USDA

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh whole turkeys was steady to fully steady and frozen steady to barely steady with 8-12 lb. sizes in the strongest position. Demand and trading was light. Offers of fresh whole turkeys and frozen 8-12 lb. turkeys were short to light with the remainder of frozen whole turkeys adequate to instances ample. Retail offers on whole turkeys were on par with last week's volume, while prices were higher on fresh turkeys and lower on frozen. The market tone on tom bulk parts and meats was generally steady to fully steady with destrapped tenders and fresh tom breast meat steady at best and frozen tom breast meat steady to weak. Increased confidence was noted on tom necks. Overall demand on bulk parts and meats was slow to moderate with improved inquiry and interest on tom necks, destrapped tenders, and fresh tom breast meat. Frozen tom breast meat demand was light at best. Part and meat offerings were mostly light to adequate with tom breast meat and destrapped tenders available.

EXPORT MARKET HIGHLIGHTS

Trading was slow. The market tone was mostly steady. Demand was light to moderate with inquiry noted from the Caribbean, Central America and Mexico. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	99-102
FROZEN TURKEYS Y TOMS 28# & UP	102
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	120
FROZEN TURKEYS Y HENS 8-16#	99-100
FROZEN TURKEYS Y TOMS 14-24#	99-101
FROZEN TURKEYS Y TOMS 24-28#	101-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 27, 2008**

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/ WTD AVG	VOLUME (000)	DEL. PER	OPEN COMMITMENTS 7/ VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	93-100	-	-	-	-	-	-		
CENTRAL REGION 4/	93-100	-	-	-	-	-	-	-	-
WESTERN REGION 5/	93-100	-	-	-	-	-	-	-	-
								-	-
16-24 LB TOMS									
EASTERN REGION 3/	93-97	-	-	-	-	-	-	-	-
CENTRAL REGION	93-96	-	-	-	-	-	-	-	-
WESTERN REGION	95-97	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 OCTOBER 2008.

The market tone was steady to instances fully steady on tom necks; steady to fully steady on tom drums, wings, and MST; steady at best on destrapped tenders and fresh tom breast meat; steady to weak on frozen tom breast meat; and steady on the balance of parts and meats. Overall demand was generally light to moderate on most parts and meats with the exception of frozen tom breast meat, which was light at best; improved inquiry was noted on tom necks, destrapped tenders, and fresh tom breast meat. Offers of bulk parts and meats were mostly light to adequate with destrapped tenders and tom breast meat available and MST more difficult to find.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	125.00	5
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	161.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		W	110.00	5
DRUMSTICKS, TOM		F	53.60	81
DRUMSTICKS, TOM--FRESH	52.00		52.00	40
DRUMSTICKS, HEN	51.00		51.00	40
WINGS, FULL-CUT, TOM		F	51.40	100
WINGS, FULL-CUT, HEN		W	47.00	20
WINGS, V-TYPE, TOM		F	64.00	6
WINGS, V-TYPE, HEN		W	77.00	20
NECKS, TOM		F	32.75	32
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	167.86	140
THIGH MEAT				
THIGH MEAT--FRESH		F	103.22	64
BREAST TRIM MEAT				
SCAPULA MEAT		T	120.00	40
WING MEAT WITH SKIN				
TENDERLOINS		W	149.00	15
DESTRAPPED TENDERS		F	148.00	120
DESTRAPPED TENDERS--FRESH		F	150.12	129
MECHANICALLY SEPARATED 4/		R	29.50	80
MECHANICALLY SEPARATED--FRESH 4/		F	26.67	226
EXPORT TRADING				
DRUMSTICKS, TOMS		F	54.00	80
WINGS FULL-CUT - TOMS		F	51.00	80
WINGS, V-TYPE, TOM		W	60.75	216
TAILS		W	46.00	40
MECHANICALLY SEPARATED 4/		F	26.50	80
THIGH MEAT - FROZEN		F	101.72	223

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.