



USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were down one cent in the Midwest, but unchanged elsewhere when compared to early week. Trade sentiment was steady to about steady, but instances weak in the Midwest. Demand covered the full range with some areas reporting lighter than expected interest, but moderate to fairly good for fast food and where holiday needs increased. Supplies were usually more than sufficient to satisfy trade needs. Floor stocks were adequate to long. Processing schedules were mixed with some plants down Monday for Labor Day. Plants along the Gulf Coast were in a wait and see mode due to predictions of possible hurricanes over the weekend. In the parts structure, trading was light and selective. Breast items were fully adequate to available, and wings were mixed but easy to obtain. Dark meat cuts were mostly adequate to well cleared. In production areas, live supplies were moderate. Weights varied, but were mostly desirable.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 01-SEP-2008 (cents per lb)

US GRADE A (Including branded product)				
AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	68.00-72.00	55.00-79.75	67.12	19
New York	70.00-73.00			
Los Angeles	97.00			
Southeast Area FOB Dock Equivalent				
Mississippi	86.00-89.00	63.00-93.00	88.02	91

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 88.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
866	86.18-89.00	87.78
Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	176.00	1,052
BREASTS - B/S	142.00	4,823
BREASTS - WHOLE	82.00	1,091
THIGH MEAT - B/S	129.00	976
THIGHS	63.00	549
DRUMSTICKS	70.50	635
LEG QUARTERS	54.50	7,660
WINGS	95.00	2,350

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was steady to barely steady. Demand entering the extended holiday weekend was light to fair with interest not meeting expectations. Trading was limited. Supplies of all sizes were more than sufficient to satisfy trade needs. Schedules were mixed with some plants down Monday in observance of the holiday, and spot locations running tomorrow. Plants are taking a wait and see attitude for next week due to predicted storms that may affect some areas along the Gulf Coast. In the parts structure, movement was no better than moderate. Breast items were fully adequate to readily available with light interest. Wings were mixed, but at least sufficient, and dark meat items were adequate to well cleared. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light to fair at best as dealers were assessing market conditions entering the holiday weekend. Offerings of all sizes were fully sufficient for current needs. Movement through retail and distributive was only fair. Fast food interest was fair to moderate. The market tone was about steady. In the parts complex, breast items were fully adequate to available. Dark meat cuts were adequate to well cleared with drums and thighs in the better balance. Wings were mixed in availability and were fully adequate for current needs.

WESTERN REGION Preliminary majority prices were unchanged. Early trading reported at mixed levels with WOGs less than 3 pounds in the strongest position. Offerings were adequate overall. Buying activity was seasonally moderate. Retailer demand was moderate to instances good. Dealers anticipated satisfactory weekend clearances.

MIDWEST REGION Preliminary majority delivered prices for next week into the Chicago area were 1 cent lower. Whole broiler/fryer market tone was steady to weak. Producer offerings were light to moderate. Retail demand was much improved in most market areas with fairly good movement common. Food service was more selective, mostly moderate to occasionally fairly good, best into fast food. Floor stocks were in a full range; weights were mostly desirable. Offerings of breast cuts and wings were available, dark meat cuts were limited. Trade activity centered for the most part on boneless/skinless and split breast; also trade discussed news of approaching hurricane and the news of a possible Russia ban on some United States poultry plants. Trade sentiment was steady to unsettled on bone-in leg items; steady to weak on the balance of parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds remained light and selective entering the holiday weekend. Offerings were more than sufficient for immediate trade needs. Live supplies were moderate; weights were mixed, but mostly desirable. Processor schedules were very heavy when combined with operations open on Saturday. Less than trucklot asking prices were unchanged at 72 to 84 cents. Trade sentiment was unsettled. In the parts complex, breast items were noted as fully adequate to readily available. Wings were irregular, but readily available. Most dark meat cuts were sufficient to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A	
RANGE	65-91
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	(A)
	08/25/08 - 08/29/08
	08/27/07 - 08/31/07
NO. OF BOXES	(A)
	08/25/08 - 08/29/08
	08/27/07 - 08/31/07
	(A)

