



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady. Demand was light to moderate, best for deferred shipments. Offerings were limited and held with confidence. The market tone on bulk parts and meats was steady. Trading was light to moderate. Offerings were light to adequate. Retail activity featured a few stores offering fresh drums, wings and necks, but most retailers ignore the dark parts this week. Ground turkey is a popular choice for grilling and heavily promoted in the Eastern and Western regions along with sausage, 93% lean and patties.

EXPORT MARKET HIGHLIGHTS

Trading was light to moderate, instances good with sales centered on tom drums, full-cut wings and two-joint wings. Demand was in a full range, light to good. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-164
TURKEYS Y TOMS UNDER 22#	122-164
TURKEYS Y TOMS 22-24#	123-164
TURKEYS Y TOMS 24-26#	123-164
TURKEYS Y TOMS 26 LBS & OVER	125-164

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	101-102
FROZEN TURKEYS Y TOMS 28# & UP	102
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	99
FROZEN TURKEYS Y TOMS 14-24#	99-101
FROZEN TURKEYS Y TOMS 24-28#	101-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) SEPTEMBER 02, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	97-100	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	97-100	-	-	-	-	-	-	-	-
WESTERN REGION 5/	97-100	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	97-100	-	-	-	-	-	-	-	-
CENTRAL REGION	97-100	-	-	-	-	-	-	-	-
WESTERN REGION	97-100	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 SEPTEMBER 2008.

The market tone was mixed but remains steady on bulk parts and meats. Trading was slow to moderate with most movement into export channels. Demand was light to moderate, best for export. Offerings of bulk parts and meats was light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	133.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	179.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	50.00		50.00	80
DRUMSTICKS, TOM--FRESH	49.00-51.00		49.80	200
DRUMSTICKS, HEN		F	51.00	20
WINGS, FULL-CUT, TOM		F	44.00	54
WINGS, FULL-CUT, HEN		F	46.00	20
WINGS, V-TYPE, TOM		F	58.80	100
WINGS, V-TYPE, HEN		F	75.00	80
NECKS, TOM	36.00		36.00	40
NECKS, HEN		F	35.00	12
BREASTS, B/S, TOM 3/		R	174.00	10
BREASTS, B/S, TOM--FRESH 3/		F	173.00	80
THIGH MEAT		F	100.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT		W	125.00	80
SCAPULA MEAT	122.00		122.00	15
WING MEAT WITH SKIN				
TENDERLOINS		F	160.00	25
DESTRAPPED TENDERS		F	160.48	33
DESTRAPPED TENDERS--FRESH	162.00		162.00	28
MECHANICALLY SEPARATED 4/		F	29.00	25
MECHANICALLY SEPARATED--FRESH 4/	29.00		29.00	10
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00		50.00	270
WINGS FULL-CUT - TOMS	45.00		45.00	270
WINGS, V-TYPE, TOM	61.00		61.00	54
TAILS		F	41.33	182
MECHANICALLY SEPARATED 4/		F	24.00	54
THIGH MEAT - FROZEN		F	102.00	216

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.