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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were lower in all areas when compared to last week prices. Trade sentiment was barely steady in the West, barely steady to weak elsewhere. Retail and food service demand was slow to moderate instances good where promotions were active. Supplies ranged adequate to ample to satisfy current trade needs. Floor stocks were balanced to long. In the parts structure, movement was slow to fair for early-week trading. Breast items and dark meat cuts were adequate to ample and often discounted to help stimulate interest. Wings were mixed with smaller wings in the best position. In productions areas, live supplies were moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 03-NOV-2008 (cents per lb)

	US grade A			: Composite	
Areas	**Majority**	**Wtd Avg**	**Lds**	**:Wtd Avg**	**Lds**
Boston/New England	TFEWR			: 75.35	17
Chicago	63.00-68.00	68.65	26	: 67.75	54
Ohio Cities	TFEWR			: 66.06	10
Denver	94.50	94.50	11	: 93.46	12
Detroit	71.00-72.00	72.88	8	: 73.02	51
Los Angeles	95.00	92.83	58	: 90.31	136
New York	70.00-73.00	71.48	21	: 73.50	48
Philadelphia	69.50-71.00	70.17	12	: 70.18	25
Pittsburgh	69.00-72.00	70.45	11	: 76.48	51
St. Louis	67.00-68.00	67.45	17	: 67.25	28
San Francisco	95.50	94.08	32	: 90.05	47

Composite Weighted Average

Loads	11/03/08	Change Last Wk	10/27/08	11/05/07
479	77.87	-1.88	79.75	70.76

WOG Broilers - (without giblets) - prices paid per lb delvd to first receivers in trucklot and ltl quantities:

Marketing Regions	**Majority**	**Wtd Avg**	**Lds**
Eastern	74.00-76.00	74.83	30
Central	60.00-68.00	68.00	61
Western	72.00-82.00	78.98	52
Southeast Area FOB Dock Equivalent			
Mississippi	84.00-87.00	84.73	88

GEORGIA FOB DOCK

Quoted price on broilers/fryers for this week's trading is **87.25** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

LOADS	**RANGE**	**MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT**
1,056	66.00-89.25	85.59

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	**WTD AVG (CENTS PER POUND)**	**VOLUME (000) POUNDS)**
LINE RUN TENDERS	156.00	1,406
BREASTS - B/S	113.50	5,745
BREASTS - WHOLE	71.00	1,441
THIGH MEAT - B/S	123.50	1,136
THIGHS	61.00	617
DRUMSTICKS	64.50	831
LEG QUARTERS	47.50	8,341
WINGS	106.50	2,617

GA DEPT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was light and selective entering the week. Offerings of all sizes were available and slow to clear. Movement through retail and distributive channels was light to fair at best. The market tone was barely steady to weak. In the parts complex, wings noted as generally sufficient for current needs; breast items and tenders were fully adequate and most dark meat cuts were readily available and discounted where product was in excess.

SOUTHERN REGION Trade sentiment was barely steady to weak. Demand following the weekend was slow to fair with limited trading. Supplies were sufficient to fully sufficient to satisfy current trade needs. In the parts structure, movement was slow to fair for early week trading. Breast items were at least adequate and slow to clear and wings were sufficient. Dark meat items were fully adequate to ample and often discounted to help clear. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION Final majority prices were 1 cent lower than last week's levels. Trading reported at lower to occasionally unchanged prices. Offerings were moderate to ample. Heavy weights remained in the longest position. Sharp discounts offered but were unable clear out excess product. Buying activity on whole birds declined, however WOGs and parts increased. Retailer demand was moderate to good, best on parts and where promoted. Dealers reported satisfactory weekend clearances. Trade sentiments on parts remained steady to weak, with dark meat items still in the weakest position. Reported trading on parts at 44-56 for leg quarters, wings 100-117, breasts with ribs attached 86-101 and boneless breasts 88-102. The Los Angeles negotiated WOG average was 75.58 down 1.42, with the volume reported at 36 loads up 9 percent.

MIDWEST REGION Final majority prices into Midwest markets moved lower; Ohio cities TFEWR. Whole broiler/fryer market tone was barely steady to weak. Retail and food service demand was slow to moderate, occasionally good into fast food and some retail centers. Floor stocks were in balance to long; weights desirable to mixed. Parts supplies were fully adequate with regular wings at times limited. The market tone was steady to fully steady on regular wings, and barely steady to weak on all other items.

