



USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending unchanged to 1 cent higher in the Midwest and unchanged elsewhere. Trade sentiment was steady to at least steady in the Northeast, generally steady in the West and steady to fully steady in the Midwest. Retail and food service demand was light to instances good, best into fast food. Supplies were irregular ranging fully adequate to close balanced to handle current trade needs. Floor stocks were adequate to long. In the parts structure, movement was fair to moderate for late week trading. Breast items were at least adequate. Tenders were in good balance and held with confidence. Wings were mixed, and dark meat items were in good balance with leg quarters, drums and thighs in the best balance. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Preliminary Report Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 18-AUG-2008 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	69.00-73.00	59.00-79.75	69.65	24
New York	70.00-73.00			
Los Angeles	97.00			

Southeast Area FOB Dock Equivalent

Mississippi	86.00-89.00	64.00-94.00	88.23	88
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 88.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
890	82.75-89.75	87.76

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000) POUNDS
LINE RUN TENDERS	174.00	1,145
BREASTS - B/S	146.00	5,082
BREASTS - WHOLE	84.00	1,158
THIGH MEAT - B/S	129.00	1,089
THIGHS	63.00	588
DRUMSTICKS	70.50	698
LEG QUARTERS	53.00	8,020
WINGS	97.00	2,455

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER/FRYER Trade sentiment was at least steady. Demand was fair to moderate with improvement possible entering the weekend. Supplies of all sizes were sufficient to handle current trade needs. In the parts structure, movement was fair to moderate for late-week trading. Breast items and wings were better balanced and noted as at least adequate. Dark meat cuts continued in good balance to well cleared with leg quarters in the best position. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers increased slightly and was noted as fair to mostly moderate entering the weekend. Offerings of all sizes were about adequate to adequate for current needs. Movement through retail and distributive channels was fair. Fast food interest was fair to moderate. The market tone was steady to at least steady. In the parts complex, tenders were in close balance and where available held with confidence. Dark meat cuts were adequate to well cleared with leg quarters, drums, thighs and thigh meat in the best balance.

WESTERN REGION Preliminary majority prices were unchanged. The market tone, although mixed, was generally steady. Early trading reported at mainly unchanged prices. Offerings were in close balance to fully adequate, generally adequate overall. Lightweight product was in the closest position. Buying activity was moderate. Retailer demand was fairly good, with best movement noted where promotions on whole body and parts in progress. Dealers anticipated desirable weekend carryovers.

MIDWEST REGION Preliminary majority prices into the Chicago market area were unchanged to 1 cent higher. Whole broiler/fryer market tone was steady, instances fully steady. Retail and food service demand mostly light to moderate overall. Floor stocks were adequate to long; weights desirable. Supplies of bone-in dark meat cuts in close balance; breast cuts available, but more in line with trade needs; and wings supplies varied. Trade sentiment was steady to fully steady on leg items and tenderloins, and steady on breast and wings.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds continued mostly fair to moderate entering the weekend. Offerings off all sizes were generally sufficient to handle trade needs. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderate. Less than trucklot asking prices remained unchanged at 72 to 84 cents. Trade sentiment was steady. In the parts complex, breast items were fully adequate with tenders in the best balance. Dark meat cuts were adequate to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S.GRADE A

RANGE	67-88
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	08/11/08 - 08/15/08 (A)
	08/13/07 - 08/17/07 (A)
NO. OF BOXES	08/11/08 - 08/15/08 (A)
	08/13/07 - 08/17/07 (A)

(A) NOT REPORTED TO AVOID DISCLOSING OPERATIONS.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS). TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

AUG 14, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	391	115.00-197.00	-	131.81
TENDERLOINS	203	105.00-194.00	-	120.38
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	185	67.00-77.00	68-69	69.22
LEG QUARTERS (BULK)	421	51.00-55.00	53	52.40
LEG QUARTERS (4/10)	908	52.00-56.00	55	55.03
WINGS (WHOLE)	202	65.00-88.00	-	76.39
WINGS (CUT)	TOO FEW TO REPORT			
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 14, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE
59.00 - 64.00	61.65

