

USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY NOVEMBER 07, 2008 VOL. 55 NO. 89

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged. Trade sentiment was mostly steady to at times barely steady. Demand into all channels was mixed, ranging very light to at times good. Supplies were adequate to ample for current trade needs. Breaking stock offerings were fully sufficient to ample for normal processing schedules. Light type hen offerings were adequate for the mostly fair to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment remained mostly steady with a barely steady undertone. Retail demand was very light to at times moderate and was showing slight improvement in a limited number of marketing areas. Food service movement was slow. Supplies were fully adequate to ample for current needs. Central states breaking stock prices were lower. Offerings were fully adequate to ample for the very light demand. Floor stocks were adequate. Schedules were full-time. Trade sentiment weak.

	RANGE	MOSILY			
	_		IA-MN-WI	Prices naid	l to
EXTRA LARGE	107-116	110-113			
LARGE	106-115	108-111	producers.	Range	Mostly
LARGE	100-115	100-111	LARGE	88-98	92
MEDIUM	93-102	95-98	MEDIUM	75-79	77
			SMALL	47-53	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was cautiously steady entering the week. Retail and distributive demand was mostly light to fair. Supplies fully adequate to available for trading requirements. Breaking stock offerings in the Eastern region were fully sufficient to ample for a light demand. Light type hen demand was mostly fair to moderate for adequate offerings.

	KANGE	MOSILI
EXTRA LARGE	116-131	117-120
LARGE	110-124	115-119
MEDIUM	95-108	100-102
NORTHEAST AREA: CT, DC, DE, MA, MD, ME,	NH, Eastern N	IJ, Eastern NY,
PA. RI. Northern VA. and VT		

DANCE

MOSTIV

SOUTH CENTRAL REGIONAL All prices unchanged. Trade sentiment was about steady. Retail demand was mixed, fair to instances good with some improvement noted. Food service movement was slow to moderate. Supplies were adequate to available. Central states breaking stock prices were lower. Offerings were fully adequate to ample. Demand was very limited as most breakers continued to work from regular supplies and not seeking additional product. Floor stocks were adequate. Schedules were full-time. Trade sentiment was weak.

RANGE MOSTLY

ume. Trade Semiment was weak.	KANGE	MOSILI		
EXTRA LARGE	119.5-128	121-124		
LARGE	116.5-125	118-121		
MEDIUM	98.5-107	100-103		
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX				

<u>SOUTHEAST REGIONAL</u> Prices were unchanged. Trade sentiment was mostly steady. Retail and distributive demand was usually light to at times moderate. Supplies were adequate to fully adequate to satisfy current trade requirements. Eastern region breaking stock offerings were fully sufficient to ample for generally normal processing schedules. Light type hen offerings were usually adequate for the mostly fair to moderate demand.

RANGE MOSTLY

mostly fair to moderate demand.	RANGE	MOSTLY
EXTRA LARGE	117.50-125	119-122
LARGE	114.25-123	117-120
MEDIUM	97.50-105	98-102
SOUTHEAST AREA: AL, FL, GA, MS, NC, SC	C, Eastern TN, and	Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices on all sizes remained the same as Thursday's prices. Trade sentiment was viewed as at best steady. Demand was light to fair. Supplies were fully adequate to available for current trading needs.

	IVAITOL
EXTRA LARGE	124-128
LARGE	122-126
MEDIUM	107-111

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	114-122	115-117
LARGE	112-120	113-115
MEDIUM	99-107	100-102

<u>WESTERN REGIONAL</u> Prices were unchanged. Asking prices for next week were unchanged. Trade sentiment was mostly steady. Demand was light to instances moderate. Offerings were fully adequate to available. Floor stocks fully adequate.

<u>CALIFORNIA</u> Benchmark prices were unchanged. Asking prices for next week were unchanged. Trade sentiment was mostly steady. Offerings were fully adequate to available with demand light to at times moderate. Floor stocks fully adequate. Small benchmark price \$1.17.

<u>CALIFORNIA</u> Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	161
EXTRA LARGE	160
LARGE	151
MEDIUM	137

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE

DOOR, CENTS PER DOZEN.	RANGE
JUMBO	145-159
EXTRA LARGE	143-148
LARGE	139-142
MEDIUM	124-127

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

<u>CENTRAL REGION</u> All prices continued lower. Offerings were fully adequate to ample. Demand was very light as most breakers continued to work from regular supplies and were not actively seeking additional product at this time. Floor stocks adequate. Schedules full-time. Trade sentiment weak.

