



# TURKEY MARKET NEWS REPORT

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Poultry Programs

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No sales was reported. Demand was light. Offerings were light to moderate. The market tone on tom breast meat, tenderloins and necks was steady to weak, balance of meats and bulk parts was steady to fully steady. Trading was slow to moderate. Offerings were light to fully adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate, buyers are cautious and selective. Offerings were light to adequate.

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	99-102
FROZEN TURKEYS Y TOMS 28# & UP	102
BREASTS 10-12#	175-190

	RANGE
COOKED ROLLS 60/40% 9# & UP	
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	99-100
FROZEN TURKEYS Y TOMS 14-24#	99-101
FROZEN TURKEYS Y TOMS 24-28#	101-102

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

for Sep 29, 2007

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	98-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION 3/	97-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 SEPTEMBER 2008.

The market tone was unchanged on tom necks, tom breast meat and tenderloins steady to instances weak, tom 2-joint wings steady to instances firm, balance of tom bulk parts steady. Demand was light to moderate. Offerings of parts and meats was mixed, ranging from light to fully adequate. Trading was slow to start the week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	127.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	130.00	14
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	53.00		53.00	20
DRUMSTICKS, TOM--FRESH	50.50-51.00		50.67	120
DRUMSTICKS, HEN		F	50.47	85
WINGS, FULL-CUT, TOM	44.00		44.00	22
WINGS, FULL-CUT, HEN		F	47.00	22
WINGS, V-TYPE, TOM		F	62.75	160
WINGS, V-TYPE, HEN	74.00		74.00	80
NECKS, TOM	32.00		32.00	40
NECKS, HEN		F	36.00	10
BREASTS, B/S, TOM 3/		R	174.00	240
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT	100.00-102.00		101.33	60
THIGH MEAT--FRESH		T	103.00	40
BREAST TRIM MEAT		W	130.00	25
SCAPULA MEAT	123.00		123.00	40
WING MEAT WITH SKIN	73.00		73.00	40
TENDERLOINS		T	157.00	15
DESTRAPPED TENDERS		F	151.78	360
DESTRAPPED TENDERS--FRESH		F	158.00	44
MECHANICALLY SEPARATED 4/		F	29.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	28.50	80
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	53.57	282
WINGS FULL-CUT - TOMS		R	44.00	108
WINGS, V-TYPE, TOM		F	64.00	378
TAILS		F	47.00	80
MECHANICALLY SEPARATED 4/		F	29.00	40
THIGH MEAT - FROZEN		W	103.30	134

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.