TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
NOVEMBER 03, 2008
VOL. 55 NO. 132

U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on fresh whole body hens and toms was steady to fully steady. The trade sentiment on frozen whole body hens and toms was steady to barely steady. Trading and demand moderate for fresh and slow on frozen whole turkeys. Supplies of fresh whole turkeys were adequate with frozen adequate to available. The market tone on tom bulk parts was mostly steady and tom breast meat was steady to barely steady. Bulk parts and meat demand was light to moderate for the generally adequate supplies.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market tone was mostly steady. Trading and demand was slow to moderate for the cautious and selective buyer. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	100-101
FROZEN TURKEYS Y TOMS 28# & UP	102
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	120
FROZEN TURKEYS Y HENS 8-16#	97-98
FROZEN TURKEYS Y TOMS 14-24#	95
FROZEN TURKEYS Y TOMS 24-28#	100-101

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

For NOVEMBER 3, 2008	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	90-96	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	90-96	-	-	-	-	-	-	-	-
WESTERN REGION 5/	90-96	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	90-93	-	-	-	-	-	-	-	-
CENTRAL REGION	90-93	-	-	-	-	-	-	-	-
WESTERN REGION	90-93	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC — Voice (202)720-6911, Fax (202)720-2403 — Michael Sheats, Chief

Atlanta, GA — Voice (404)562-5850, Fax (404)562-5875 — Annie Terry, Officer-in-Charge

Jackson, MS — Voice (601)965-4662, Fax (601)359-1175 — Gary Brown, Southern States Area Supervisor

Des Moines, IA — Voice (515)284-4471, Fax (515)284-4468, Recorded (515)284-4545 — Mary L. Adkins, Officer-in-Charge

Long Beach, CA — Voice (562)388-7337, Fax (562)432-8295, Recorded (213)534-1335 — Nettie Andry

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 NOVEMBER 2008.

The trade sentiment on tom breast meat and destrapped tenderloins was steady to barely steady, balance of white meat steady. Demand on tom breast meat and destrapped tenderloins slow for the adequate to ample supplies. The trade sentiment on 4-8 lb. breast was steady to instances weak, institutional sized breasts steady at best. Light to moderate demand for the adequate to ample offers. Trading and demand slow on the balance of parts items. Supplies generally adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	124.55	880
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	149.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.45	11
DRUMSTICKS, TOM--FRESH		F	49.06	254
DRUMSTICKS, HEN		F	50.00	8
WINGS, FULL-CUT, TOM	52.00		52.00	200
WINGS, FULL-CUT, HEN		W	47.44	72
WINGS, V-TYPE, TOM	63.00		63.00	20
WINGS, V-TYPE, HEN	77.00		77.00	20
NECKS, TOM		F	33.00	40
NECKS, HEN		F	36.86	93
BREASTS, B/S, TOM 3/		W	167.00	40
BREASTS, B/S, TOM--FRESH 3/		F	167.00	40
THIGH MEAT		F	104.00	40
THIGH MEAT--FRESH		F	103.00	84
BREAST TRIM MEAT				
SCAPULA MEAT	121.00		121.00	40
WING MEAT WITH SKIN				
TENDERLOINS		W	150.00	5
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	150.00	30
MECHANICALLY SEPARATED 4/		F	28.00	160
MECHANICALLY SEPARATED--FRESH 4/		F	27.49	204
EXPORT TRADING				
DRUMSTICKS, TOMS		W	54.00	54
WINGS FULL-CUT - TOMS		F	53.00	40
WINGS, V-TYPE, TOM		W	66.00	108
TAILS		F	50.00	40
MECHANICALLY SEPARATED 4/		F	26.00	160
THIGH MEAT - FROZEN		F	103.00	52

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.