	RANGE	MOSILY
BREAKING STOCK	83-85	
CHECKS & UNDERGRADES	67-73	67-69
CENTRAL STATES AREA: AR,CO,IA,IL	,IN,KS,LA,MI,MN,N	MO,NM,ND,NE,
OH.OK.SD.TX.WI		

EASTERN REGION Prices were sharply lower on breaking stock and checks and undergrades when compared to early week's prices. Trade sentiment was weak as traders were closely watching further market developments. Demand was usually light for fully adequate to ample offerings. Processing schedules were mostly normal. Cases broken under federal inspection in the Eastern region for week ending 01-NOV-08 were 1 percent less than the previous week, although 1 percent less than the same week the previous year.

	RANGE	MOSILY
BREAKING STOCK	77-85	78-83
CHECKS & UNDERGRADES	66-70	TFEWR
EASTERN STATES AREA: AL, CT, DE, FL	, GA, KY, ME,	MD, MA, MS, NH,
NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 01-N	IOV-2008	(lbs. in th	ousands)	(Excl	udes Ing	redients)
Total	Cases	Liquid	Liquid	Liquid		
Production	on Broken	Whole	Whites	Yolk	Dried	Inedible
CW	1,342,707	33,268	12,821	6,501	2,809	4,510
PW	1,325,514	34,139	11,529	6,277	2,660	4,586
LY	1,279,723	32,629	11,136	6,019	2,391	4,339
% PW	1%	-3%	11%	4%	6%	-2%
% LY	5%	2%	15%	8%	17%	4%
2008	57,889,4461	,425,263	542,461	283,853	128,764	193,718
2007	56,170,9191	,400,228	513,184	274,803	110,480	190,959
% YTD	3%	2%	6%	3%	17%	1%
				CV	V PW	LY
Average `	Yield Per Cas	e - (Inedib	ole Include	ed) 42.5	3 42.6	5 42.29
Average `	Yield Per Cas	e - (Inedib	le Exclud	ed) 39.1	7 39.19	9 38.90

<u>IN LINE PRODUCTION</u> (of total production; lbs. in thousands;

may include a limited amount of off-line source material.)

Cases Broken		Liqu	id Whole	•	
Cases	% of Total	Lbs.	% of Total		
671,632	50.0%	17,882	53.8%		
653,337	49.3%	18,427	54.0%		
620,954	48.5%	17,746	54.4%		
	Cases 671,632 653,337	Cases % of Total 671,632 50.0% 653,337 49.3%	Cases % of Total Lbs. 671,632 50.0% 17,882 653,337 49.3% 18,427	Cases % of Total Lbs. % of Total 671,632 50.0% 17,882 53.8% 653,337 49.3% 18,427 54.0%	

NATIONAL LIQUID Pasteurized salt yolk and whites were too few to report. Trade sentiment was steady to barely steady for whole egg and weak for whites and yolk. Whole egg demand was light to moderate. White and yolk demand was very light. Offerings were adequate to fully adequate for whole and fully adequate to ample for whites and yolk. Breaking stock prices were lower when compared to the previous week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE		TFEWR		
WHITES	4	44.5-49	46.25	-4.30
YOLKS	4	117-127	123.25	-5.75

FROZEN

CENTRAL REGION All frozen prices were lower. Trade sentiment was barely steady to mostly weak. Offerings were fully adequate to available with demand light to at times moderate. Breaking stock prices were lower when compared to the past week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

	JCKLOIS	IRU
IOSTLY	RANGE	
84-86	84-90	WHOLE
	69-75	WHITES
	138-147	SGRD YOLKS (MIN 43% SOLIDS)
	140-143	SLTD YOLKS (MIN 43% SOLIDS)
	84-90 69-75 138-147	WHITES SGRD YOLKS (MIN 43% SOLIDS)

EASTERN REGION Prices were lower on whites and sugared yolk, unchanged to lower on whole and salted yolk when compared to the previous week. Demand was light to fair for fully adequate offerings. Trade sentiment was barely steady to weak. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 01-NOV-08 were 1% more than last week and 8% higher than the same week a year earlier.

Wholesale selling prices (cents per lb. in 30 lb. containers)

			LTL
TRI	UCKLOTS	(MIN.	25 CONT.)
	RANGE	MOSTLY	RANGE
WHOLE	84-90	84-88	89-93
BLENDS (/)	TFEWR		
WHITES	67-72	70	71-78
SGRD YOLKS (MIN 43% SOLIDS)	138-148	142-146	149-156
SLTD YOLKS (MIN 43% SOLIDS)	134-143	140-143	143-148
(/) - Whole plus yolk plus sweetener, ge	nerally 28-32	% egg solids.	

