TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light for prompt deliveries and light to moderate for deferred deliveries. Offerings of whole birds was light to moderate. The market tone on tom breast meat and destrapped tenders was steady to instances weak, balance of white meat and bulk parts steady to fully steady. Offerings were light to adequate. Retail turkey features were offered by fewer stores this week, but many of those stores promote multiple turkey items. Several stores were offering Kosher turkeys for the upcoming Rosh Hashanah holiday. Interest in fresh and frozen continues seasonally light.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)
DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	99-102
FROZEN TURKEYS Y TOMS 28# & UP	102-102
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	**RANGE**
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	99-100
FROZEN TURKEYS Y TOMS 14-24#	99-101
FROZEN TURKEYS Y TOMS 24-28#	101-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS

For SEPTEMBER 22, 2008	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	98-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	98-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	97-102	-	-	-	-	-	-	-	-
CENTRAL REGION	96-102	-	-	-	-	-	-	-	-
WESTERN REGION	99-102	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting.
4/ Includes product with 3-6 percent broth basting.
5/ Includes products with 6 percent broth basting.
6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.
7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 SEPTEMBER 2008.

The market tone on tom breast meat and destrapped tenders was steady to weak. Inquiry was light. Offerings were mixed, ranging from light to heavy. Trading was slow. The market tone on the balance of white meat and bulk parts was steady to fully steady, instances firm. Demand was moderate, instances good.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	160.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	54.00	4
DRUMSTICKS, TOM--FRESH	51.00		51.00	40
DRUMSTICKS, HEN		F	51.43	28
WINGS, FULL-CUT, TOM	45.00		45.00	25
WINGS, FULL-CUT, HEN	47.00		47.00	15
WINGS, V-TYPE, TOM	60.00		60.00	25
WINGS, V-TYPE, HEN		W	72.00	15
NECKS, TOM		F	31.80	200
NECKS, HEN		F	36.00	13
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		T	172.50	160
THIGH MEAT		R	103.00	20
THIGH MEAT--FRESH				
BREAST TRIM MEAT		F	130.00	5
SCAPULA MEAT		F	122.00	14
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	154.06	348
DESTRAPPED TENDERS--FRESH		F	155.46	69
MECHANICALLY SEPARATED 4/		F	30.00	40
MECHANICALLY SEPARATED--FRESH 4/	29.00-30.00		29.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	53.38	350
WINGS FULL-CUT - TOMS		F	44.00	54
WINGS, V-TYPE, TOM		F	66.00	324
TAILS		R	46.40	200
MECHANICALLY SEPARATED 4/		R	29.00	120
THIGH MEAT - FROZEN	103.00		103.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins.
4/ 15-20% fat with skin added.