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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were unchanged in all areas when compared to last week prices. Trade sentiment was about steady in the East, steady to weak in the Midwest and generally steady in the West. Retail and food service demand was in a full range, mostly light to moderate. Supplies ranged adequate to fully adequate for the light and selective interest. Floor stocks were adequate to long. In the parts structure, movement was light to fair for early-week trading. Boneless skinless and tenders were fully adequate to ample and slow to clear. Wings were balance to tight and moving well and dark meat was more than sufficient to fully sufficient. In productions areas, live supplies were moderate. Weights varied, but were mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 06-OCT-2008

(cents per lb) AREAS	US GRADE A MAJORITY	WTD AVG	LOADS	COMPOSITE WTD AVG	LOADS
Boston/New England	TFEWR			73.00	13
Chicago	60.00-66.00	64.81	27	65.30	55
Ohio Cities	TFEWR			63.65	13
Denver	95.50	95.25	12	93.90	14
Detroit	70.00-71.00	70.25	8	69.88	47
Los Angeles	96.00	92.98	60	87.00	157
New York	64.00-67.00	65.48	21	70.26	53
Philadelphia	63.50-65.00	64.21	12	65.85	24
Pittsburgh	63.00-66.00	64.55	11	73.95	51
St. Louis	62.75-64.00	63.04	19	64.56	29
San Francisco	96.50	93.72	32	95.36	72

Composite Weighted Average

Loads	10/06/08	Change	Last Wk 9/29/08	10/08/07
528	75.60	-1.06	76.66	70.36

WOG BROILERS (without giblets) - prices paid per lb delivered to first receivers in trucklot and less than trucklot quantities:

REGIONS	MAJORITY	WTD AVG	LOADS
Eastern	70.00-72.00	71.12	31
Central	56.00-69.00	65.85	64
Western	68.00-80.00	79.73	52
Southeast Area FOB Dock Equivalent			
Mississippi	84.00-88.00	86.28	88

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 87.75 cents based on ice-packed USDA grade "A" sized 2 ½ to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,044	64.00-88.75	86.11

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	172.50	1,388
BREASTS - B/S	138.00	5,832
BREASTS - WHOLE	82.00	1,448
THIGH MEAT - B/S	132.50	1,159
THIGHS	62.50	637
DRUMSTICKS	72.00	851
LEG QUARTERS	56.00	9,395
WINGS	100.00	2,734

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN REGION BROILER/FRYER Trade sentiment was about steady. Demand following the weekend was fair to moderate with trading usually limited to regular commitments. Supplies were sufficient to satisfy current trade needs. In the parts structure, movement was slow to fair for early-week trading. Breast items were more than adequate to readily available with boneless skinless and tenders in the longest position. Wings were in good supply and moving well and dark meat items were fully adequate and often discounted to help clear. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best with most dealers selective entering the week. Offerings of all sizes were more than sufficient for current needs. Movement through retail and distributive channels was light. The market tone was about steady. In the parts complex, wings were clearing satisfactorily; boneless skinless breasts, tenders and most dark meat cuts were at least adequate to available for current needs.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was generally steady. Trading reported for this week's delivery at mixed price levels. Regular commitments were at unchanged to instances lower; new negotiations were at unchanged to higher on weights less than 3 pounds and unchanged to lower on heavy weights. Offerings of heavy weight products were in the longest position with discounts fairly common; however small sizes were unchanged to instances higher. Buying activity was moderate. Retailer demand was fairly good. Dealers reported desirable weekend carryovers. The Los Angeles negotiated WOG average was 71.03 up .13, and the volume down 13 percent at 35 loads.

MIDWEST REGION BROILER/FRYERS Final majority prices were generally unchanged into Midwest markets; Ohio cities TFEWR. Whole broiler/fryer market tone was steady to weak. Offerings were light on light trade inquiry. Retail and food service demand was in a full range, mostly light to moderate. Floor stocks adequate to ample; weights varied. Parts trade was good on wings, which remained tight; dark meat parts were available and slow to clear; and breast cuts were fully adequate with boneless/skinless breast clearance moderate. The market tone was fully steady to firm on wings, steady to weak on all other items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to fair entering the week. Offerings ranged adequate to fully adequate for trade needs. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices remained unchanged at 66 to 80 cents. Trade sentiment was about steady. In the parts complex, breast items were at least sufficient to available. Wings were in good balance and clearing satisfactorily. Dark meat cuts were at least adequate.

BOILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

	BRANDED U.S.GRADE A
RANGE	64-86
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operation.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to fair at best with most dealers generally cautious and selective entering the week. Boneless skinless breasts and tenders were available and slow to clear; bone-in breasts and most dark meat cuts were at least adequate for current needs. Wings were clearing satisfactorily. Retail and distributive movement was no better than fair. The market tone was fully steady for wings; barely steady to weak for boneless skinless breasts, tenders and legs. The balance of items were steady.

ICE PACKED BROILER/FRYER PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	115	113.42	467,545
TENDERLOINS	115-120	120.12	78,320
BREAST - WITH RIBS	63-64	69.91	108,400
BREAST - LINE RUN	63	66.05	72,000
LEGS	67-68	69.67	138,120
LEG QUARTERS (BULK)	54-55	54.22	285,840
DRUMSTICKS	65-66	75.63	40,560
THIGHS	60-61	72.56	36,200
B/S THIGHS	128-129	129.66	26,560
WINGS (WHOLE)	98-99	101.53	125,760
BACKS AND NECKS (STRIPPED)	12-14	14.94	17,640
LIVERS (5 POUND TUBS)	45-50	43.17	12,320
GIZZARDS (HEARTS)	50-55	53.53	22,640

NEW YORK CITY METROPOLITAN AREA, northern NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER PARTS FOB DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	1,886	85.00-164.00	90-100	96.78
TENDERLOINS	686	91.00-205.00	91-101	98.55
BREAST - WITH RIBS		TOO FEW TO REPORT	-	
FRONT HALVES		TOO FEW TO REPORT	-	
LEGS		TOO FEW TO REPORT	-	
LEG QUARTERS (BULK)	651	54.00-61.00	54	54.54
LEG QUARTERS (4/10)	995	54.00-60.00	54-56	54.97
WINGS (WHOLE)	1,023	87.00-102.00	97-98	96.67
DRUMSTICKS		TOO FEW TO REPORT	-	
THIGHS	1,409	51.00-55.00	51-54	51.20

ESTIMATED SLAUGHTER OF BROILER-FRYERS (In thousands)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	10/06	10/02	10/02	09/29	25-Sep
Alabama	4,149	4,056	5.43	4,107	5.33
Arkansas	4,834	5,183	5.62	4,666	5.50
Delmarva	2,213	2,238	5.88	2,195	6.00
KY-LA-TN	2,297	2,342	5.10	2,287	5.17
Mississippi	2,916	3,008	5.78	2,939	5.82
North Carolina	2,830	2,694	6.90	2,685	6.91
Texas	2,627	2,657	5.29	2,567	5.27
Total	21,866	22,178	5.69	21,446	5.68
Mon	21,866 (A)			21,446	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Oct 2008 is estimated to be 32,714,000 up 1.65 percent from a week ago. and up 0.0 percent from a year ago.

(last week 32,182,000 last year 32,713,000)

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	303	95.00-191.00	-	118.36
TENDERLOINS	263	102.00-189.00	-	146.07
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS	208	59.00-70.00	61-62	61.35
LEG QUARTERS (BULK)	396	50.00-56.00	52-53	52.93
LEG QUARTERS (4/10)	682	51.00-57.00	54-55	54.51
WINGS (WHOLE)	105	75.00-99.00	-	89.86
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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Index Based on Southern States Parts Trading for Oct 06, 2008 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.00 - 62.00	59.58	59.16

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 06 OCT-2008 TO 10-OCT-2008, CENTS PER POUND

	Price per Lb.	Mostly
BREAST - B/S	89.00 -117.00	92.00 -107.00
TENDERLOINS	90.00 -135.00	110.00 -125.00
BREAST - LINE RUN	54.00 - 88.00	64.00 - 82.00
LEGS	67.00 - 74.00	-
LEG QUARTERS (BULK)	48.00 - 63.00	54.00 - 56.00
LEG QUARTERS (4/10)	52.00 - 62.00	56.00 - 58.00
DRUMSTICKS	54.00 - 73.00	-
THIGHS	44.00 - 69.00	-
B/S THIGHS	123.00 -132.00	-
WINGS (WHOLE)	90.00 -115.00	95.00 -103.00
BACKS AND NECKS (STRIPPED)	12.00 - 26.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	100.25-117. 25
WOGS 2# & UP - CUT UP 8&9 PIECES	103.75-121.75
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

FRESH FRYERS	109-119
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	123
	ICE PACK	159
ROASTERS 4# & UP	ICE PACK	
	DRY PACK	117
HENS OVER 5#	DRY PACK	112
	ICE PACK	114
DUCKS		235-252

