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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were mostly unchanged when compared to last week's prices. Trade sentiment was fully steady to instances firm in the West, steady to fully steady elsewhere. Retail and food service demand was slow to moderate following the weekend. Supplies ranged adequate to close balanced to satisfy current trade needs. Floor stocks were balanced to long. In the parts structure, movement was mostly fair for early week trading. Breast items were at least adequate to available, but moving into a better position. Dark meat items ranged at least adequate to ample and wings were sufficient and moving well. In productions areas, live supplies were moderate at mixed, but mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 17-NOV-2008

(cents per lb)	US GRADE A			COMPOSITE	
AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	75.62	13
Chicago	64.00-68.00	68.72	25 :	68.98	50
Ohio Cities	TFEWR		:	68.37	8
Denver	94.50	94.50	12 :	90.84	15
Detroit	70.00	71.50	8 :	72.73	47
Los Angeles	95.00	92.38	65 :	90.81	136
New York	68.00-71.00	69.78	23 :	71.82	44
Philadelphia	67.50-69.00	68.36	11 :	68.75	22
Pittsburgh	67.00-70.00	68.82	11 :	75.48	51
St. Louis	67.00-68.25	66.53	18 :	67.65	26
San Francisco	95.50	93.86	32 :	96.75	65

Composite Weighted Average

Loads	11/17/08	Change	Last Wk 11/10/08	11/19/07
477	78.27	1.35	76.92	73.13

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	71.00-73.00	71.27	28
Central	63.00-72.00	70.01	56
Western	77.00-97.00	81.38	50
Southeast Area FOB Dock Equivalent			
Mississippi	84.00-87.00	84.75	85

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 86.75 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
937	66.00-87.75	85.58

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	151.00	1,388
BREASTS - B/S	108.50	5,695
BREASTS - WHOLE	70.00	1,416
THIGH MEAT - B/S	111.00	1,121
THIGHS	55.50	637
DRUMSTICKS	59.50	851
LEG QUARTERS	34.50	8,241
WINGS	107.50	2,602

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION BROILER/FRYER Trade sentiment was steady to fully steady. Demand following the weekend was fair to moderate with limited trading. Supplies were at least adequate to satisfy current trade needs. In the parts structure, movement was moderate at best for early week trading. Wings were sufficient and continued to move well. Breast items and dark meat cuts were in a slightly better position, but still readily available and obtainable. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was moderate to fairly good entering the week. Offerings of all sizes were adequate to balanced for current needs. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady to instances firm. In the parts complex, wings, tenders and breast items were sufficient for current needs and clearing satisfactorily. Most dark meat cuts were in better balance but noted as at least adequate to fully adequate.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was generally steady. Trading reported at mainly unchanged prices to instances higher. Offerings were adequate. Buying activity was light due to upcoming holiday. Retailer demand was moderate at best. Dealers reported satisfactory weekend carryovers. The Los Angeles negotiated WOG average was 75.58 with the volume reported at 31 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices were unchanged to higher into Midwest markets; Ohio cities TFEWR. The whole broiler/fryer market tone was steady to fully steady. Offers were limited on light trade inquiry. Retail and food service demand was generally slow to moderate as most in trade focus on holiday proteins. Floor stocks were in balance to long; weights desirable to instances heavy. Supplies of breast cuts were mixed as were wings and dark meat items were ample. The market tone was steady to fully steady on wings, mostly steady on breast items, and barely steady to weak on dark meat cuts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair to moderate and improved following the weekend. Seller offerings were adequate to closely balanced for current trade requirements. Live supplies were moderate; weights were mixed, but noted as mostly desirable. Processing schedules were moderate. Less than trucklot asking prices were 1 cent higher at 71 to 83 cents. Trade sentiment was steady to fully steady. In the parts complex, breast items and dark meat cuts were at least adequate to available, but moving into a better position. Wings were sufficient and clearing satisfactorily.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S.GRADE A
RANGE	66-88
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was mostly fair entering the week. Offerings of breast items, tenders and wings were generally sufficient and clearing satisfactorily. Dark meat cuts were noted in better balance but still at least adequate to fully adequate for current needs. Retail and distributive movement was fair. The market tone was steady for tenders and breast items; barely steady for most dark meat cuts. Wings were at least steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	105-110	98.07	416,480
TENDERLOINS	100-105	102.70	119,320
BREAST - WITH RIBS	63-64	65.78	139,600
BREAST - LINE RUN	63	65.23	63,000
LEGS	45-46	40.06	115,200
LEG QUARTERS (BULK)	26-27	25.59	442,040
DRUMSTICKS	48-49	54.41	59,800
THIGHS	50-51	53.82	56,840
B/S THIGHS	94-95	102.69	24,760
WINGS (WHOLE)	106-107	112.09	160,920
BACKS AND NECKS (STRIPPED)	13-15	15.00	3,600
LIVERS (5 POUND TUBS)	45-50	48.80	3,320
GIZZARDS (HEARTS)	65-70	70.11	18,720