(A) NOT REPORTED TO AVOID DISCLOSING OPERATIONS.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

AUG 28, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	415	100.00-188.00	-	122.53
TENDERLOINS	146	100.00-182.00	-	118.37
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	215	64.00-77.00	67-69	67.88
LEG QUARTERS (BULK)	436	52.00-56.00	53-54	54.06
LEG QUARTERS (4/10)	862	53.00-57.00	55-56	55.54
WINGS (WHOLE)	247	65.00-88.00	-	75.29
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	95	114.00-128.00	-	119.79

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 28, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
59.50 - 64.00	61.92

AUG 29, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	398	102.00-185.00	-	123.66	2,169			126.00
TENDERLOINS	141	100.00-189.00	-	111.93	778			115.44
BREAST - LINE RUN	TOO FEW TO REPORT				406			76.53
FRONT HALVES	TOO FEW TO REPORT				275			68.64
LEGS	TOO FEW TO REPORT				630			68.39
LEG QUARTERS (BULK)	460	51.00-56.00	53-54	53.65	2,184			53.70
LEG QUARTERS (4/10)	1,082	52.00-58.00	55-56	55.28	4,705			55.34
WINGS (WHOLE)	170	64.00-90.00	-	72.47	1,043			74.63
WINGS (CUT)	TOO FEW TO REPORT				489			91.39
DRUMSTICKS	TOO FEW TO REPORT				377			59.45
THIGHS	TOO FEW TO REPORT				128			61.43
B/S THIGHS	65	114.00-131.00	-	121.69	430			119.58

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 29, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
58.00 - 64.00	61.10	61.27

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity remained light and selective as most dealers saw no need to extend inventories beyond holiday weekend needs. Offerings of breast items were fully adequate to readily available and slow to clear. Wings were irregular from location to location. Tenders were fully adequate and dark meat cuts were mostly adequate to well cleared with drums and thighs in the best position. Retail and distributive movement was light to no better than fair. The market tone was barely steady for breast items and wings; generally steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

AUG 28, 2008

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	120-125	123.55	658,366
TENDERLOINS	120-125	122.39	135,960
BREAST - WITH RIBS	62-63	71.18	82,920
BREAST - LINE RUN	62	62.84	55,800
LEGS	71-72	76.65	76,440
LEG QUARTERS (BULK)	54-55	56.21	299,440
DRUMSTICKS	65-66	77.88	48,640
THIGHS	61-60	73.32	53,240
B/S THIGHS	128-129	131.75	55,000
WINGS (WHOLE)	88-89	93.49	163,160
BACKS AND NECKS (STRIPPED)	12-14	15.00	8,480
LIVERS (5 POUND TUBS)	35-40	36.67	17,440
GIZZARDS (HEARTS)	50-55	51.78	16,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

AUG 29, 2008

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	120-125	126.05	341,558	126.57	2,494,431
TENDERLOINS	120-125	122.29	99,880	122.70	578,240
BREAST - WITH RIBS	62-63	75.62	97,080	74.81	461,440
BREAST - LINE RUN	62	63.36	59,400	63.63	297,000
LEGS	71-72	75.28	112,040	73.86	623,120
LEG QUARTERS (BULK)	54-55	56.65	244,600	56.58	1,155,320
DRUMSTICKS	65-66	76.00	65,520	76.90	303,924
THIGHS	61-60	73.59	55,520	73.85	267,165
B/S THIGHS	128-129	131.16	45,200	131.71	255,120
WINGS (WHOLE)	87-88	91.16	166,920	95.66	804,010
BACKS AND NECKS (STRIPPED)	12-14	14.85	12,000	14.97	64,880
LIVERS (5 POUND TUBS)	35-40	37.95	9,240	37.66	48,920
GIZZARDS (HEARTS)	50-55	52.04	30,600	52.12	106,080

