



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Demand was light to moderate with most interest noted for deferred shipments of both fresh and frozen whole turkey. Offerings were light to moderate. The market tone on tom breast meat and tenderloins was steady to instances weak, balance of white meat and bulk parts was steady to fully steady. Offerings were light to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate, buyers remain cautious and selective. Offerings were light to adequate. Whole body hens sold for 99 cents FOB that are packer label, basted.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for SEPTEMBER 23, 2008)

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	98-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	97-102	-	-	-	-	-	-	-	-
CENTRAL REGION	96-102	-	-	-	-	-	-	-	-
WESTERN REGION	99-102	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for SEPTEMBER 24, 2008)

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		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	98-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	97-102	-	-	-	-	-	-	-	-
CENTRAL REGION	96-102	-	-	-	-	-	-	-	-
WESTERN REGION	99-102	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 SEPTEMBER 2008.

The market tone on tom breast meat and destrapped tenders was steady to weak. Demand was limited. Offerings were light to heavy. Trading was inactive. The market tone on the balance of white meat and bulk parts was steady to fully steady, instances firm. Demand was moderate, instances good.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	51.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00		54.00	20
DRUMSTICKS, TOM--FRESH		F	50.33	240
DRUMSTICKS, HEN	51.00		51.00	20
WINGS, FULL-CUT, TOM		M	45.00	25
WINGS, FULL-CUT, HEN	47.00		47.00	25
WINGS, V-TYPE, TOM	59.00-63.00		61.57	140
WINGS, V-TYPE, HEN		W	72.00	15
NECKS, TOM	32.00		32.00	80
NECKS, HEN		F	36.00	13
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	172.50	160
THIGH MEAT		R	103.00	20
THIGH MEAT--FRESH	103.00		103.00	40
BREAST TRIM MEAT		F	130.00	5
SCAPULA MEAT		F	122.00	14
WING MEAT WITH SKIN	73.00		73.00	40
TENDERLOINS	157.00		157.00	15
DESTRAPPED TENDERS		F	154.06	348
DESTRAPPED TENDERS--FRESH		F	155.46	69
MECHANICALLY SEPARATED 4/		F	30.00	40
MECHANICALLY SEPARATED--FRESH 4/	29.00		29.00	40

#### EXPORT TRADING

DRUMSTICKS, TOMS		F	53.38	350
WINGS FULL-CUT - TOMS		F	44.00	54
WINGS, V-TYPE, TOM		F	66.00	324
TAILS		R	46.40	200
MECHANICALLY SEPARATED 4/		R	29.00	120
THIGH MEAT - FROZEN		M	103.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	99-100
FROZEN TURKEYS Y TOMS 14-24#	99-101
FROZEN TURKEYS Y TOMS 24-28#	101-102

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 SEPTEMBER 2008.

The market tone on tom breast meat and tenderloins was steady to weak. Demand was limited. Offerings were light to heavy. Trading was slow. The market tone on the balance of white meat and bulk parts was steady to fully steady, instances firm. Demand was moderate, instances good. Offerings were light to adequate. Domestic: fresh wing meat 97 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	128.00		128.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-179.00		169.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	54.00	20
DRUMSTICKS, TOM--FRESH	51.00-52.00		51.50	80
DRUMSTICKS, HEN		T	51.00	20
WINGS, FULL-CUT, TOM	45.00		45.00	80
WINGS, FULL-CUT, HEN	48.00		48.00	15
WINGS, V-TYPE, TOM	61.00		61.00	120
WINGS, V-TYPE, HEN	75.00		75.00	40
NECKS, TOM	34.00		34.00	80
NECKS, HEN	35.00		35.00	40
BREASTS, B/S, TOM 3/			174.00	80
BREASTS, B/S, TOM--FRESH 3/	174.00		174.00	80
THIGH MEAT		R	103.00	20
THIGH MEAT--FRESH		T	103.00	40
BREAST TRIM MEAT	130.00		130.00	25
SCAPULA MEAT		F	122.00	14
WING MEAT WITH SKIN	73.00		73.00	25
TENDERLOINS		T	157.00	15
DESTRAPPED TENDERS		F	154.06	348
DESTRAPPED TENDERS--FRESH	158.00		158.00	100
MECHANICALLY SEPARATED 4/		F	30.00	40
MECHANICALLY SEPARATED--FRESH 4/	28.00-30.00		29.00	280
EXPORT TRADING				
DRUMSTICKS, TOMS	54.00		54.00	40
WINGS FULL-CUT - TOMS	44.00		44.00	40
WINGS, V-TYPE, TOM		F	66.00	324
TAILS		R	46.40	200
MECHANICALLY SEPARATED 4/		R	29.00	120
THIGH MEAT - FROZEN	103.00-104.00		103.30	134

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