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,405	79.00-152.00	79-87	87.77
TENDERLOINS	648	78.00-187.00	85-90	90.35
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QRTRS (BULK)	2,487	19.00-31.00	21-23	21.43
LEG QRTRS (4/10)	1,590	25.00-44.00	26-30	29.41
WINGS (WHOLE)	1,392	77.00-113.00	-	90.53
DRUMSTICKS	190	35.00-61.00	-	41.05
THIGHS	372	38.00-58.00	40-41	40.69

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/17	11/13	11/13	11/10	11/06
Alabama	4,047	4,010	5.38	3,967	5.48
Arkansas	4,605	4,831	5.47	4,570	5.49
Delmarva	2,077	2,065	6.06	2,112	6.14
KY-LA-TN	1,904	2,284	5.21	1,912	5.22
Mississippi	2,948	3,032	5.81	2,950	6.13
North Carolina	2,854	2,640	6.97	2,723	6.89
Texas	2,603	2,698	5.39	2,737	5.33
Total	21,038	21,560	5.70	20,971	5.77
Mon	21,038 (A)			20,971 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 17-Nov 2008 is estimated to be 31,475,000 up 0.02 percent from a week ago. and down 5.7 percent from a year ago.
(last week 31,469,000 last year 33,383,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	352	87.00-180.00	-	101.58
TENDERLOINS	180	95.00-175.00	-	104.72
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	386	22.00-30.00	26-27	26.92
LEG QUARTERS (4/10)	892	25.00-31.00	28-29	28.18
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)	115	108.00-117.00	-	113.47
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	59	102.00-110.00	-	102.54

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Index Based on Southern States Parts Trading for Nov 17, 2008 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
44.00 - 50.00	47.46	46.90

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 17-NOV-2008 TO 21-NOV-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	83.00 - 101.00	85.00 - 99.00
TENDERLOINS	86.00 - 119.00	101.00 - 107.00
BREAST - LINE RUN	55.00 - 88.00	62.00 - 74.00
LEGS	44.00 - 51.00	-
LEG QUARTERS (BULK)	22.00 - 36.00	23.00 - 29.00
LEG QUARTERS (4/10)	26.00 - 36.00	29.00 - 31.00
DRUMSTICKS	30.00 - 57.00	-
THIGHS	35.00 - 54.00	-
B/S THIGHS	92.00 - 113.00	-
WINGS (WHOLE)	104.00 - 111.00	105.00 - 109.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 55.00	-
GIZZARDS (HEARTS)	40.00 - 65.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP – WHOLE	99.25-116.25
WOGS 2# & UP - CUT UP 8&9 PIECES	102.75-120.75
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	159
	DRY PACK	123
ROASTERS 4# & UP	DRY PACK	117
	ICE PACK	-
HENS OVER 5#	ICE PACK	114
	DRY PACK	112
DUCKS		235-252

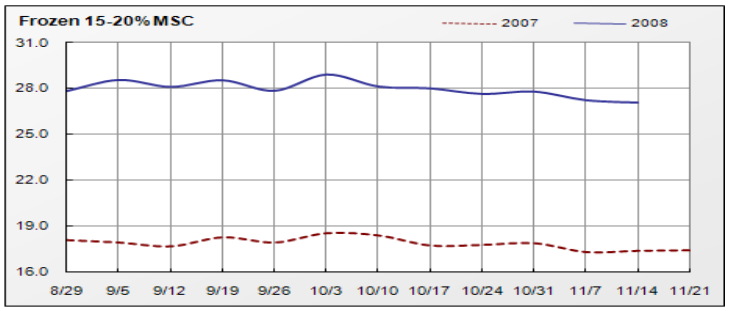
National Mechanically Separated Chicken

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb; delivery within 2 weeks.)