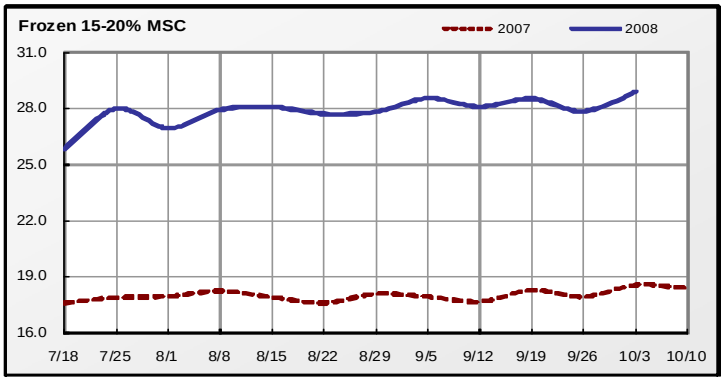
National Mechanically Separated Chicken

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb; delivery within 2 weeks.)

The MSC market tone was steady to cautiously steady on fresh 15-20% and steady to fully steady on the balance. Supplies of fresh 15-20% were adequate to more available with the remainder adequate to close. Fresh demand was fair to moderate; frozen moderate to fairly good. Supplies of raw materials were tight. Domestic and export trading was mostly fair to instances good with most inquiry from Central American and Caribbean countries; Mexico slowing. Schedules were seasonally normal. More buyers and sellers have begun 2009 contract negotiation discussions with little to report.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

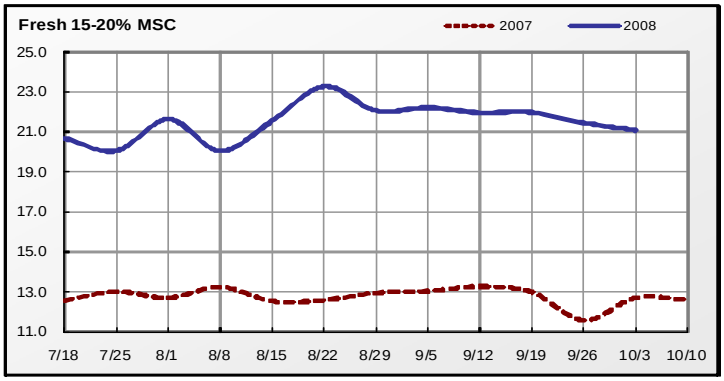
	Frozen			Fresh		
Fat Content	3-Oct-08	Last Week	Last Year	3-Oct-08	Last Week	Last Year
15% or Less						
Price Range	28.00		18.00	27.00 - 27.50	27.00 - 27.50	15.00-16.00
Wtd Avg Price	28.00		18.00	27.10	27.14	15.82
Volume Traded	80	-	262	201	282	221
Volume Exported	80	-	262	-	-	-
15-20%						
Price Range	26.00 - 32.00	25.00 - 30.00	16.00-21.00	18.00 - 27.00	17.50 - 27.00	11.00-16.00
Wtd Avg Price	28.90	27.85	18.57	21.10	21.47	12.71
Volume Traded	1,476	1,404	1,160	2,772	3,711	1,474
Volume Exported	1,116	1,364	1,040	992	1,155	490
20% or More						
Price Range	-	-	-	21.00	21.00	13.50-14.00
Wtd Avg Price			-	21.00	21.00	13.75
Volume Traded	-	-	-	40	80	162
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Sep 2008	Aug 2008	Sep 2007	Sep 2008	Aug 2008	Sep 2007
15% or Less						
Wtd Avg Price	27.49	29.00	18.11	27.17	25.52	15.74
Volume Traded	316	320	1,085	1,148	1,508	1,569
Volume Exported	316	280	1,045	-	-	-
15-20%						
Wtd Avg Price	28.25	27.61	17.91	21.88	21.74	12.71
Volume Traded	6,260	7,046	4,760	12,855	14,374	7,665
Volume Exported	5,142	5,761	4,500	3,915	2,757	2,166
20% or More						
Wtd Avg Price	-	-	-	21.00	21.00	13.83
Volume Traded	-	-	-	322	522	483
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis
Atlanta, GA (404) 562-5850 / Des Moines, IA (515) 284-4471 - www.ams.usda.gov/pymarketnews.htm

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SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Trading levels were generally unchanged from the previous week. Demand was moderate for at least adequate offerings from producers. Schedules were increased. Finished sales were improving. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-OCT-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-13.25		9.84

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were slightly higher when compared to the previous week. Demand was seasonally moderate for the generally adequate offerings of spent fowl. Processing schedules were noted as normal. Sales of finished product was at least moderate. The undertone was at least steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 06-OCT-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	8-16	CENTS/LB.	10.35
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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