41
4.01 - 4.25 lbs.	2 lbs., 12 oz. - 2 lbs., 15 oz.	8,438	5.17
		42,008	25.74

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
Sep 13	198,807	97	170,301	97	207,615	96	170,986	97	167,637	116
Sep 20	195,072	92	168,054	96	211,467	97	172,908	96	165,893	99
Sep 27	198,797	96	165,786	97	211,598	98	173,214	97	164,981	99
Oct 04	188,985	89	162,501	97	209,964	96	173,177	96	164,393	100
Oct 11	194,846	93	160,339	93	207,124	96	170,856	96	163,786	100
Oct 18	191,411	94	163,191	96	207,032	95	170,163	96	161,915	99
Oct 25	190,352	94	154,497	88	206,999	96	169,874	97	163,319	101
Nov 01	185,344	90	158,445	93	206,726	96	170,616	97	162,059	99
Nov 08	193,001	89	155,283	93	204,908	95	168,066	96	163,184	101

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 11/17/08				
NEW YORK Grade A Ice-packed	68-71	69.78	69.67	68.35
CHICAGO Grade A Ice-packed	64-68	68.72	67.42	65.22
LOS ANGELES Grade A Ice-packed	95	92.38	92.65	83.34
12-CITY COMPOSITE Weighted Avg.		78.27	76.92	73.13
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 86.75)		85.58	85.28	77.14
SOUTHERN STATES FOB Whole Body 5 Day Avg.		46.90	49.92	46.80

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
Weekly Weighted Average	11/14/08	11/14/08	11/17/08
Breast - B/S	100.71	99.85	108.50
Tenderloins	102.75	104.83	151.00 (Line run)
Breast - Line Run	64.72	70.00	70.00 (Whole)
Leg Quarters	29.43	28.57	34.50
Wings	110.97	100.48	107.50