



## USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report September 19, 2008

### The "SOURCE" of Poultry and Egg Market Information

**COMBINED REGIONAL REPORT** - Combined regional for week ending **19-Sep-08** average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
<b>This week</b>	116.00	116.50	108.50	118.50	115.01
<b>Last week</b>	124.00	124.50	116.50	127.50	123.30

**SELECTED CITIES DELIVERED STORE DOOR LARGE - 19-Sep-08:**

<b>New York</b> 109-113	<b>Midwest</b> 111-119	<b>California</b> 150
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**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 15-Sep-08 - (30 DOZEN CASES - IN THOUSANDS)**

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
<b>Current week</b>	110.1	271.2	140.3	174.9	222.1	918.6	271.7	1190.3
<b>% change PW</b>	0%	-8%	-2%	-1%	-2%	-4%	8%	-1%

**Breaking Stock 19-Sep-08** - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States		Eastern Region	
<b>Breaking Stock</b>	84-90	M 84-86	77-87	M 79-82
<b>Checks &amp; Undergrades</b>	68-74	M 68-70	67-72	M 68-70

**Eggs Processed** under federal inspection week ending **13-Sep-08**. Lbs. in Thousands (excludes ingredients)

	Cases	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
<b>Current Week</b>	1,430,286	34,445	13,742	7,075	3,330	4,732
<b>Previous Week</b>	1,333,107	32,861	12,069	6,194	2,843	4,315
<b>Last Year</b>	1,289,046	33,227	11,078	5,748	2,323	4,332
<b>% Change PWK</b>	7%	5%	14%	14%	17%	10%
<b>% Change LY</b>	11%	4%	24%	23%	43%	9%
<b>To-Date 2008</b>	48,314,941	1,186,096	454,752	238,561	107,766	161,964
<b>To-Date 2007</b>	46,783,788	1,158,624	431,142	231,751	92,781	160,032
<b>% Change YTD</b>	3%	2%	5%	3%	16%	1%

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

<b>Current Week:</b>	41.95	<b>Previous Week:</b>	41.59	<b>Last Year:</b>	42.19
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**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

<b>Current Week:</b>	38.64	<b>Previous Week:</b>	38.35	<b>Last Year:</b>	38.83
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**In-Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
<b>CURRENT WEEK</b>	714,925	50.0%	19,389	56.3%
<b>PREVIOUS WEEK</b>	704,809	52.9%	18,593	56.6%
<b>LAST YEAR</b>	617,866	47.9%	16,802	50.6%

**National Liquid Eggs** - 19-Sep-08 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	19	71-75	73.16	-.23
WHITES	12	46.5-47	46.96	-1.42
YOLKS	3	127-129	128.00	-1.13

Pasteurized salt yolk and pasteurized whites were too few to report.

**Frozen Egg Prices** - 19-Sep-08 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)			
	Eastern		Central		Eastern	South California <sup>2</sup>
Whole	83-91	M 86-88	83-91	M 86-90	89-95	85-89
Blends <sup>3</sup>	TOO FEW TO REPORT					
Whites	68-74	M 72-74	72-76	M 72	76-81	78-81
Yolks <sup>4</sup>						
Sugared	144-150	M 145-148	145-150	M 145-148	152-156	147-150
Salted	139-144	M 142-143	140-144	M 140-143	146-151	142-145

<sup>2</sup> f.o.b. shipping point

<sup>3</sup> whole plus yolk plus sweetener, generally 28-32% egg solids

<sup>4</sup> minimum 43% solids

**National Dried Egg Prices** - 19-Sep-08 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	3.45-3.75	3.50-3.65
YOLKS	3.25-3.45	3.30-3.35
ALBUMEN, SPRAY, DRIED	5.44-5.75	5.50-5.65
BLENDS (WHOLE PLUS SWEETENER)	3.20-3.30	

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 13-Sep-08**

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,358	This week	357	This week	1,715
Last week	1,092	Last week	223	Last week	1,315
Last year	947	Last year	463	Last year	1,410
To Date 2008	51,292	To Date 2008	12,056	To Date 2008	63,348
To Date 2007	40,798	To Date 2007	9,524	To Date 2007	50,322

**U.S. Exports To Canada**, in Thousand Pounds (Preliminary) week ending - 06-Sep-08

	Liquid	Frozen	Dried	Total
Current week	0	0	34	34
Last year /1	0	0	41	41
To date 2008/2	544	39	444	1,027
To date 2007	2,711	25	489	3,225

**U.S. Imports From Canada**, in Thousand Pounds (Preliminary) week ending - 06-Sep-08

	Liquid	Frozen	Dried	Total
Current week	382	0	40	322
Last year /1	318	0	0	318
To date 2008/2	13,566	398	433	14,397
To date 2007	11,694	263	659	12,616

**Inspected Shell Eggs**

**U.S. Exports To Canada**, in 30-Dozen Cases (Preliminary) week ending - 06-Sep-08

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	1,800	2,030	0	11,070	0	14,900
Last year /1	0	1,230	164	270	936	0	2,600
To date 2008/2	0	45,250	51,055	31,586	259,847	5,974	393,712
To date 2007	0	32,899	55,500	37,193	58,208	7,105	190,905

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

**PURCHASE AND OFFER TO BUY: WHOLE EGGS****DATE: September 17, 2008**

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 928,000 pounds of whole eggs - to be produced from about 23,000 cases of shell eggs - at a cost of approximately \$864,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

<b>Product</b>	<b>Pounds</b>	<b>Awarded Prices Inv. No. 6</b>	<b>No. of Bids Accepted</b>
5-pound cartons	160,000	\$0.9554-\$0.9760	2 of 4
bulk tankers	768,000	\$0.9184-\$0.9285	2 of 4

Next offers for whole eggs under PY-334 are due by 12 noon, Central Time, on the following date:

<b>Inv. Number</b>	<b>Product Type</b>	<b>Offer Date</b>	<b>Acceptance Not Later Than Date</b>	<b>Delivery Period</b>
8	5-lb. cartons and bulk tankers	Oct. 6	Oct. 10	Nov. 16-30

Total purchases of whole eggs since the program was announced on June 2 follow:

<b>Product</b>	<b>Cumulative Pounds</b>	<b>Cumulative Dollars</b>
5-pound cartons	1,841,000	\$1,716,000
bulk tankers	3,552,000	\$3,078,000

The awards for whole eggs made today under PY-334, Invitation 7, to be delivered from Nov. 1 to Nov. 15, follow:

**5-pound Cartons**

American Egg Products, Inc.	80,040 @ \$0.9698-0.9760
Crystal Lake Egg Products	80,040 @ \$0.9554-0.9656

**Bulk Tankers**

American Egg Products, Inc.	288,040 @ \$0.9184
Sonstegard Foods Company	480,000 @ \$0.9285

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.