

USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

WESTERN REGION

Market News and Analysis Branch

The preliminary majority prices were

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were higher in the East and Midwest, but unchanged in the West when compared to early week. Trade sentiment was fully steady to firm in the East, mostly steady elsewhere. Demand into all channels was slow to moderate, instances fairly good where promotions and features were active. Supplies of all sizes were adequate to closely cleared for trade needs. Floor stocks were balanced to long. In the parts structure, movement was light to fair entering the weekend. Wings were barely adequate to tight and had the best movement. Breast items and dark meat cuts were at least adequate to ample and often discounted to help clear. In productions areas, live supplies were moderate at mixed, but mostly desirable weights.

<u>Preliminary Report</u> Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 20-OCT-2008 (cents per lb)

US GRADE A

(Includ	WTD			
<u>AREAS</u>	MAJORITY	RANGE	<u>AVG</u>	LOADS
Delivered to Fi	rst Receivers			
Chicago	66.00-72.00	65.00-79.25	69.82	23
New York	71.00-74.00			
Los Angeles	96.00			
Southeast Area	a FOB Dock Equ	ivalent		
Mississippi	84.00-87.00	63.00-91.00	86.03	86

unchanged. The market tone was generally steady. Reported early trading was at unchanged to higher prices. Offerings were adequate overall. Retailer demand was fair to fairly good. Dealers anticipated moderate weekend carryovers.

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 87.50 cents based on icepacked USDA grade "A" sized 2 ½ to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

			EQUIV	/ALENI			
LOADS RA	NGE	FRIDAY PRELIM. WTD. AVG					
816 85.98	-89.00		87	7.13			
Georgia f.o.b. dock co						е-	
packed parts:	W	ΓD. AVC	€.	VO	LUME		
ITEM	(CENTS	PER P	OUND)	(000) P	OUNDS)		
LINE RUN TENDER	S	162.00		1,	154		
BREASTS - B/S		120.50		5,	003		
BREASTS - WHOLE		73.50		1,	138		
THIGH MEAT - B/S		129.00		1,	016		
THIGHS		62.00			589		
DRUMSTICKS		68.00			702		
LEG QUARTERS		54.00		7,	135		
WINGS		103.50		2,	364		

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

<u>SOUTHERN BROILER/FRYER</u> Trade sentiment was mixed, but mostly steady. Demand entering the weekend was light to fair with trading usually limited to regular commitments. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, movement was mostly fair at best. Wings were balanced to short and continued to move well. The remaining items were at least adequate or available with some discounting reported to help clear. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was fairly good to good entering the weekend. Offerings of all sizes were in good balance and held with confidence. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady to firm. In the parts complex, wings were closely cleared to tight. Boneless skinless breast and tenders were fully adequate with light movement. Legs and leg quarters were available and slow to clear.

MIDWEST BOILER/FRYER Preliminary majority prices were 4 cents higher in Chicago at 66 to 72 and too few to report elsewhere. The whole broiler fryer market tone was steady. Offerings were light to adequate for the light trade interest. Retail and food service demand was slow to moderate at best. Promotional retail boneless breasts and wings and fast food and chain business provided best call. Floor stocks were balanced to long; sizes mixed. Supplies of breast cuts and dark meat items were available with wings tight. Trade sentiment remains fully steady to firm on wings and about steady to weak on the balance of parts.

<u>DELMARVA BROILER/FRYERS</u> Movement of ready-to-cook whole birds was fair to moderate, at times fairly good entering the weekend. Seller offerings were close balanced to well cleared for trade requirements. Live supplies were moderate at mostly desirable weights. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were 1 cent higher at 73 to 85 cents. Trade sentiment was fully steady to firm. In the parts complex, wings were in the strongest position with supplies barely adequate to tight and moving well. Breast items and dark meat cuts were at least adequate to available with limited interest.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE		70-89
WEIGHTED AVERA	AGE	76.64
NO. OF BOXES		(A)
CUMULATIVE	10/13/08 - 10/17/08	(A)
	10/15/07 - 10/19/07	(A)
NO. OF BOXES	10/13/08 - 10/17/08	(A)
	10/15/07 - 10/19/07	(A)

(A) Not reported to avoid disclosing individual operations.