SOUTHERN CALIFORNIA All prices were lower. Trade sentiment was weak for all frozen products. Demand was light to instances moderate. Supplies were fully adequate to available.

Wholesale selling prices, FOB shipping point (cents per lb. in 30 lb. containers)

	(MIN. 25 CONT.) RANGE
WHOLE	84-88
WHITES SGRD YOLKS (MIN 43% SOLIDS)	75-78 144-147
SLTD YOLKS (MIN 43% SOLIDS)	139-142

NATIONAL DRIED Mostly prices were unchanged on whole, unchanged to lower on yolks, lower on albumen when compared to a week ago. Trade sentiment was barely steady to weak on whole and yolk, weak on albumen. Demand was light as most were buying on an as needed basis. Supplies were adequate to available for trade needs. Dried eggs processed under federal inspection for the week ending 01-Nov-2008 were 6% higher than a week ago and 17% more than last year. The total year to date production of dried eggs produced was 17% higher than a year earlier.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE
3.43-3.65 MOSTLY 3.45-3.50

YOLKS
3.24-3.40 MOSTLY 3.25-3.30

ALBUMEN, SPRAY, DRIED
5.25-5.45 MOSTLY 5.35-5.40

BLENDS (WHOLE PLUS SWEETENER)
3.05-3.20

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR OCT 31, 2008 – NOV 06, 2008

	(CURREN	IT LOAD	S 87.00		FU	ITURE LO	DADS 83.50			TOTA	L LOAD	S 170.5	0	
		SE		NE	N	/W			;	SC	N	W	SI	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	93.17	96.75	93.67	95.33			55.00	GNR W 1		106.90					41.00
GL W J					88.88	90.00	6.50	GL W J	91.25				94.00	103.63	8.00
GL W XL	112.00	109.38	102.75	105.56	93.86		24.75	GL W XL	96.00	105.50		106.75		105.25	9.00
GL W LG		107.50	99.50	101.13	99.50	104.00	60.00	GL W LG	101.75	103.34			102.50	100.68	46.00
GL W MD	94.00	83.00	82.83	84.83	77.60		11.00	GL W MD		83.00				90.00	4.00
GL W SM	65.33	68.50	57.00	60.00	53.50	56.50	8.00	GL W SM		63.50				66.50	4.00
GL BR J					96.75		.50	GL BR J						115.17	1.50
GL BR XL					90.00		.50	GL BR XL						107.00	.50
GL BR LG					90.00		1.00	GL BR LG	100.25					106.40	2.50
NRBS - 48					86.00	87.76	46.75	NRBS - 48		87.00					4.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS
(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to the previous week. Demand was mostly fair to moderate for the generally adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

RANGE MAJORITY
REMOVAL COST 3-12 4-8

SOUTH CENTRAL Trading was TFEWR. Demand was mostly fair for adequate offerings of light fowl. Schedules were normal. Finished sales were fair to moderate. Trade sentiment was generally steady.

RANGE MAJORITY
REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL Prices were unchanged. Demand was light to mostly moderate with offerings adequate for needs. Schedules full-time. Trade sentiment steady.

REMOVAL COST RANGE MAJORITY
0-10.5 0-5

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	118.50	117.00	101.00
SOUTHEAST	120.50	118.50	100.00
MIDWEST	111.50	109.50	96.50
SOUTH CENTRAL	122.50	119.50	101.50
COMBINED REGIONAL	118.42	116.25	99.81

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were generally sufficient for current trade needs. Demand was mostly moderate with limited trading due to most available supplies being used internally. Processing schedules were normal to instances heavy. The undertone was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
(WITHOUT NECKS)

TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)
TOO FEW SALES TO REPORT

HEAVY CANNER HENS (WITHOUT NECKS)

IIS fowl slaughtered domestically

EW SALES TO REPORT TOO FEW SALES TO REPORT

WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week ending 01-Nov-08

	0.3. IOWI Slaugillered dolllestically				
L	ight Hens	Heavy Hens	Total Hens		
		Thousands			
Head	1,383	1,588	2,971		
Last Week	1,317	1,626	2,943		
Same week yr ago	1,109	1,741	2,850		
To-date/2008	60,286	71,925	132,211		
To-date/2007	48,533	64,799	113,332		
	U.S. fowl slaughtered in Canada				

	U.S. fowi slaughtered in Canada			
Lig	ght Hens	Heavy Hens	Total Hens	
		Thousands		
Head	242	0	242	
Last Week	171	12	183	
Same week yr ago	276	0	276	
To-date/2008	13,892	62	13,954	
To-date/2007	11,374	36	11,410	