AUG 15, 2008

ITEM	LBS (000)	RANGE	MAJ	WTD AVG	LBS (000)	RANGE	MAJ	WTD AVG	WEEKLY LBS (000)	WTD AVG
BREAST - B/S	421	115.00-197.00	-	136.89	2,071				134.18	
TENDERLOINS	165	105.00-199.00	-	123.24	956				122.73	
BREAST - LINE RUN	TOO FEW TO REPORT				358				78.44	
FRONT HALVES	TOO FEW TO REPORT				265				70.75	
LEGS	TOO FEW TO REPORT				574				68.90	
LEG QUARTERS (BULK)	396	51.00-55.00	53-54	53.22	2,156				52.50	
LEG QUARTERS (4/10)	782	52.00-57.00	55-56	55.39	4,282				54.26	
WINGS (WHOLE)	182	65.00-90.00	-	75.66	1,045				74.82	
WINGS (CUT)	TOO FEW TO REPORT				461				90.93	
DRUMSTICKS	TOO FEW TO REPORT				298				59.56	
THIGHS	TOO FEW TO REPORT				148				61.95	
B/S THIGHS	120	118.00-128.00	-	120.75	475				121.52	

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR AUG 15, 2008 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.00 - 64.50	62.33	61.55

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair to instances moderate entering the weekend. Breast items were fully sufficient for current needs. Tenders were in good balance and held with confidence Dark meat cuts were adequate to well cleared with leg quarters, drums and thighs in the best position. Retail and distributive movement was mostly fair. The market tone was fully steady to firm for tenders; steady to at least steady for the balance of items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

AUG 14, 2008

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS
BREAST - B/S	130	131.48	592,760
TENDERLOINS	120	112.57	125,440
BREAST - WITH RIBS	65-66	70.18	155,080
BREAST - LINE RUN	65	65.77	54,000
LEGS	70-71	70.71	176,040
LEG QUARTERS (BULK)	54-55	54.67	280,720
DRUMSTICKS	65-66	75.89	65,680
THIGHS	61-60	74.19	44,720
B/S THIGHS	127-128	128.28	63,840
WINGS (WHOLE)	88-89	100.81	120,600
BACKS AND NECKS (STRIPPED)	12-14	14.91	14,480
LIVERS (5 POUND TUBS)	35-40	39.24	7,920
GIZZARDS (HEARTS)	50-55	52.22	11,680

AUG 15, 2008

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
BREAST - B/S	130	124.47	693,080	128.99	2,753,800
TENDERLOINS	120	116.25	139,200	112.66	650,140
BREAST - WITH RIBS	65-66	75.00	58,600	72.77	640,789
BREAST - LINE RUN	65	65.74	61,200	65.86	300,600
LEGS	70-71	71.17	149,720	70.52	886,480
LEG QUARTERS (BULK)	54-55	55.41	228,570	55.13	1,332,303
DRUMSTICKS	65-66	75.62	72,040	74.74	413,774
THIGHS	61-60	73.77	52,960	72.93	273,565
B/S THIGHS	127-128	130.09	34,160	129.30	243,040
WINGS (WHOLE)	88-89	91.01	129,720	98.20	817,460
BACKS AND NECKS (STRIPPED)	12-14	14.76	15,280	14.59	86,520
LIVERS (5 POUND TUBS)	35-40	39.58	7,080	38.81	36,880
GIZZARDS (HEARTS)	50-55	51.26	25,160	52.20	101,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS
	08/15	08/14	08/13	08/12	08/13	08/12	08/08	08/08	08/06
Alabama	4,216	4,249	4,034	4,179	5.30	5.38	4,384	5.18	
Arkansas	4,269	5,298	5,203	5,221	5.55	5.49	4,540	5.35	
Delmarva	2,089	2,258	2,202	2,203	5.96	6.07	2,271	5.91	
KY-LA-TN	2,205	2,384	2,389	2,185	5.11	5.11	2,367	5.01	
Mississippi	3,806	3,100	3,016	3,063	5.80	5.77	3,531	5.66	
North Carolina	3,296	2,863	2,743	2,796	6.95	6.86	3,424	6.86	
Texas	2,601	2,600	2,669	2,668	5.40	5.42	2,590	5.40	
Total	22,482	22,752	22,256	22,315	5.69	5.69	23,107	5.57	
Mon-Fri	112,344 (A)				111,875 (A)				
Saturday	1,543 (included in total for date shown)				1,461				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Aug-08 and 16-Aug-08 is estimated to be 33,636,000 head down 2.99 percent from a week ago and down -2.64 percent from a year ago. (Last week 34,674,000, last year 34,548,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 16-Aug-08 is estimated to be 167,504,000 head up 0.06 percent from a week ago, and up 1.10 percent from a year ago. (Last week 167,406,000, last year 165,682,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA)