RANGE

56.50 - 62.50

TODAY'S AVERAGE

60.11

5-DAY AVERAGE

59.96

RANGE

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

OCT 16, 2008					OCT 17, 200	8			WE	EKLY
	LBS			WTD	LBS			WTD	LBS	WTD
ITEM	(000)	RANGE	MAJ	AVG	(000)	RANGE	MAJ	AVG	(000)	AVG
BREAST - B/S	328	90.00-188.00	-	111.97	400	85.00-185.00	-	104.94	1,423	108.57
TENDERLOINS	160	102.00-191.00	-	113.16	195	98.00-178.00	-	108.82	820	110.85
BREAST - LINE RUN	7	TOO FEW TO RE	PORT		110	70.00-85.00	-	75.68	370	74.81
FRONT HALVES	7	TOO FEW TO RE	PORT		TOO	O FEW TO REPORT	_		284	67.06
LEGS	٦	TOO FEW TO RE	PORT		TOO	O FEW TO REPORT	_		TFE	EWR
LEG QUARTERS (BULK)	410	49.00-55.00	52-53	52.85	372	50.00-55.00	-	52.50	1,682	52.81
LEG QUARTERS (4/10)	842	51.00-56.00	54-55	54.24	932	52.00-56.00	53-55	53.55	3,103	53.79
WINGS (WHOLE)	٦	TOO FEW TO RE	PORT		TOO	D FEW TO REPORT	-		320	92.00
WINGS (CUT)	115	99.00-105.00	-	102.91	100	100.00-117.00	-	110.20	425	104.34
DRUMSTICKS	7	TOO FEW TO RE	PORT		TOO	O FEW TO REPORT	_		TFE	EWR
THIGHS	7	TOO FEW TO RE	PORT		TOO	D FEW TO REPORT	Ī		TFE	EWR
B/S THIGHS	108	112.00-127.00	-	114.58	105	112.00-127.00	-	114.86	358	117.01
WHOLE BODY INDEX BASE	D ON	SOUTHERN STATE	S PARTS TR	RADING	WHOLE BO	DY INDEX BASED ON	N SOUTHER	RN STATE	S PARTS TI	RADING
FOR OCT 16, 2008 F.O.B.	DOCK				FOR OCT 1	7. 2008 F.O.B. DOC	K.			

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity remained light to fair entering the weekend as most dealers were cautious and selective. Offerings of boneless skinless breasts and tenders were available and slow to clear. Most dark meat cuts were at least adequate to ample with legs and leg quarters in the longest position. Wings were in good balance to tight. Retail and distributive movement was fair to moderate. The market tone was fully steady to firm for wings; barely steady to weak for legs and leg quarters. The balance of items were steady at best.

RANGE

57.00 - 62.50

ICE PÄCKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

OCT 16, 2008

OCT 17 2008

OCT 10, 2000				OC1 17 2006				
	CURRENT NEG	WTD	VOL	CURRENT NEG	WTD	VOL	WEEKLY	WEEKLY
ITEM	TRADING*	AVG**	/LBS	TRADING*	AVG**	/LBS	WTD AVG	VOL/LBS
BREAST - B/S	110-115	113.36	479,966	110-115	106.24	486,360	111.21	2,355,882
TENDERLOINS	105-110	108.38	92,920	l 105-110	106.60	120,280	108.12	507,020
BREAST - WITH RIBS	63-64	67.66	108,440	63-64	74.49	80,600	68.82	466,640
BREAST - LINE RUN	63	65.19	66,600	63	65.23	55,800	65.16	340,200
LEGS	64-65	64.78	104,440	63-64	61.37	182,760	61.44	749,280
LEG QUARTERS (BULK	() 52-53	51.83	234,000	51-52	50.86	296,440	51.44	1,570,960
DRUMSTICKS	61-62	70.89	70,160	61-62	70.01	89,560	69.55	354,820
THIGHS	60-61	71.29	70,280	60-61	67.91	52,800	70.19	295,080
B/S THIGHS	123-124	128.83	66,160	121-122	122.45	37,920	126.77	243,720
WINGS (WHOLE)	105-106	110.45	189,082	106-107	108.82	129,840	108.41	762,682
BACKS AND NECKS (S	TRIPPED) 12-14	15.00	11,480	12-14	15.00	19,560	15.90	124,880
LIVERS (5 POUND TUB	S) 45-50	45.00	800	45-50	48.70	3,680	45.59	40,640
GIZZARDS (HEARTS)	60-65	58.80	15,840	60-65	64.78	15,600	57.59	83,960

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG). TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