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

L	ight Hens	Heavy Hens	Total Hens
		Thousands	
Head	1,625	1,588	3,213
Last Week	1,488	1,638	3,126
Same week yr ago	1,385	1,741	3,126
To-date/2008	74,178	71,987	146,165
To-date/2007	59,907	64,835	124,742

SOURCE: USDA AMS Poultry Programs, Market News & Analysis Branch

USDA EGG MARKET NEWS REPORT

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Endi	ng Oct 25, 2008	Year-To-	-Date	
Type	2008	2007 /1	2008 /2	2007
Liquid	102	102	1,033	3,176
Frozen	0	0	39	71
Dried	0	40	444	657
Total	102	142	1,516	3,904

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Endi	ng Oct 25, 200	Year-To	o-Date	
Type	2008	2007 /1	2008 /2	2007
Liquid	369	186	16,107	13,322
Frozen	42	3	523	282
Dried	37	40	627	857
Total	448	229	17,257	14,461

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending	Oct 25, 200	Year-To-Date					
_	2008	2007 /1	2008 /2	2007			
Jumbo	0	0	0	0			
Extra Large	3,090	2,940	63,684	49,819			
Large	2,150	4,140	78,510	77,935			
Medium	1,770	2,100	41,451	53,714			
Ungraded	15,300	23,418	372,666	145,692			
Misc	716	0	6,690	7,849			
Total	23,026	32,598	563,001	335,009			
/1 Comparable Week to-date figures may not total due to rounding							

/1 Comparable Week, to-date figures may not total due to rounding. /2 Includes revisions to previous week(s)

WEEKLY COLD STORAGE HOLDINGS -

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Source: USDA AMS Poultry Programs, Market News & Analysis Branch

COMMERCIAL EGG MOVEMENT (Receipts From Producers) W/E 01-NOV-2008

	Cases	% Change From		
REGIONS	(In Thousands)	LW	LY	
North Atlantic	180.5	1	3	
East North Central	627.0	-5	1	
West North Central	305.1	-5	7	
South Atlantic	181.2	8	-5	
South Central	50.1	0	-18	
West	204.0	1	3	
Total	1547.9	-2	1	
Matched plants repo	81	81		

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK) West (CA, CO, WA, OR, UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/F 01-NOV-2008

VV/L 01-140 V-2000				
Selected Consuming	CW	LW	% CHA	NGE
Centers	(Cases, in TI	nousands)	LW	LY
Atlanta	23.6	23.7	0	-19
Boston	2.6	2.7	-4	-19
Chicago	66.9	66.4	1	-6
Detroit	9.2	7.8	18	-2
Los Angeles	88.6	104.1	-15	7
New Orleans	4.9	5.1	-4	-13
New York	27.3	29.0	-6	-4
St. Louis	56.9	56.3	1	91
San Francisco	14.5	14.1	3	14
Total	294.5	309.2	-5	15
4 Week Moving Avg.	298.7			

Selected Centers	(Inc. Gov't Stocks)		(In Thousands)	
	Frozen Processed		Processed	
	Eggs	Turkeys	other Poultry	
	Lbs	Lbs	Lbs	
AM 11/03/08	3,142	111,299	91,669	
AM 10/01/08	3,124	141,760	99,200	
CHG	18	-30461	-7531	

PCT CHG 1% -21% -8% Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of September 30, 2008 and the selected centers storage report, the expected U.S. holdings on November 1, 2008 are:

Frozen Eggs 22 MIL LBS PLUS OR MINUS Processed Turkeys 482 MIL LBS PLUS OR MINUS 5% Processed Other Poultry 703 MIL LBS PLUS OR MINUS 5%

NEW ENGLAND W	<u>/EEKLY SHELL</u>	<u>. EGG REPO</u>	<u>rt</u> nov	04, 2008
Prices paid per doz.	Grade A Brown	eggs in carto	ns dlvrd s	store door.

Prices paid per doz. Grade A Brown eggs in cartons divid store door.						
	Ex Large	Large	Med	Small		
MAINE	160	158	117	86		
MOSTLY	-	-	-	-		
NEW HAMPSHIRE	153-157	151-155	110-114	79-83		
MOSTLY	155-156	153-154	112-113	81-82		
RHODE ISLAND	159-163	157-161	116-120	85-89		
MOSTLY	159	157	116	85		
VERMONT	160	158-159	117	-		
MOSTLY	-	-	-	-		

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