PROCESSED POULTRY, DLVRD TO RETAILERS

	RANGE
FRESH FRYERS	102-111
ROASTERS 4# & UP	115-125
HENS UNDER 5#	
HENS OVER 5#	67-78
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

	RANGE
BROILER/FRYER 2# & OVER	DRY PACK 131
	ICE PACK 159
ROASTERS 4# & UP	ICE PACK 175
	DRY PACK 117
HENS OVER 5#	DRY PACK 112
	ICE PACK 114
DUCKS	235-238

YOUNG CHICKENS SLAUGHTERED

W/E 09-AUG-2008 Under Federal Inspection (Preliminary)

-----Thousands-----					
	A	B	C	D	
	4.25 lbs & down	4.26 - 6.25 lbs	6.26 - 7.75 lbs	7.76 lbs & up	Total
Head	44,663	82,441	26,119	14,183	167,406
Avg Live Wgt	3.81	5.42	6.94	8.09	5.45
% of total /1	27%	49%	16%	8%	100%
Comparisons					
Last week	40,570	80,718	28,296	17,081	166,665
Avg Live Wgt	3.78	5.39	6.94	8.30	5.56
% of total /1	24%	49%	17%	10%	100%
Year Ago 2/	44,351	86,441	30,055	4,580	165,427
Avg Live Wgt	3.77	5.37	6.96	8.30	5.31
% of total /1	27%	52%	18%	3%	100%
To date/2008	1,365,829	2,561,894	772,381	557,059	5,257,163
To date/2007	1,375,244	2,576,751	805,787	362,799	5,120,581

/1May not total to 100% due to rounding.

/2 Comparable week.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.

(B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.

(C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.

(D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY)	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
W/E 09-AUG-2008					
Head	167,406	1,272	1,804	3,076	402
Avg Wt	5.45	3.23	8.01	6.03	6.35
Last week	166,665	1,420	1,747	3,167	448
Same wk yr ago	165,427	1,265	1,668	2,933	440
Avg Wt	5.31	3.38	8.03	6.02	6.62
To-date/2008	5,257,163	44,742	51,100	95,842	14,064
To-date/2007	5,120,581	35,822	46,168	81,990	16,196

Ready-to-Cook Weight and Dressing Percentage

Current week	679,710	2,095	9,393	11,488	1,863
Last week	690,360	2,310	8,937	11,247	1,979
Same wk yr ago	654,421	2,181	8,706	10,887	2,126
Dressing %	74.5%	51.0%	65.0%		73.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 168.7 million head. Estimated U.S. slaughter for this period was 169.4 million head, or 0.7 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
July 5	148.0	165.9	89%	5.51
12	173.8	166.7	104%	5.55
19	169.8	168.0	101%	5.47
26	165.0	169.1	98%	5.48
Aug 2	168.7	168.8	100%	5.56
9	169.4	168.7	100%	5.45
Year to date	5321.1	5354.9	99%	
Aug 16		166.7		
23		165.0		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

-----Thousands-----					
W/E	08/16/08	08/09/08	%CHG	08/18/07	%CHG
Broilers	167,504	167,406 *	+0.06	165,682 *	+1.10
Cattle	682	668	+02	664 *	+03
Hogs	2,143	2,128	+01	1,987 *	+08