DELMARVA Movement of ready-to-cook whole birds was cautious and unaggressive as dealers assessed needs following the weekend. Seller offerings were fully adequate for the lackluster and seasonally lighter buyer interest. Live supplies were moderate at mostly desirable weights. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were two cents lower at 70 to 82 cents. The market tone was weak and highly unsettled. In the parts complex, wings were mixed with the smaller sizes noted in the best position. Dark meat cuts and breast items were at least adequate to readily available.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DEILVEERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FORM DELMARVA

	BRANDED U.S. GRADE A
RANGE	62-90
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light and unaggressive as dealers cautiously assessed market conditions entering the week. Offerings of breast items and tenders remained at least adequate to available; dark meat cuts were readily available and slow to clear. Wings were at least sufficient for current needs. Retail and distributive movement was light to fair, best where scattered features were noted. The market tone was no better than steady for wings; barely steady for breast items and tenders. Most dark meat cuts were weak and unsettled.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	105-110	97.15	479,627
TENDERLOINS	100-105	101.34	116,480
BREAST - WITH RIBS	63-64	70.01	88,640
BREAST - LINE RUN	63	63.15	59,400
LEGS	55-56	53.95	101,640
LEG QUARTERS (BULK)	40-41	41.59	315,880
DRUMSTICKS	54-55	63.67	62,800
THIGHS	55-56	62.99	49,240
B/S THIGHS	109-110	116.45	33,860
WINGS (WHOLE)	106-107	110.62	160,160
BACKS AND NECKS (STRIPPED)	12-14	15.00	6,640
LIVERS (5 POUND TUBS)	45-50	47.96	5,880
GIZZARDS (HEARTS)	60-65	65.13	14,040

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).
* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.
** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,736	79.00-156.00	82-85	89.16
TENDERLOINS	687	85.00-191.00	85-95	91.50
BREAST - WITH RIBS	166	60.00-80.00	-	65.51
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QRTRS (BULK)	1,490	26.00-51.00	34-35	34.27
LEG QRTRS (4/10)	1,110	35.00-53.00	43-47	42.69
WINGS (WHOLE)	988	85.00-126.00	-	99.36
DRUMSTICKS	583	36.00-67.00	52-53	50.82
THIGHS	1,329	46.00-58.00	46	46.08

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/03	10/30	10/30	10/27	23-Oct
Alabama	4,024	4,042	5.35	4,003	5.36
Arkansas	4,669	5,048	5.49	4,627	5.55
Delmarva	2,203	2,214	6.03	2,223	5.96
KY-LA-TN	2,022	2,283	5.18	2,251	5.24
Mississippi	2,937	3,070	5.83	2,899	5.82
North Carolina	2,788	2,725	6.88	2,765	6.92
Texas	2,605	2,668	5.31	2,661	5.36
Total	21,248	22,050	5.68	21,429	5.71
Mon	21,248 (A)			21,429 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 03-Nov 2008 is estimated to be 31,789,000 down 1.14 percent from a week ago. and down 5.6 percent from a year ago.
(last week 32,156,000 last year 33,673,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	246	85.00-175.00	-	103.85
TENDERLOINS	154	90.00-179.00	-	101.79
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	365	35.00-45.00	40-41	40.04
LEG QUARTERS (4/10)	577	38.00-47.00	42-44	42.60
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)	100	110.00-117.00	-	114.20
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	110	105.00-127.00	-	110.82

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Index Based on Southern States Parts Trading for Nov 03, 2008 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.50 - 55.50	52.65	54.08

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 03-NOV-2008 TO 07-NOV-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	81.00 -107.00	83.00 - 91.00
TENDERLOINS	83.00 -119.00	90.00 -106.00
BREAST - LINE RUN	58.00 - 81.00	65.00 - 78.00
LEGS	45.00 - 70.00	-
LEG QUARTERS (BULK)	32.00 - 50.00	40.00 - 46.00
LEG QUARTERS (4/10)	39.00 - 55.00	35.00 - 40.00
DRUMSTICKS	46.00 - 65.00	-
THIGHS	59.00 - 64.00	-
B/S THIGHS	109.00 -117.00	-
WINGS (WHOLE)	87.00 -112.00	103.00 -112.00
BACKS AND NECKS (STRIPPED)	12.00 - 29.00	-
LIVERS	32.00 - 55.00	-
GIZZARDS (HEARTS)	40.00 - 65.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP – WHOLE	99.75-116.75
WOGS 2# & UP - CUT UP 8&9 PIECES	103.25-121.25
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	123
	ICE PACK	159
ROASTERS 4# & UP	ICE PACK	-
	DRY PACK	117
HENS OVER 5#	DRY PACK	112
	ICE PACK	114
DUCKS		235-252

