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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Limited trading was reported for prompt deliveries. Demand was light. Offerings are light to moderate. The market tone on parts and meats was generally steady, except tom breast meat and tenderloins steady to weak, wings steady to firm. Trading was slow to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate with buyers cautious and selective. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 07, 2008**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	98-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	97-102	-	-	-	-	-	-	-	-
CENTRAL REGION	96-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 08, 2008**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	98-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-102	98.5	98.50	40	-	-	-	-	-
WESTERN REGION 5/	99-102	98.5	98.50	40	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	97-102	-	-	-	-	-	-	-	-
CENTRAL REGION	96-102	-	-	-	-	-	-	-	-
WESTERN REGION	99-102	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 OCTOBER 2008.

The market tone on tom breast meat and destrapped tenderloins was steady to weak, breast trim cautiously steady to steady, balance of white meat steady. Demand on tom breast meat and destrapped tenderloins sluggish, balance of white meat light to moderate. Offerings of tom breast meat and destrapped tenderloins adequate to instances burdensome, breast trim adequate to fully adequate and the balance of white meat light to adequate. The market tone on tom necks was steady to barely steady, tom wings steady to firm and tom drums steady to fully steady. Demand on tom necks light, tom drums and wings moderate to good. Offerings of tom necks adequate to fully adequate, balance light at best. Trading slow to moderate and centered on fresh tom drums for domestic and export shipments. Fresh tom drums traded at 53 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	160.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	113.00	200
DRUMSTICKS, TOM		F	53.00	15
DRUMSTICKS, TOM--FRESH	49.00-56.00		50.51	298
DRUMSTICKS, HEN	52.00		52.00	40
WINGS, FULL-CUT, TOM	47.50-49.00		47.84	86
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM		M	63.00	160
WINGS, V-TYPE, HEN		W	74.00	40
NECKS, TOM	29.50-34.00		30.00	90
NECKS, HEN		F	35.00	15
BREASTS, B/S, TOM 3/	169.00		169.00	40
BREASTS, B/S, TOM--FRESH 3/	169.00		169.00	20
THIGH MEAT		R	104.57	93
THIGH MEAT--FRESH		F	103.00	20
BREAST TRIM MEAT	128.00		128.00	40
SCAPULA MEAT		F	123.50	41
WING MEAT WITH SKIN		F	73.00	40
TENDERLOINS		F	155.00	5
DESTRAPPED TENDERS		R	155.00	120
DESTRAPPED TENDERS--FRESH		F	156.72	50
MECHANICALLY SEPARATED 4/	26.00-28.00		27.33	120
MECHANICALLY SEPARATED--FRESH 4/	29.00		29.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00-55.00		53.81	134
WINGS FULL-CUT - TOMS		M	47.50	149
WINGS, V-TYPE, TOM		F	65.67	162
TAILS		M	47.00	40
MECHANICALLY SEPARATED 4/		W	25.00	120
THIGH MEAT - FROZEN		F	104.00	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	99-100
FROZEN TURKEYS Y TOMS 14-24#	99-101
FROZEN TURKEYS Y TOMS 24-28#	101-102

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 OCTOBER 2008.

The market tone on tom breast meat and tenderloins was steady to weak, wings are steady to firm, balance of parts and meats steady. Demand was light to moderate. Offerings of tom breast meat and tenderloins adequate to burdensome for current needs and the balance of white meat and parts light to adequate. Trading was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	160.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	113.00	200
DRUMSTICKS, TOM	53.00		53.00	40
DRUMSTICKS, TOM--FRESH		T	50.51	298
DRUMSTICKS, HEN		T	52.00	40
WINGS, FULL-CUT, TOM		T	47.84	86
WINGS, FULL-CUT, HEN		M	47.00	20
WINGS, V-TYPE, TOM	64.00		64.00	40
WINGS, V-TYPE, HEN		W	74.00	40
NECKS, TOM		T	30.00	90
NECKS, HEN		F	35.00	15
BREASTS, B/S, TOM 3/		T	169.00	40
BREASTS, B/S, TOM--FRESH 3/		T	169.00	20
THIGH MEAT		R	104.57	93
THIGH MEAT--FRESH	104.00		104.00	40
BREAST TRIM MEAT		T	128.00	40
SCAPULA MEAT		F	123.50	41
WING MEAT WITH SKIN		F	73.00	40
TENDERLOINS		F	155.00	5
DESTRAPPED TENDERS		R	155.00	120
DESTRAPPED TENDERS--FRESH		F	156.72	50
MECHANICALLY SEPARATED 4/		T	27.33	120
MECHANICALLY SEPARATED--FRESH 4/		T	29.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00		53.00	40
WINGS FULL-CUT - TOMS	47.00		47.00	40
WINGS, V-TYPE, TOM	64.00		64.00	108
TAILS		M	47.00	40
MECHANICALLY SEPARATED 4/		W	25.00	120
THIGH MEAT - FROZEN		F	104.00	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
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2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.

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