USDA

USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms remained steady to instances weak; fresh whole turkeys steady. Demand was light with no trading reported. Offerings of fresh whole turkey was light, frozen whole turkey were adequate to instances burdensome. The market tone on 4-8 lb. breasts, tom breast meat and tenderloins remains unchanged at steady to barely steady with the balance of items mostly steady. Demand continues slow to moderate with offerings light to adequate. Retail activity on frozen bone-in breasts were less active with prices sharply higher this week. Offers of retail white parts were about the same as last week, although prices were trending higher on most items.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate with inquiry light to moderate with most buyers cautious and selective. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	100-101
FROZEN TURKEYS Y TOMS 28# & UP	101-102
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	129-139
FRESH TURKEYS Y TOMS 14-24#	139
FROZEN TURKEYS Y HENS 8-16#	95-96
FROZEN TURKEYS Y TOMS 14-24#	95
FROZEN TURKEYS Y TOMS 24-28#	100-101

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 10, 2008**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-96	-	-	-	-	-	-		
CENTRAL REGION 4/	89-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-96	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION 3/	87-95	-	-	-	-	-	-	-	-
CENTRAL REGION	89-95	-	-	-	-	-	-	-	-
WESTERN REGION	90-95	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 NOVEMBER 2008

The market tone on tom breast meat was steady to instances weak, destrapped tenderloins steady to barely steady and balance of white meat mostly steady. White meat demand slow to instances moderate. Offerings of tom breast meat adequate to instances burdensome, destrapped tenderloins adequate to fully adequate, balance of white meat barely adequate to at least adequate. Trading and demand slow to moderate for both domestic and export shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	161.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	53.86	93
DRUMSTICKS, TOM--FRESH		F	51.37	175
DRUMSTICKS, HEN		F	51.43	75
WINGS, FULL-CUT, TOM		F	51.78	183
WINGS, FULL-CUT, HEN		F	47.00	35
WINGS, V-TYPE, TOM	63.00		63.00	40
WINGS, V-TYPE, HEN	77.00		77.00	40
NECKS, TOM	33.00		33.00	40
NECKS, HEN		F	36.00	5
BREASTS, B/S, TOM 3/		R	160.18	55
BREASTS, B/S, TOM--FRESH 3/	169.00		169.00	80
THIGH MEAT	R		101.50	80
THIGH MEAT--FRESH		F	103.22	232
BREAST TRIM MEAT				
SCAPULA MEAT		F	124.00	6
WING MEAT WITH SKIN		F	75.00	34
TENDERLOINS				
DESTRAPPED TENDERS		W	150.00	40
DESTRAPPED TENDERS--FRESH		F	150.00	140
MECHANICALLY SEPARATED 4/	26.00		26.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	25.63	179
EXPORT TRADING				
DRUMSTICKS, TOMS		F	55.00	160
WINGS FULL-CUT - TOMS		W	51.57	94
WINGS, V-TYPE, TOM				
TAILS		R	45.50	40
MECHANICALLY SEPARATED 4/		F	24.00	80
THIGH MEAT - FROZEN		F	102.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.