The MSC market tone was generally steady for all fat contents. Supplies of fresh 15-20% were at least adequate for needs with the balance adequate to good balance. Fresh and frozen demand was fair to fairly good. Supplies of raw materals remained close. Domestic and export trading was at least moderate. Contract negotiations for 2009 continue to be bullish at mixed levels, which were unchanged to higher on fresh 15-20% and higher on frozen 15-20% and fresh 15% or less. Frame values were steady ranging mostly 9-11 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

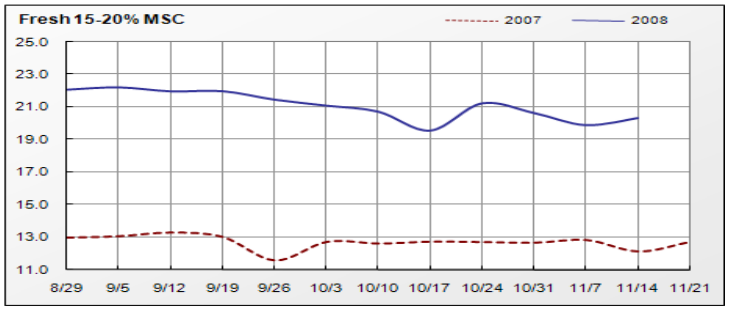
	Frozen			Fresh		
Fat Content	14-Nov-08	Last Week	Last Year	14-Nov-08	Last Week	Last Year
15% or Less						
Price Range	24.00		15.75	23.00 - 25.50	23.00 - 25.50	15.00-16.00
Wtd Avg Price	24.00		15.75	24.59	24.40	15.73
Volume Traded	160	-	214	352	438	445
Volume Exported	160	-	214	110	-	-
15-20%						
Price Range	24.00 - 31.00	24.00 - 35.00	16.00-21.00	17.00 - 25.00	18.50 - 23.00	11.00-16.00
Wtd Avg Price	27.08	27.24	17.38	20.33	19.90	12.13
Volume Traded	828	977	2,823	4,237	2,249	3,286
Volume Exported	787	844	2,782	756	470	1,347
20% or More						
Price Range	-	-	-	21.00	21.00	14.00
Wtd Avg Price			-	21.00	21.00	14.00
Volume Traded	-	-	-	80	122	40
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Oct 2008	Sep 2008	Oct 2007	Oct 2008	Sep 2008	Oct 2007
15% or Less						
Wtd Avg Price	31.17	27.49	18.12	25.55	27.17	15.82
Volume Traded	240	316	1,141	1,147	1,148	2,160
Volume Exported	200	316	1,101	-	-	428
15-20%						
Wtd Avg Price	28.16	28.25	18.04	20.67	21.88	12.68
Volume Traded	6,422	6,260	6,330	11,659	12,855	9,634
Volume Exported	4,939	5,142	5,490	3,047	3,915	3,347
20% or More						
Wtd Avg Price	-	-	-	20.80	21.00	13.91
Volume Traded	-	-	-	404	322	442
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis
Atlanta, GA (404) 562-5850/Des Moines, IA (515) 284-4471 – www.ams.usda.gov/pymarketnews.htm Prepared: 14-Nov-08 8:10 AM Central Time by LA/JRF

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were unchanged to higher compared to the past week. Demand was at least moderate for adequate offerings of spent heavy hens. Schedules were at desired levels. Dressed sales were seasonally active. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 17-NOV-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-14		10.33

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was at least moderate for the mostly adequate offerings of spent fowl. Processing schedules were noted as normal. Sales of finished product was at least moderate. The undertone was at least steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 17-NOV-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8.5-17.75	CENTS/LB.	10.81
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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