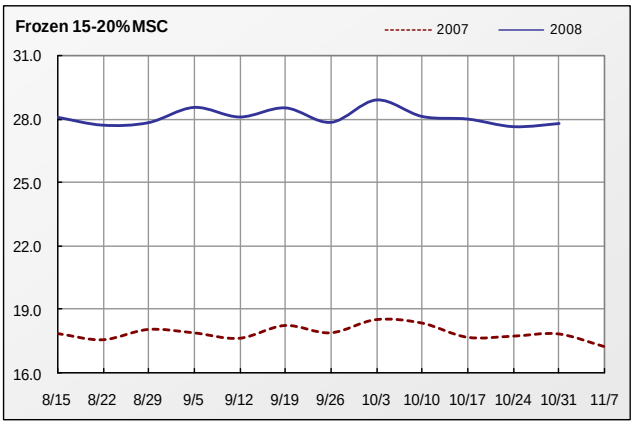
NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The MSC market tone was generally steady on all fat contents. Supplies of fresh 15-20% were noted as slightly more available, but were mostly adequate overall with the balance adequate to close. Fresh demand was fair while frozen was moderate to good. Supplies of raw materals remained close. Domestic and export trading was at least moderate. Contract negotiations for 2009 are underway with very little commited at mixed levels, which were unchanged to higher than 2008 commitments on fresh 15-20% and higher on frozen 15-20% and fresh 15% or less. Otherwise 2009 contract negotiations were at a stalemate. Frame values were steady ranging mostly 9-11 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

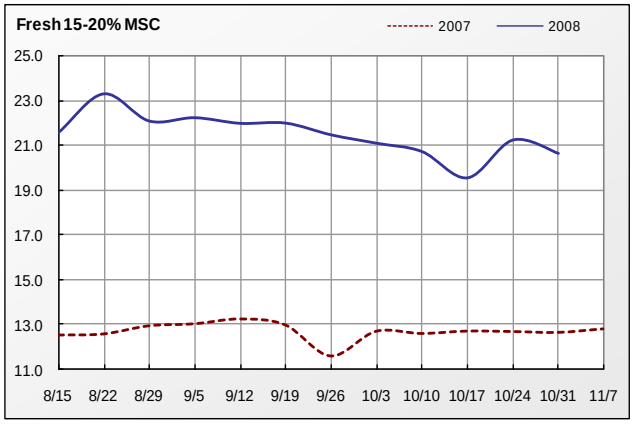
	Frozen			Fresh		
Fat Content	31-Oct-08	Last Week	Last Year	31-Oct-08	Last Week	Last Year
15% or Less						
Price Range		32.00	18.00	23.00 - 26.00	24.00 - 26.00	15.50-16.00
Wtd Avg Price		32.00	18.00	24.73	24.80	15.84
Volume Traded	-	40	268	282	201	558
Volume Exported	-	-	268	-	-	52
15-20%						
Price Range	24.00 - 31.00	24.00 - 32.00	16.00-21.00	16.50 - 24.00	18.00 - 24.00	11.00-16.00
Wtd Avg Price	27.80	27.65	17.89	20.64	21.24	12.66
Volume Traded	1,026	916	1,858	2,980	1,429	3,307
Volume Exported	786	676	1,538	849	110	1,265
20% or More						
Price Range	-	-	-	20.00	21.00	14.00
Wtd Avg Price			-	20.00	21.00	14.00
Volume Traded	-	-	-	80	82	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Sep 2008	Aug 2008	Sep 2007	Sep 2008	Aug 2008	Sep 2007
15% or Less						
Wtd Avg Price	27.49	29.00	18.11	27.17	25.52	15.74
Volume Traded	316	320	1,085	1,148	1,508	1,569
Volume Exported	316	280	1,045	-	-	-
15-20%						
Wtd Avg Price	28.25	27.61	17.91	21.88	21.74	12.71
Volume Traded	6,260	7,046	4,760	12,855	14,374	7,665
Volume Exported	5,142	5,761	4,500	3,915	2,757	2,166
20% or More						
Wtd Avg Price	-	-	-	21.00	21.00	13.83
Volume Traded	-	-	-	322	522	483
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



LIVE HEAVY TYPE HENS (7 POUNDS AND UP)

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 03-NOVEMBER-08

SOUTH CENTRAL

Trading was generally unchanged from previous week. Demand was mostly moderate for sufficient offerings of spent heavy fowl. Schedules were normal. Finished sales were fair with some improvement noted. Trade sentiment was at least steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-14 CENTS/LB.		10.33

SOUTHEAST

Prices were generally unchanged when compared to the previous week. Demand was moderate for the adequate to at least adequate offerings of spent fowl. Processing schedules were noted as normal to instances heavy. Sales of finished product was at least moderate. The undertone was at least steady to fully steady.

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-17 CENTS/LB.		10.64
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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