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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh whole turkeys was steady to fully steady, frozen whole turkeys were steady to instances weak. Demand was light. Limited trading was reported for fill in needs. Offerings of fresh whole turkey was light, frozen whole turkey offerings were adequate to instances burdensome on heavier weights with the lighter weights birds in the shortest position. The market tone on 4-8 lb. breasts, tom breast meat and tenderloins was steady to barely steady, balance of items mostly steady. Demand slow to moderate. Offerings light to adequate with 4-8 lb. breasts, breast meat and tenderloins instances fully adequate. Whole turkey promotions are dramatically more active than last week, surpassing ground turkey for the first time since Easter.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate with most buyers cautious. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 04, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	90-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-96	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-93	-	-	-	-	-	-	-	-
CENTRAL REGION	90-93	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-93	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 05, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-96	93	93.00	40	-	-	-	-	-
CENTRAL REGION 4/	90-96	92	92.00	80	-	-	-	-	-
WESTERN REGION 5/	90-96	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-95	-	-	-	-	-	-	-	-
CENTRAL REGION	90-95	-	-	-	-	-	-	-	-
WESTERN REGION	90-95	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 NOVEMBER 2008.

The market tone on tom bulk parts was mostly steady. Demand light to instances moderate with inquiry seasonally slow as industry members concentrate on the upcoming Thanksgiving Holiday. Offerings light to adequate. The market tone on thigh meat was generally steady for the light buyer inquiry. Offerings short to instances adequate. The market tone on fresh mechanically separated turkey (MST) was steady to instances barely steady, frozen MST was mixed ranging barely steady to fully steady with some spot premiums paid on new production. Trading slow. For domestic: tails 48, fresh wing meat with skin 103, Grade A non-basted breasts - 8-10 lb. 150 and 12-16 lb. 180, plant grade basted 18-20 lb. breasts 145 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	124.55	880
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	149.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.45	11
DRUMSTICKS, TOM--FRESH	51.00		51.00	40
DRUMSTICKS, HEN	51.00		51.00	80
WINGS, FULL-CUT, TOM		M	52.00	200
WINGS, FULL-CUT, HEN		W	47.44	72
WINGS, V-TYPE, TOM		M	63.00	20
WINGS, V-TYPE, HEN		M	77.00	20
NECKS, TOM		F	33.00	40
NECKS, HEN		F	36.86	93
BREASTS, B/S, TOM 3/		W	167.00	40
BREASTS, B/S, TOM--FRESH 3/		F	167.00	40
THIGH MEAT		F	104.00	40
THIGH MEAT--FRESH		F	103.00	84
BREAST TRIM MEAT				
SCAPULA MEAT		M	121.00	40
WING MEAT WITH SKIN				
TENDERLOINS		W	150.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	150.00		150.00	40
MECHANICALLY SEPARATED 4/	30.00-32.00		30.67	120
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	54.00		54.00	120
WINGS FULL-CUT - TOMS		F	53.00	40
WINGS, V-TYPE, TOM		W	66.00	108
TAILS		F	50.00	40
MECHANICALLY SEPARATED 4/		F	26.00	160
THIGH MEAT - FROZEN	104.00		104.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	120
FROZEN TURKEYS Y HENS 8-16#	97-98
FROZEN TURKEYS Y TOMS 14-24#	95
FROZEN TURKEYS Y TOMS 24-28#	100-101

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 NOVEMBER 2008.

The market tone on tom bulk parts was mostly steady. Demand was light to moderate with both buyers and sellers concentrating on the upcoming Thanksgiving Holiday. Offerings were light to adequate. The market tone on thigh meat and mechanically separated turkey was generally steady for the limited buyer interest. Offerings were mixed ranging from short to adequate. Trading was seasonally slow. For domestic: tails 48 and tom defatted gizzards 90 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	124.55	880
BREASTS, 4-8 LBS GRADE A--FRESH 2/	149.00-162.00		152.00	12
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.45	11
DRUMSTICKS, TOM--FRESH	49.00		49.00	200
DRUMSTICKS, HEN		T	51.00	80
WINGS, FULL-CUT, TOM	52.00-53.00		52.67	360
WINGS, FULL-CUT, HEN		W	47.44	72
WINGS, V-TYPE, TOM	62.00		62.00	120
WINGS, V-TYPE, HEN	77.00-80.00		78.92	104
NECKS, TOM		F	33.00	40
NECKS, HEN		F	36.86	93
BREASTS, B/S, TOM 3/		W	167.00	40
BREASTS, B/S, TOM--FRESH 3/		F	167.00	40
THIGH MEAT		F	104.00	40
THIGH MEAT--FRESH	103.00		103.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		M	121.00	40
WING MEAT WITH SKIN	72.00		72.00	120
TENDERLOINS		W	150.00	5
DESTRAPPED TENDERS	150.00		150.00	40
DESTRAPPED TENDERS--FRESH	150.00		150.00	120
MECHANICALLY SEPARATED 4/	27.00-32.00		28.67	120
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00-54.00		53.16	256
WINGS FULL-CUT - TOMS	51.00-52.00		51.57	94
WINGS, V-TYPE, TOM		W	66.00	108
TAILS	48.00-52.00		49.00	160
MECHANICALLY SEPARATED 4/	28.00		28.00	160
THIGH MEAT - FROZEN		T	104.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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