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS	
	08/29	08/28	08/27	08/26	08/27	08/26	08/22	08/20	08/22	08/20
Alabama	4,248	4,266	4,122	3,999	5.33	5.53	3,929	5.39		
Arkansas	5,006	5,264	5,090	5,047	5.55	5.56	4,940	5.72		
Delmarva	2,988	2,213	2,248	2,228	6.05	6.01	2,385	5.95		
KY-LA-TN	2,525	2,309	2,323	2,320	5.16	5.18	2,345	5.15		
Mississippi	3,540	2,895	2,964	2,673	5.75	5.60	3,476	5.69		
North Carolina	3,941	2,848	2,802	2,815	6.86	6.88	3,151	6.96		
Texas	2,581	2,580	2,642	2,689	5.42	5.35	2,669	5.49		
Total	24,829	22,375	22,191	21,771	5.69	5.71	22,895	5.75		
Mon-Fri	113,273 (A)						111,309 (A)			
Saturday	3,645 (included in total for date shown)						1,683			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-Aug-08 and 30-Aug-08 is estimated to be 37,147,000 head up 8.12 percent from a week ago and down -4.13 percent from a year ago. (Last week 34,356,000, last year 38,746,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 30-Aug-08 is estimated to be 168,922,000 head up 0.94 percent from a week ago, and down 1.52 percent from a year ago. (Last week 167,350,000, last year 171,530,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	102-111
ROASTERS 4# & UP	125-135
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	DRY PACK 131
	ICE PACK 159
ROASTERS 4# & UP	ICE PACK 175
	DRY PACK 117
HENS OVER 5#	DRY PACK 112
	ICE PACK 114
DUCKS	235-238

YOUNG CHICKENS SLAUGHTERED

W/E 23-AUG-2008 Under Federal Inspection (Preliminary)

	-----Thousands-----				
	A 4.25 lbs & down	B 4.26 - 6.25 lbs	C 6.26 - 7.75 lbs	D 7.76 lbs & up	Total
Head	42,652	80,292	27,612	16,794	167,350
Avg Live Wgt	3.71	5.44	6.79	8.13	5.49
% of total /1	25%	48%	17%	10%	100%
Comparisons					
Last week	41,233	82,506	25,642	17,908	167,289
Avg Live Wgt	3.82	5.40	6.81	8.05	5.51
% of total /1	25%	49%	15%	11%	100%
Year Ago 2/	51,355	78,502	32,450	4,489	166,796
Avg Live Wgt	3.86	5.38	6.99	8.21	5.30
% of total /1	31%	47%	19%	3%	100%
To date/2008	1,449,714	2,724,692	825,635	591,761	5,591,802
To date/2007	1,472,206	2,736,024	871,664	373,165	5,453,059

/1May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

W/E 23-AUG-2008	(PRELIMINARY)				Total	Ducks
	Young Chickens	Light Hens	Heavy Hens	Hens		
	-----Thousands-----					
Head	167,350	1,401	1,875	3,276	466	
Avg Wt	5.49	3.37	7.79	5.90	6.52	
Last week	167,289	1,460	1,728	3,188	453	
Same wk yr ago	166,796	1,155	1,622	2,777	498	
Avg Wt	5.30	3.38	8.07	6.12	6.71	
To-date/2008	5,591,802	47,603	54,703	102,306	14,983	
To-date/2007	5,453,059	38,022	49,314	87,336	17,168	

Ready-to-Cook Weight and Dressing Percentage

Current week	684,470	2,408	9,494	11,902	2,218
Last week	686,713	2,413	8,918	11,331	2,166
Same wk yr ago	658,594	1,991	8,508	10,499	2,439
Dressing %	74.5%	51.0%	65.0%		73.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.0 million head. Estimated U.S. slaughter for this period was 169.4 million head, or 4.4 million more than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

	Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
July	19	169.8	168.0	101%	5.47
	26	165.0	169.1	98%	5.48
Aug	2	168.7	168.8	100%	5.56
	9	169.4	168.7	100%	5.45
	16	169.3	166.7	102%	5.51
	23	169.4	165.0	103%	5.49
Year to date		5659.8	5686.6	100%	
Aug	30		163.7		
Sept	6		161.6		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	-----Thousands-----				
	08/30/08	08/23/08	%CHG	09/02/07	%CHG
Broilers	168,922	167,350 *	+0.94	171,530 *	-1.52
Cattle	677	673	+01	705 *	-04
Hogs	2,212	2,231	-01	2,100 *	+05

