



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate. Offerings were short to light for prompt shipments and light to adequate for deferred. The market tone on bulk parts and meats was steady. Trading was light to moderate and best for export. Offerings were light to adequate.



EXPORT MARKET HIGHLIGHTS

Trading was light to moderate, instances good. Demand was light to good. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 03, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	97-100	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	97-100	-	-	-	-	-	-	-	-
WESTERN REGION 5/	97-100	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	97-100	-	-	-	-	-	-	-	-
CENTRAL REGION	97-100	-	-	-	-	-	-	-	-
WESTERN REGION	97-101	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 SEPTEMBER 2008.

The market tone was steady on bulk parts and meats, however tom breast meat and destrapped tenders steady to weak. Trading was slow to moderate with best movement into export channels. Demand was light to moderate, best for export. Offerings of bulk parts and meats was light to adequate with tom breast meat and destrapped fully adequate for needs.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	133.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/	179.00		179.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00		54.00	80
DRUMSTICKS, TOM--FRESH	50.00		50.00	80
DRUMSTICKS, HEN		F	51.00	20
WINGS, FULL-CUT, TOM	45.00		45.00	80
WINGS, FULL-CUT, HEN		F	46.00	20
WINGS, V-TYPE, TOM	59.00		59.00	40
WINGS, V-TYPE, HEN		F	75.00	80
NECKS, TOM	34.00-36.00		35.00	80
NECKS, HEN		F	35.00	12
BREASTS, B/S, TOM 3/	167.00		167.00	108
BREASTS, B/S, TOM--FRESH 3/	170.00		170.00	80
THIGH MEAT	103.00		103.00	80
THIGH MEAT--FRESH	104.00		104.00	80
BREAST TRIM MEAT		W	125.00	80
SCAPULA MEAT	121.00		121.00	40
WING MEAT WITH SKIN	72.00		72.00	20
TENDERLOINS		F	160.00	25
DESTRAPPED TENDERS	159.00		159.00	40
DESTRAPPED TENDERS--FRESH		T	162.00	28
MECHANICALLY SEPARATED 4/		F	29.00	25
MECHANICALLY SEPARATED--FRESH 4/	30.00-31.00		30.50	160

EXPORT TRADING

DRUMSTICKS, TOMS	53.50		53.50	40
WINGS FULL-CUT - TOMS	42.00-46.00		44.86	1,134
WINGS, V-TYPE, TOM	64.00-66.00		64.75	648
TAILS	43.00-45.00		44.00	80
MECHANICALLY SEPARATED 4/		F	24.00	54
THIGH MEAT - FROZEN	104.00-106.00		105.46	148

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	122-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	99
FROZEN TURKEYS Y TOMS 14-24#	99-101
FROZEN TURKEYS Y TOMS 24-28#	101-102

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