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NATIONAL BROILER MARKET AT-A-GLANCE

Trade sentiment was about steady in the East, cautiously steady to weak in the West and about steady to instances weak in the Midwest. Retail and food service demand was light to moderate best into fast food and where promotions were in progress, however movement in the Northeast was hampered by early snow storms. Supplies ranged adequate to ample to satisfy current trade needs. Floor stocks were balanced to long. In the parts structure, movement was light to fair for mid-week trading. Wings were in good supply and remained in the best position. Breast items and dark meat cuts were adequate to ample and often discounted to help clear. In productions areas, live supplies were moderate at mixed, but mostly desirable weights.

GEORGIA FOB DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cents to 87.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 78.50 cents last year on October 31, 2007.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	158.00
BREASTS - B/S	115.50
BREASTS - WHOLE	71.50
THIGH MEAT - B/S	126.00
THIGHS	61.50
DRUMSTICKS	65.50
LEG QUARTERS	49.50
WINGS	107.00

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION Trade sentiment was about steady. Demand was no better than fair with trading usually limited to regular commitments. Supplies were more than sufficient to satisfy current trade needs. In the parts structure, movement was light to fair for mid-week trading. Breast items were at least adequate, and wings were sufficient. Dark meat items were fully adequate to ample and often discounted to help clear. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST REGION Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best during midweek trading. Offerings of all sizes were at least sufficient to available for current needs. Movement through retail and distributive channels was fair at best. The market tone was barely steady. In the parts complex, wings were clearing satisfactorily. Breast items, tenders and most dark meat cuts were readily available and discounted to clear excess product.

MIDWEST REGION Whole broiler/fryer market tone was steady to instances weak. Additional offers were adequate to available for the limited trade needs. Retail and distributive demand was light to moderate at best with fast food, sports bars and catering providing best call. Floor stocks were balanced to long; sizes were mixed. Trade activity focused on small wings and discounted leg quarters with the remainder of parts inquiry marginal. Supplies of dark meat cuts and breast items were available, small wings tight, and adequate on the balance. The trade sentiment was steady to instances firm on wings and steady to weak on the balance of parts.

WESTERN REGION The market tone was about steady to weak. Offerings in fair balance on light weight product; however heavy weights were ample. Buying activity was light. Buyers reported sharp discounts offered to stimulate interest. Retailer demand was moderate overall, best where promoted. Floor stocks were adequate. The market tone was generally weak on parts.

BROILER –TYPE EGGS SET IN 19 SELECTED STATES DOWN 6 PERCENT

Commercial hatcheries in the 19-State weekly program set 190 million eggs in incubators during the week ending October 25, 2008. This was down 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER CHICKS PLACED DOWN 12 PERCENT

Broiler growers in the 19-State weekly program placed 154 million chicks for meat production during the week ending October 25, 2008. Placements were down 12 percent from the comparable week a year earlier. Cumulative placements from December 30, 2007 through October 25, 2008 were 7.51 billion, down 1 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED TOTAL 19 SELECTED STATES

WEEK ENDING 10/25/08	2008	2007	PERCENT CHANGE PREVIOUS YEAR
	Thousand		
EGGS SET	190,352	201,890	-6
CHICKS PLACED	154,497	174,787	-12

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Dec-08 is estimated at 144.9 million head. This compares to 148.7 million head the previous week and to 161.8 million head the same week a year ago, when the slaughter was 171.1 million head and the composite weighted average price was 72.13 cents per pound.

OCT 28 **SOUTHERN STATES BROILER/FRYER PARTS** **OCT 29**

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	TOO FEW TO REPORT			
TENDERLOINS	150	100.00-178.00	-	107.90
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	386	38.00-47.00	45	45.23
LEG QUARTERS (4/10)	674	40.00-51.00	46-47	47.03
WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	TOO FEW TO REPORT			
TENDERLOINS	TOO FEW TO REPORT			
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	410	39.00-46.00	42-43	43.32
LEG QUARTERS (4/10)	510	40.00-46.00	44-45	44.28
WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR F.O.B. DOCK

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
51.00– 58.00	55.78	51.50 – 57.00	54.77	56.41

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity remained light and unaggressive for midweek trading as dealers found normal commitments easily satisfied current demand. Breast items, tenders and most dark meat cuts were readily available and usually discounted to clear. Wings were sufficient. Retail and distributive movement was light to fair as early snow storms hampered parts of the Northeast. The market tone was steady for wings; barely steady to weak for breast items and dark meat cuts.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

OCT 28 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	110-115	108.56	437,440
TENDERLOINS	105-110	104.08	158,656
BREAST - WITH RIBS	63-64	69.89	151,320
BREAST - LINE RUN	63	64.53	61,200
LEGS	59-60	54.25	267,800
LEG QUARTERS (BULK)	44-45	47.64	277,440
DRUMSTICKS	58-59	66.53	71,520
THIGHS	59-60	68.91	60,800
B/S THIGHS	117-118	124.53	110,040
WINGS (WHOLE)	106-107	107.38	168,423
BACKS AND NECKS (STRIPPED)	12-14	15.00	20,840
LIVERS (5 POUND TUBS)	45-50	48.97	13,400
GIZZARDS (HEARTS)	60-65	64.12	26,560

OCT 29 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	110	103.37	543,102
TENDERLOINS	105	108.13	71,840
BREAST - WITH RIBS	63-64	76.63	47,720
BREAST - LINE RUN	63	63.21	61,200
LEGS	58-59	58.65	134,000
LEG QUARTERS (BULK)	43-44	46.79	192,880
DRUMSTICKS	57-58	70.18	47,440
THIGHS	58-59	69.84	37,400
B/S THIGHS	115-116	121.48	35,380
WINGS (WHOLE)	106-107	113.16	166,000
BACKS AND NECKS (STRIPPED)	12-14	14.87	13,800
LIVERS (5 POUND TUBS)	45-50	47.94	6,080
GIZZARDS (HEARTS)	60-65	65.18	22,240