 $^{^{**}}$ WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS								
ES	STIMATE	D	ACTUA	L	AVG	WTS	ACTUAL	AVG
	(1,000)		(1,000))			(1,000)	WTS
	10/17	10/16	10/15	10/14	10/15	10/14	10/10	10/08
Alabama	4,311	4,192	4,000	4,074	5.48	5.51	3,990	5.50
Arkansas	3,845	5,012	5,135	5,041	5.57	5.65	4,330	5.70
Delmarva	2,235	2,208	2,102	2,194	6.06	6.12	2,270	5.97
KY-LA-TN	2,128	2,261	1,983	2,254	5.20	5.32	2,407	5.27
Mississippi	3,108	3,040	2,990	2,711	5.85	6.01	2,970	5.89
North Carolina	a 3,138	2,837	2,719	2,742	6.82	6.94	3,121	6.90
Texas	2,593	2,591	2,506	2,667	5.49	5.33	2,732	5.23
Total	21,358	22,141	21,435	21,683	5.76	5.81	21,820	5.77
Mon-Fri	109,021	(A)					109,560 (A)
Saturday	805	(include	ed in tota	I for date	shown)		544	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Oct-08 and 18-Oct-08 is estimated to be 31,954,000 head down 2.41 percent from a week ago and down -7.23 percent from a year ago. (Last week 32,743,000, last year 34,446,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 18-Oct-08 is estimated to be 162,035,000 head down 1.07 percent from a week ago, and down 4.48 percent from a year ago. (Last week 163,786,000, last year 169,642,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA	(L.A. AREA)
DDOCESSED BOILLIEV D	I VDD TO DE

TODAY'S AVERAGE

59.66

PROCESSED POULTRY, DLVRD TO RETA	AILERS
	RANGE
FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

		NANGE
FRESH FRYERS	DRY PACK	123
	ICE PACK	159
ROASTERS 4# & UP	ICE PACK	-
	DRY PACK	117
HENS OVER 5#	DRY PACK	112
	ICE PACK	114
DUCKS		235-252

YOUNG CHICKENS SLAUGHTERED *Note revision to last week*

W/E 11-OCT -2008 Under Federal Inspection (Preliminary)

	Thousands						
	Α	В	С	D			
	4.25 lbs	4.26 -	6.26 -	7.76 lbs			
	& down	6.25 lbs	7.75 lbs	& up	Total		
Head	36,653	78,359	29,229	19,545	163,786		
Avg Live Wgt	3.82	5.33	6.80	8.23	5.60		
% of total /1	22%	48%	18%	12%	100%		
Comparisons	6						
Last week	38,745	77,786	28,034	*19,828*	*164,393*		
Avg Live Wgt	3.73	5.38	6.78	8.27	5.58		
% of total /1	22%	48%	17%	13%	100%		
Year Ago 2/	46,637	75,536	27,892	17,022	167,087		
Avg Live Wgt	3.77	5.47	6.94	8.26	5.52		
% of total /1	28%	45%	17%	10%	100%		
To date/2008	1,723,543	3,266,810	1,009,727	732,020	6,732,100		
To date/2007	1,774,044	3,316,747	1,074,134	460,055	6,624,980		

/1May not total to 100% due to rounding. /2 Comparable week.

Weight Class Description:

- (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.
- (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.
- (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.
- (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)	Young	Light	Heavy	Total	
W/E 11-OCT-2008	Chickens	Hens	Hens	Hens	Ducks
			Thousar	nds	
Head	163,786	1,353	1,730	3,083	435
Avg Wt	5.60	3.23	7.75	5.77	6.73
Last week	164,393	1,204	1,801	3,005	453
Same wk yr ago	167,086	1,032	1,609	2,641	475
Avg Wt	5.52	3.15	7.93	6.06	6.60
To-date/2008	6,732,100	56,305	66,908	123,213	18,013
To-date/2007	6,624,980	45,187	59,848	105,035	20,501
Ready-to-Cook We	ight and Dre	ssing Perc	entage		
Current week	683,315	2,251	8,916	11,167	2,108
Last week	683,398	1,947	9,294	11,241	2,120
Same wk yr ago	687,124	1,674	8,485	10,159	2,257
Dressing %	74.5%	51.5%	66.5%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.5 million head. Estimated U.S. slaughter for this period was 165.8 million head, or 5.3 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

ESTIMATED U.S. FRYER SLAUGHTER/

FRY	FRYER AVAILABILITY COMPARISON										
	Week	Million Head	Million Head		Avg						
	Ending	Slaughtered	Available	Pct	Wt						
Sep	t 6	146.7	161.6	91%	5.67						
	13	169.7	161.8	105%	5.46						
	20	167.9	162.8	103%	5.56						
	27	167.0	163.0	102%	5.58						
Oct	4	166.4	161.9	103%	5.58						
	11	165.8	160.5	103%	5.60						
Yea	r to date	6814.0	6821.9	100%							
Oct	18		160.0								
	25		160.2								

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

	Thousands				
W/E	10/18/08	10/11/08	%CHG	10/20/07	%CHG
Broilers	162,035	163,786 *	-1.07	169,642 *	-4.48
Cattle	628	655	-04	677 *	-07
Hogs	2,348	2,375	-01	2,330 *	+01
*Actual					

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 13-OCT-2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL

TRUCKLOT QUANTITIES, CENTS PER POUND ORIGIN FROZEN

 ORIGIN
 FROZEN
 FRESH

 LONG ISLAND
 193-197
 198-204

 MOSTLY
 172-192
 178-196

 MOSTLY
 172-192
 178-196

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

| RANGE | MOSTLY | ICE PACKED (12 PER BOX) | 68.29-76.00 | 73.00-76.00 | VACUUM PACKED (6-9 PER BOX) | 71.00-87.00 | 77.00-87.00 |

SQUABS: NEW YORK AREA WHOLESALE PRICES,

FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ. 64.80-89.91 14 OZ. 71.28-101.25 16 OZ. 77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. Trade sentiment was steady to fully steady. Demand was reported as good. Supplies were adequate to instances barely adequate for trade requirements. Some spot shortages were noted. Schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at \$7.15-8.70, bone in legs at \$2.35-3.00, gizzards at \$1.20-1.40, wings at \$.70-.75, livers at \$1.25-1.95, and feet at \$.65-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 13-OCT-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	168-195	165-198

GRAYSTONE SMALL ANIMAL AUCTION - OCT 14, 2008

DATE OF AUCTION: PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	F	RANGE		
Muscovy Ducks - Drakes	.90	-	.95	
Pullets 4-6 LBS	.90	-	1.00	
Red Fowl 4-5 LBS	.30	-	.40	
Red Fowl 5-6 LBS	.40	-	.45	
Crossbred Fowl 5-9 LBS	.40	-	.50	
Crossbred Roosters 4-6 LBS	.95	-	1.00	
Crossbred Roosters 7-11 LBS	.80	-	.90	
Guinea Fowl	2.25	-	2.50	
Banty Roosters	3.00	-	3.50 ea.	
Banty Hens	1.00	-	1.50 ea.	
Leghorn Hens	.85	-	1.00 ea.	
Leghorn Roosters	3.00	-	3.75 ea.	
Pigeons	1.20	-	1.60 ea.	
White Pigeons	2.50	-	2.80 ea.	
Rabbits 4-6 LBS	1.80	-	2.00	
Rabbits 6-9 LBS	1.30	-	1.50	
Bunnies	.75	-	2.00 ea.	
Guinea Pigs	.25	-	2.00 ea.	
Goats	40.00	-	51.00 ea.	
Kid Goats	27.00	-	35.00 ea.	
Doves	2.00	-	2.50 ea.	
Muscovy Ducks - Hens	.90	-	.95	
Total Coops Sold 378				

Total Coops Sold 378

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were about adequate to adequate for current trade needs. Demand was moderate to at least moderate with trading limited due to most available supplies being used internally. Processing schedules were normal to instances heavy. The undertone was at least steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW SALES TO REPORT HEAVY CANNER HENS (WITHOUT NECKS)

TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW SALES TO REPORT HEAVY CANNER HENS (WITHOUT NECKS)

TOO FEW SALES TO REPORT

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB.,
GENERALLY FOR SLAUGHTER
THE WEEK OF 06-OCT-08

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for adequate offerings of heavy fowl. Processing schedules were full. Finished sales were moderate and improving. Trade sentiment was at least steady.

RANGE MAJORITY

AT FARM BUYER LOADING TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged when compared to a week earlier. Demand was moderate for the mostly adequate to at least adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was steady.

RANGE MAJORITY

REMOVAL COST 3-12 4-8

SOUTH CENTRAL Negotiations were of insufficient volume to report prices. Demand was fair for fully adequate offerings of spent hens. Schedules were as desired. Finished sales were fair. Salvage costs were declining.

REMOVAL COST

RANGE MAJORITYTOO FEW TO REPORT

NORTH CENTRAL Prices were unchanged. Demand was light to mostly moderate with offerings adequate to ample. Schedules full-time. Trade sentiment steady.

RANGE

MAJORITY

REMOVAL COST

0-10.5

0-5

SOUTHEAST Sales were too few to report prices. Demand was seasonally moderate to at least moderate for the at least adequate offerings of spent fowl. Processing schedules for next week were noted as normal. Sales of finished product was at least moderate. The undertone was at least steady to fully steady.

RANGE MAJORITY
AT FARM BUYER LOADING TOO FEW TO REPORT

AT FARM PRODUCER LOADING TOO FEW TO REPORT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

<u>U</u>	SDA, AM	IS, POULTRY PF	ROGRAMS, POULT	RY MARKET NE	WS AND	ANALYSIS OF	FICES
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	Fax	(202) 720-2403	(Chief)		Fax	(515) 284-4468	(Officer-In-Charge)
					Recorded	(515) 284-4545	
Atlanta, GA	Voice	(404) 562-5850	Annie Terry				
	Fax	(404) 562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562) 388-7337	Nettie Andry
					Fax	(562) 432-8295	
Jackson, MS	Voice	(601) 965-4662			Recorded	(213) 534-1335	
			(Southern States				
	Fax	(601) 359-1175	Area Supervisor)				