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 25-AUG-2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	187-191	191-198
MOSTLY		
MIDWEST	168-186	174-190
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	74.00-78.00	74.00-77.00
VACUUM PACKED (6-9 PER BOX)	73.00-87.00	77.00-87.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80-89.91
14 OZ.	71.28-101.25
16 OZ.	77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. Trade sentiment was seasonal, mostly steady. Demand was moderate with supplies adequate for current trade requirements. Processing schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at \$7.15-8.20, bone in legs at \$2.35-2.95, gizzards at \$1.20-1.40, wings at \$.70-.75, livers at \$1.25-1.95, and feet at \$.65-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 25-AUG-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	168-195	165-198

GRAYSTONE SMALL ANIMAL AUCTION - AUG 26, 2008

DATE OF AUCTION: PRICES PAID PER POUND, EXCEPT AS NOTED
AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

	RANGE
Muscovy Ducks - Drakes	1.05 - 1.10
Pullets 4-6 LBS	.40 - .45
Pekin Ducks	.50 - .75 ea.
Red Fowl 4-5 LBS	.07 - .40
Red Fowl 5-6 LBS	.35 - .40
Crossbred Fowl 5-9 LBS	.40 - .45
Crossbred Roosters 4-6 LBS	.60 - .80
Crossbred Roosters 7-11 LBS	.40 - .50
Guinea Fowl	2.30 - 2.50
Banty Roosters	3.00 - 3.50 ea.
Banty Hens	2.00 - 2.25 ea.
Leghorn Hens	.15 - .30 ea.
Leghorn Roosters	.50 - .80 ea.
Silkies	.75 - 1.25 ea.
Geese 9-14 LBS	.30 - .40
Pigeons	.50 - 1.00 ea.
White Pigeons	2.00 - 2.10 ea.
Rabbits 4-6 LBS	1.00 - 1.40
Rabbits 6-9 LBS	.85 - 1.20
Bunnies	.50 - 2.00 ea.
Guinea Pigs	.05 - 3.00 ea.
Goats	- 45.00 ea.
Kid Goats	27.00 - 30.00 ea.
Doves	3.00 - 4.00 ea.
Muscovy Ducks - Hens	- 1.35

Total Coops Sold 425

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were at least adequate for current needs. Demand was light to fair at best with limited trading on both the heavy and light cannery with most available supplies being used internally. Processing schedules were normal to instances heavy. The undertone was steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR
SLAUGHTER THE WEEK OF 01-SEP-08

SOUTH CENTRAL Trading was TFEWR. Demand was no better than moderate for at least adequate offerings of spent heavy fowl. Schedules were increased. Finished sales were slow. Trade sentiment was no better than steady.

AT FARM BUYER LOADING	RANGE MAJORITY
	TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was mostly fair for the adequate to at least sufficient offerings of spent fowl. Processing schedules for next week were reduced due to the Labor Day holiday. Sales of finished product was fair. The undertone was steady.

AT FARM BUYER LOADING	RANGE MAJORITY
AT FARM PRODUCES LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged from a week earlier. Demand was mostly moderate for the adequate to at least adequate offerings of light type hens. Processing schedules were noted as normal. Trade sentiment was steady.

REMOVAL COST	RANGE	MAJORITY
	3-12	4-8

SOUTH CENTRAL Spent hen sales were TFEWR. Demand was light, processing schedules were as desired. Finished sales were slow. Salvage costs were expected to remain at least steady.

REMOVAL COST	RANGE	MAJORITY
	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Offerings were adequate while demand remains mostly moderate. Schedules full-time. Trade sentiment steady.

REMOVAL COST	RANGE	MAJORITY
	0-10.5	0-5

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS AND ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	Officer In Charge
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)359-1175	Southern States Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-In-Charge
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	