*Actual

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 11-AUG-2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	187-191	191-198
MOSTLY		
MIDWEST	168-186	174-190
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	74.00-79.00	74.00-77.00
VACUUM PACKED (6-9 PER BOX)	73.00-87.00	77.00-87.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	64.80-89.91
14 OZ.	71.28-101.25
16 OZ.	77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were unchanged. Trade sentiment was mostly steady. Demand was seasonal, usually moderate. Supplies were adequate for current trade requirements. Processing schedules continued full-time. Prices paid, first receivers for 10-18oz boneless breast at \$7.15-8.20, bone in legs at \$2.35-2.95, gizzards at \$1.20-1.40, wings at \$.70-.75, livers at \$1.25-1.95, and feet at \$.65-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 11-AUG-2008

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	168-195	165-198

GRAYSTONE SMALL ANIMAL AUCTION - AUG 12, 2008

DATE OF AUCTION: PRICES PAID PER POUND, EXCEPT AS NOTED **AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**

	RANGE
Muscovy Ducks - Drakes	1.05 - 1.10
Doves	2.00 - 3.00 ea.
Pekin Ducks	2.75 - 3.00 ea.
Red Fowl 4-5 LBS	.45 - .55
Red Fowl 5-6 LBS	.45 - .60
Crossbred Fowl 5-9 LBS	.50 - .60
Crossbred Roosters 4-6 LBS	.70 - 1.00
Crossbred Roosters 7-11 LBS	.20 - .60
Guinea Fowl	2.50 - 3.20
Banty Roosters	4.00 - 5.00 ea.
Banty Hens	2.00 - 2.50 ea.
Leghorn Hens	.15 - .20 ea.
Leghorn Roosters	- .50 ea.
Silkies	1.75 - 2.20 ea.
Geese 9-14 LBS	.20 - .25
Pigeons	.35 - .75 ea.
White Pigeons 3	2.50 - 3.00 ea.
Rabbits 4-6 LBS	1.00 - 1.70
Rabbits 6-9 LBS	1.50 - 1.70
Bunnies	1.00 - 5.00 ea.
Guinea Pigs	.50 - 1.75 ea.
Kid Goats	- 35.00 ea.
Muscovy Ducks - Hens	.75 - 1.00
Turkey Poults	1.25 - 1.75 ea.

Total Coops Sold 550

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were noted as at least adequate for current needs. Demand was light to fair at best with and trading limited on both the heavy and light cannery with most available supplies being used internally. Processing schedules were mostly normal. The undertone was steady.

Cents per pound, current negotiations, without freight cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

Cents per pound, current negotiation, freight cost included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW TO REPORT	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS(INCLUDES HANDLING,FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 (POUNDS)

EASTERN Prices were unchanged from the previous week. Demand was moderate for the at least adequate offerings of light type hens. Processing schedules were noted as normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	4-8

SOUTH CENTRAL Sales of spent leghorn fowl were not reported. Demand was light for at least adequate offerings of slaughter stocks. Finished sales were slow. Schedules were as desired. Salvage values were expected to remain constant.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was moderate with offerings continuing adequate to fully adequate. Schedules full-time. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

HEAVY TYPE HENS (7 POUNDS AND UP)*
PRELIMINARY PRICE, CENTS PER LB. GENERALLY FOR SLAUGHTER THE WEEK OF 18-AUG-08

SOUTH CENTRAL Heavy hen trading was of insufficient volume to discover definite pricing. Demand was easily satisfied by adequate and growing numbers of heavy spent hens. Schedules were normal to instances increased. Finished sales were slow. Trade sentiment was no better than steady.

RANGE MAJORITY
AT FARM BUYER LOADING TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY Sales were too few to report prices. Demand was mostly fair to moderate at best for the adequate to at least adequate offerings of spent fowl. Processing schedules for next week were noted as normal. Sales of finished product was fair. The undertone was about steady to steady.

	RANGE MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT
AT FARM PRODUCES LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT

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