INCLUDES NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.
** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)	AVG WTS
	10/29	10/28	10/27	10/24	10/27	10/24	10/22	10/20
Alabama	3,866	4,141	4,003	4,056	5.40	5.32	4,022	5.44
Arkansas	5,005	5,017	4,627	4,385	5.64	5.39	4,984	5.60
Delmarva	2,160	2,226	2,223	2,248	6.13	6.07	212	6.06
KY-LA-TN	1,984	2,243	2,251	2,172	5.35	5.04	2,012	5.33
Mississippi	3,020	3,024	2,899	3,156	6.01	5.79	2,989	5.90
North Carolina	2,831	2,841	2,765	2,940	6.99	6.87	2,747	6.99
Texas	2,601	2,600	2,661	2,470	5.58	5.26	2,630	5.44
Total	21,467	22,092	21,429	21,427	5.83	5.66	19,596	5.78
Mon-Wed	65,167 (A)						62,904 (A)	

(A) Weekly cumulative for states listed above.
Broiler-fryer slaughter under federal inspection for 29-Oct-08 is estimated to be 32,117,000 head up 9.22 percent from a week ago and down -3.99 percent from a year ago.
(Last week 29,406,000, last year 33,453,000)

SOUTHERN CALIFORNIA (L.A. AREA)
PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY
DLVRD TO RESTAURANTS AND INSTITUTIONS

		RANGE
FRESH FRYERS	ICE PACK	159
	DRY PACK	123
ROASTERS 4# & UP	ICE PACK	-
	DRY PACK	117
HENS OVER 5#	ICE PACK	114
	DRY PACK	112
DUCKS		235-252

ESTIMATED U.S. LIVE POULTRY SLAUGHTER
UNDER FEDERAL INSPECTION FOR WEEK ENDING 21-NOV-08

	CURRENT WEEK	PREVIOUS WEEK
	11/01/08 (1)	10/25/08
Class	---------- Thousand head ---------	
Broiler/fryer	160,691(2)	165,832
Light hens	1,523	1,427
Heavy hens	1,548	1,586
Total	163,762	168,845

(1)ESTIMATED
2)The estimated number of broiler-fryers available for slaughter the week ending 01-Nov-08 is 159.3 million head compared to 171.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.0 million head or 1.7 million more than estimated available. For the week of 08-Nov-08 the estimated available is 157.0 million head.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	PROCESSED TURKEY LBS	PROCESSED POULTRY LBS
AM 10/27/08	119,620	91,790
AM 10/01/08	141,760	99,200
CHG	-22,140	-7,410
PCT CHG	-16	-7

COLD STORAGE MOVEMENT (IN THOUSANDS)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	10/27/08	10/20/08	10/29/07	10/27/08	10/20/08	10/29/07
PACIFIC COAST	727	761	4,293	6,479	6,864	11,948
LOS ANGELES	289	311	194	1,457	1,450	1,458

CENTRAL MISCELLANEOUS POULTRY RTC HENS
READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S.GRADE A AND PLANT GRADE,5LBS AND UP, FOR WEEK OF OCTOBER 27, 2008

		RANGE
HENS	ICE PACKED (12 PER BOX)	73-81
	VACUUM PACKED (6-9 PER BOX)	71-94

HACKETTSTOWN POULTRY SALES FOR 10/28/08
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.85	.90	.87	HEAVY FOWL ea.	-	3.25	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	8.25	-
BANTAMS lb.	-	-	-	BANTAMS ea.	2.00	4.00	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.-	.50	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	4.25	-
ROOSTERS lb.	-	1.30	-	ROOSTERS ea.	3.50	6.50	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	30.00	45.00	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	-	2.00	-	RABBITS ea.	-	7.75	-
PIGEONS lb.	-	-	-	PIGEONS ea.	.75	2.00	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	5.25	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-				
TOTAL COOPS 26							

MAJOR WHOLESALE MARKETS-MEXICO CITY
Cents per pound for the week ending October 24, 2008

	Whole Chickens	Breasts	Legs W/Thighs	Necks,Backs & Wings	Livers Gizzards	Hens
RAYON						
Low	56.16	115.73	61.27	13.62	3.40	45.95
High	61.27	125.94	71.48	17.02	6.81	45.95
Mostly	58.89	122.54	71.48	13.62	5.11	45.95
SAN JUAN						
Low	55.82	115.73	61.27	13.62	3.40	44.25
High	61.27	125.94	71.48	17.02	6.81	44.25
Mostly	57.87	122.54	64.67	13.62	3.40	44.25
NEW SAN JUAN						
Low	57.18	119.13	64.67	13.62	3.40	47.65
High	61.27	129.35	74.88	17.02	6.81	47.65
Mostly	58.89	129.35	71.48	15.32	6.81	47.65
BECERRA						
Low	57.87	122.54	68.08	13.62	3.40	47.65
High	62.63	132.75	78.29	20.42	6.81	47.65
Mostly	57.87	132.75	74.88	17.02	6.81	47.65

DELMARVA Movement of ready-to-cook whole birds ranged light to fair for midweek trading. Seller offerings were at least sufficient for trade needs. Live supplies were moderate; weights were mixed, but as mostly desirable. Processing schedules were moderate. Less than trucklot asking prices remained unchanged at 73 to 85 cents. Trade sentiment was noted as about steady. In the parts complex, wings were still in the best position but increasing in availability. Breast items and dark meat cuts were available and at competitive prices. Drumsticks and leg quarters were weak.

	BRANDED U.S. GRADE A
RANGE	67-88
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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