



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
SEPTEMBER 10, 2008
VOL. 55 NO. 109

U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis Branch
--------------------------------	--------------------------------	------------------	---------------------------------

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Limited trading was reported for immediate shipment. Demand was light to moderate. Offerings were light. The market tone on bulk parts and meats was steady. Trading was slow to moderate. Offerings light to adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, tails and full-cut wings, balance was slow. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) SEPTEMBER 09, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	99-102	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	99-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	102	102.00	120	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	99-102	-	-	-	-	-	-	-	-
CENTRAL REGION	99-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	102	102.00	120	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) SEPTEMBER 10, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	99-102	100	100.00	10	-	-	-	-	-
CENTRAL REGION 4/	99-102	-	-	-	-	-	-	-	-
WESTERN REGION 5/	99-102	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	99-102	-	-	-	-	-	-	-	-
CENTRAL REGION	99-102	-	-	-	-	-	-	-	-
WESTERN REGION	99-102	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 SEPTEMBER 2008.

The undertone tom breast meat and destrapped tenderloins was steady to weak. Inquiry was limited on fully adequate offers. The market tone on bulk parts remains generally steady. Demand was light to moderate, instances good for export. Buyers becoming more cautious toward the market and watching how product movement (ocean freight) will be affected by weather patterns.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	170.33	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.54	175
DRUMSTICKS, TOM--FRESH	49.00		49.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		R	43.33	60
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	58.50	80
WINGS, V-TYPE, HEN		R	72.00	40
NECKS, TOM		F	33.75	320
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	167.00	108
BREASTS, B/S, TOM--FRESH 3/	171.00		171.00	40
THIGH MEAT		R	100.43	140
THIGH MEAT--FRESH		F	103.00	54
BREAST TRIM MEAT		R	129.00	2
SCAPULA MEAT		F	121.00	20
WING MEAT WITH SKIN		W	72.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	155.00	20
DESTRAPPED TENDERS--FRESH		M	162.00	20
MECHANICALLY SEPARATED 4/	30.00		30.00	80
MECHANICALLY SEPARATED--FRESH 4/	30.00		30.00	240

EXPORT TRADING

DRUMSTICKS, TOMS	49.00-53.00		49.57	280
WINGS FULL-CUT - TOMS		R	43.20	200
WINGS, V-TYPE, TOM		M	65.00	108
TAILS	47.00		47.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	103.90	196

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	123-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	110-120
FROZEN TURKEYS Y HENS 8-16#	99-100
FROZEN TURKEYS Y TOMS 14-24#	99-101
FROZEN TURKEYS Y TOMS 24-28#	101-103

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 SEPTEMBER 2008.

The undertone tom breast meat and destrapped tenderloins was steady to barely steady. Demand remains light on adequate offers. The market tone on bulk parts was steady. Demand was light to moderate. Offerings light to adequate. Domestic: Defatted gizzards 85 cents and mixed hearts and livers for pet food 19 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	170.33	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	53.00-54.00		53.14	130
DRUMSTICKS, TOM--FRESH	49.00-51.00		50.00	80
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	44.00-45.00		44.15	79
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	58.50	80
WINGS, V-TYPE, HEN		R	72.00	40
NECKS, TOM	34.00-36.00		34.26	92
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	167.00	108
BREASTS, B/S, TOM--FRESH 3/		T	171.00	40
THIGH MEAT		R	100.43	140
THIGH MEAT--FRESH	104.00		104.00	20
BREAST TRIM MEAT		R	129.00	2
SCAPULA MEAT		F	121.00	20
WING MEAT WITH SKIN		W	72.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	155.00	20
DESTRAPPED TENDERS--FRESH		M	162.00	20
MECHANICALLY SEPARATED 4/		T	30.00	80
MECHANICALLY SEPARATED--FRESH 4/		T	30.00	240
EXPORT TRADING				
DRUMSTICKS, TOMS	52.00-54.00		53.06	227
WINGS FULL-CUT - TOMS	42.00-43.00		42.50	80
WINGS, V-TYPE, TOM		M	65.00	108
TAILS	42.00-45.00		43.85	65
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	103.90	196

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS BRANCH OFFICES

Washington, DC	Voice (202)720-6911	Michael Sheats,	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	Chief		Fax (515)284-4468	Officer-in-Charge
				Recorded (515)284-4545	
Atlanta, GA	Voice (404)562-5850	Annie Terry	Long Beach, CA	Voice (562)388-7337	Nettie Andry
	Fax (404)562-5875	Officer-in-Charge		Fax (562)432-8295	
				Recorded (213)534-1335	
Jackson, MS	Voice (601)965-4662	Gary Brown,			
	Fax (601)359-1175	Southern States Area Supervisor			