



# USDA TURKEY MARKET NEWS REPORT

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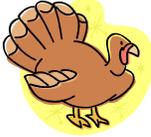
Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The trade sentiment on whole turkeys continues steady to firm with fresh in the strongest position. No firm priced trading noted. Additional offers were light with 8-12 lb hens in the closest position. Retail turkey feature activity this week is noting limited offers on fresh bone in breast at sharply higher trending prices. Frozen bone in breast ads are more available with higher prices. The trade sentiment on bulk parts and meats was generally steady. Trading and demand was light for the adequate supplies.

### EXPORT MARKET HIGHLIGHTS

Frozen commodity tom trading reported at 106 delivered October. Trading centered on frozen thigh meat. Light to moderate demand for the generally adequate supplies.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	115-163

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	99-100
FROZEN TURKEYS Y TOMS 28# & UP	100
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	

### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	97-98
FROZEN TURKEYS Y TOMS 14-24#	97-99
FROZEN TURKEYS Y TOMS 24-28#	99-100

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) AUGUST 18, 2008

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	95-98	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-98	-	-	-	-	-	-	-	-
WESTERN REGION 5/	95-98	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	95-98	-	-	-	-	-	-	-	-
CENTRAL REGION	95-98	-	-	-	-	-	-	240	OCT
WESTERN REGION	95-98	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 AUGUST 2008.

The undertone on export frozen thigh meat, tom full cut wings and tom necks steady. Limited trading and demand for the adequate supplies. Tom breast meat and destrapped tender supplies fully adequate. For domestic: frozen breeder breast meat 155 and tails 42 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	52.39	401
DRUMSTICKS, TOM--FRESH		F	49.36	440
DRUMSTICKS, HEN		R	51.00	13
WINGS, FULL-CUT, TOM	42.00-45.00		43.70	44
WINGS, FULL-CUT, HEN		R	48.00	25
WINGS, V-TYPE, TOM		F	58.00	38
WINGS, V-TYPE, HEN				
NECKS, TOM	32.00		32.00	21
NECKS, HEN		R	37.00	26
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	172.71	62
THIGH MEAT		F	101.00	40
THIGH MEAT--FRESH		F	103.00	51
BREAST TRIM MEAT				
SCAPULA MEAT		F	115.00	10
WING MEAT WITH SKIN		F	73.00	2
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	162.00	80
MECHANICALLY SEPARATED 4/		W	27.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.89	57
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	52.51	328
WINGS FULL-CUT - TOMS		R	41.00	108
WINGS, V-TYPE, TOM		F	57.93	448
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	104.00		104.00	520

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.