



Processed Chicken: National Mechanically Separated Chicken (Fri.)

Fri. Nov 14, 2008

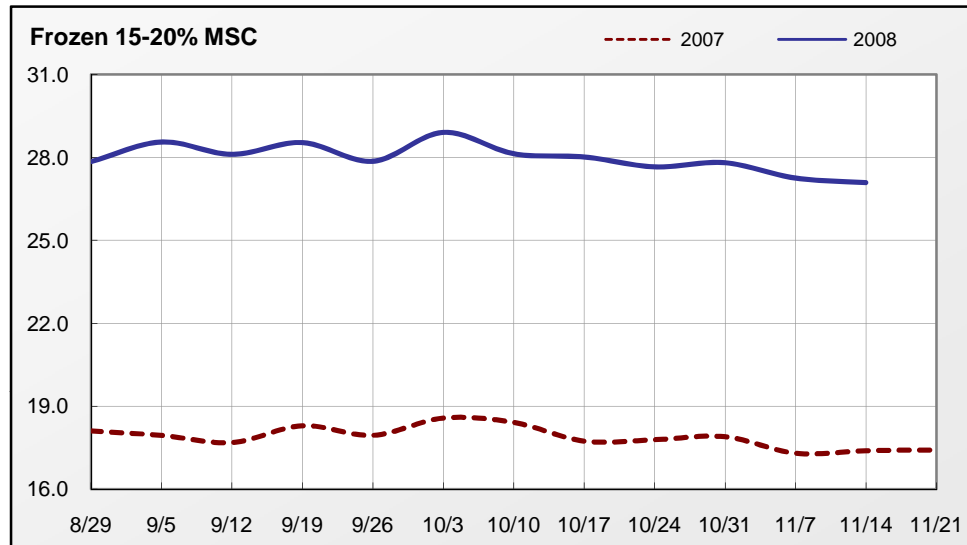
**Agricultural Marketing Service
Poultry Market News & Analysis Branch**

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The MSC market tone was generally steady for all fat contents. Supplies of fresh 15-20% were at least adequate for needs with the balance adequate to good balance. Fresh and frozen demand was fair to fairly good. Supplies of raw materials remained close. Domestic and export trading was at least moderate. Contract negotiations for 2009 continue to be bullish at mixed levels, which were unchanged to higher on fresh 15-20% and higher on frozen 15-20% and fresh 15% or less. Frame values were steady ranging mostly 9-11 cents FOB.

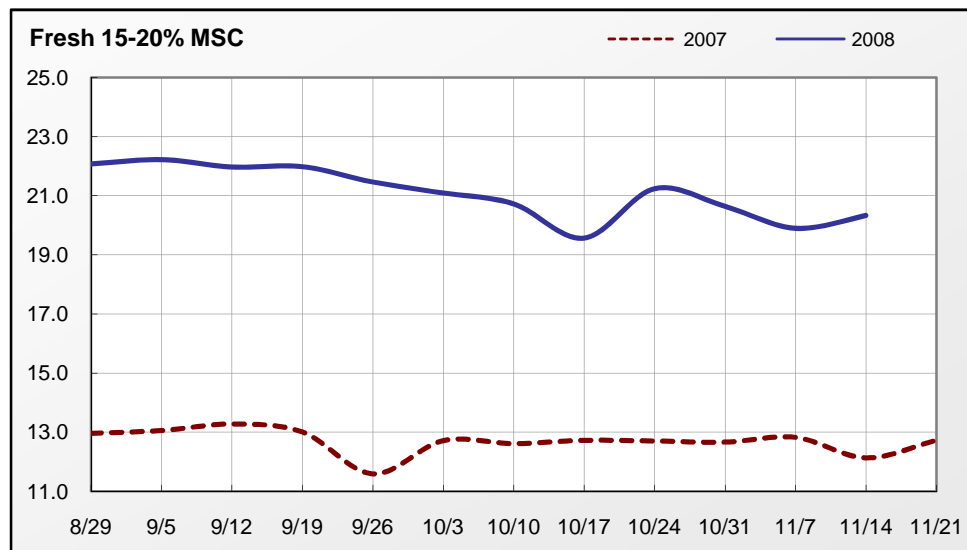
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	14-Nov-08	Last Week	Last Year	14-Nov-08	Last Week	Last Year
15% or Less						
Price Range	24.00		15.75	23.00 - 25.50	23.00 - 25.50	15.00-16.00
Wtd Avg Price	24.00		15.75	24.59	24.40	15.73
Volume Traded	160	-	214	352	438	445
Volume Exported	160	-	214	110	-	-
15-20%						
Price Range	24.00 - 31.00	24.00 - 35.00	16.00-21.00	17.00 - 25.00	18.50 - 23.00	11.00-16.00
Wtd Avg Price	27.08	27.24	17.38	20.33	19.90	12.13
Volume Traded	828	977	2,823	4,237	2,249	3,286
Volume Exported	787	844	2,782	756	470	1,347
20% or More						
Price Range	-	-	-	21.00	21.00	14.00
Wtd Avg Price	-	-	-	21.00	21.00	14.00
Volume Traded	-	-	-	80	122	40
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2008	Sep 2008	Oct 2007	Oct 2008	Sep 2008	Oct 2007
15% or Less						
Wtd Avg Price	31.17	27.49	18.12	25.55	27.17	15.82
Volume Traded	240	316	1,141	1,147	1,148	2,160
Volume Exported	200	316	1,101	-	-	428
15-20%						
Wtd Avg Price	28.16	28.25	18.04	20.67	21.88	12.68
Volume Traded	6,422	6,260	6,330	11,659	12,855	9,634
Volume Exported	4,939	5,142	5,490	3,047	3,915	3,347
20% or More						
Wtd Avg Price	-	-	-	20.80	21.00	13.91
Volume Traded	-	-	-	404	322	442
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.