



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on whole turkeys was steady to firm. Inquiry light to moderate with best interest on fresh. Frozen trading for current shipments slow for the light to adequate offers. Retail features in the Western Region are promoting turkey in over one-half of the stores. Trading centered on fresh and frozen tom drums, tom full cut wings, 2 joint wings and necks. Trade sentiment generally steady on drums, wings and necks. Inquiry light to moderate on all items.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, 2 jt. wings and frozen thigh meat. Light to moderate demand with some buyers taking a wait and see position. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	115-163

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	98-100
FROZEN TURKEYS Y TOMS 28# & UP	100
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	98-99
FROZEN TURKEYS Y TOMS 14-24#	98-99
FROZEN TURKEYS Y TOMS 24-28#	98-100

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) AUGUST 25, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD		VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
			AVG			WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS										
EASTERN REGION 3/	96-99	-	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-99	-	-	-	-	-	-	-	-	-
WESTERN REGION 5/	96-99	-	-	-	-	-	-	-	-	-
16-24 LB TOMS										
EASTERN REGION 3/	96-99	98	98.00	120	-	-	-	-	-	-
CENTRAL REGION	96-99	-	-	-	-	-	-	-	-	-
WESTERN REGION	96-99	-	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 AUGUST 2008.

The market tone on tom drums was mostly steady, tom wings and necks steady to fully steady. Light to moderate demand for the generally adequate offers of tom wings and necks. Supplies of tom drums in a full range, close to fully adequate. The market tone on thigh meat was steady to fully steady. Offerings light to adequate for the moderate demand. The market tone on mechanically separated was mostly steady with some spot weakness noted as the upcoming holiday weekend nears. Demand light to moderate. For domestic: frozen breeder breast meat at 158 delivered, hearts 28 delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	134.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	125.00	80
DRUMSTICKS, TOM	53.00-54.00		53.50	80
DRUMSTICKS, TOM--FRESH	51.00		51.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	44.00		44.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	59.00-60.00		59.57	140
WINGS, V-TYPE, HEN	75.00		75.00	40
NECKS, TOM	34.00		34.00	80
NECKS, HEN	37.00		37.00	40
BREASTS, B/S, TOM 3/		F	173.17	240
BREASTS, B/S, TOM--FRESH 3/		F	104.00	80
THIGH MEAT		R	104.00	37
THIGH MEAT--FRESH		R	125.00	40
BREAST TRIM MEAT		F	119.00	20
SCAPULA MEAT		F	71.50	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	161.00	90
MECHANICALLY SEPARATED 4/	28.00		28.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	25.40	50
EXPORT TRADING				
DRUMSTICKS, TOMS	52.50-53.00		52.83	120
WINGS FULL-CUT - TOMS		F	42.88	214
WINGS, V-TYPE, TOM	60.00		60.00	116
TAILS		R	44.50	120
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	104.00		104.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.