



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on consumer size hens and toms was steady to fully steady. No trading was reported. Light to moderate demand with best interest for deferred shipments. Offerings were limited for prompt delivery and light to moderate for deferred. The trade sentiment on bulk parts and meats was steady to barely steady. Demand was slow to moderate for the generally adequate supplies.



EXPORT MARKET HIGHLIGHTS

Trading and demand was light to moderate. Trading reported on tom drums and full-cut wings. Supplies generally adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 12, 2008**

CURRENT SHIPMENTS 2/		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/			
OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS								
EASTERN REGION 3/	95-98	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-98	-	-	-	-	-	-	-
WESTERN REGION 5/	95-98	-	-	-	-	-	-	-
16-24 LB TOMS								
EASTERN REGION	95-98	-	-	-	-	-	-	-
CENTRAL REGION	95-98	-	-	-	-	-	-	-
WESTERN REGION 5/	95-98	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 13, 2008**

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OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS								
EASTERN REGION 3/	95-98	-	-	-	-	-	-	-
CENTRAL REGION 4/	95-98	-	-	-	-	-	-	-
WESTERN REGION 5/	95-98	-	-	-	-	-	-	-
16-24 LB TOMS								
EASTERN REGION	95-98	-	-	-	-	-	-	-
CENTRAL REGION	95-98	-	-	-	-	-	-	-
WESTERN REGION	95-98	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 AUGUST 2008.

The market tone on tom tails was steady to firm, tom 2-joint wings cautiously steady to steady, balance of tom bulk parts steady to barely steady. Demand light to moderate. Offerings of tails light and spotty, tom 2-joint wings light to adequate, tom full-cut wings adequate to fully adequate and tom drums adequate to instances burdensome. The market tone on thigh meat was steady to fully steady for the light to moderate demand. Offerings light to adequate. The market tone on mechanically separated turkey (MST) was at least steady. Demand moderate. Offerings of frozen MST spotty, fresh light to adequate. Trading slow to moderate. For domestic: hearts 24 shipping point, fresh scapula 113-114, plant grade basted 8-10 lb. breasts 133 cents delivered. For export: tom necks 33.50, fresh MST 24, fresh tom drums 49, fresh thigh meat 102 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	134.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	123.75	80
DRUMSTICKS, TOM	49.00-54.50		51.48	107
DRUMSTICKS, TOM--FRESH		F	51.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	41.00-44.00		42.14	227
WINGS, FULL-CUT, HEN		W	46.00	20
WINGS, V-TYPE, TOM	58.00		58.00	62
WINGS, V-TYPE, HEN		W	75.00	15
NECKS, TOM	30.00-36.00		32.75	122
NECKS, HEN		T	39.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	172.71	62
THIGH MEAT		T	104.17	48
THIGH MEAT--FRESH	103.00		103.00	50
BREAST TRIM MEAT				
SCAPULA MEAT		W	117.00	15
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		W	155.00	80
DESTRAPPED TENDERS--FRESH	179.00		179.00	8
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	24.00-27.00		25.00	60

EXPORT TRADING

DRUMSTICKS, TOMS	49.00-51.00		50.74	46
WINGS FULL-CUT - TOMS	41.00-42.00		41.71	156
WINGS, V-TYPE, TOM				
TAILS		F	42.50	120
MECHANICALLY SEPARATED 4/		F	27.00	108
THIGH MEAT - FROZEN	105.00		105.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	115-163

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-95
FROZEN TURKEYS Y TOMS 14-24#	94-95
FROZEN TURKEYS Y TOMS 24-28#	95-96

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 AUGUST 2008.

The trade sentiment on tom bulk parts steady to barely steady. Light to moderate demand for the adequate to fully adequate supplies. The trade sentiment on mechanically separated turkey (MST) was at least steady. Demand moderate. Offerings of frozen MST spotty, fresh light to adequate. Overall, trading and demand reported as slow to moderate. For domestic: fresh hen drums 52. For export: tom necks 33.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	134.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	52.50		52.50	40
DRUMSTICKS, TOM--FRESH		F	51.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	42.14	227
WINGS, FULL-CUT, HEN		W	46.00	20
WINGS, V-TYPE, TOM		T	58.00	62
WINGS, V-TYPE, HEN		W	75.00	15
NECKS, TOM		T	32.75	122
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	172.71	62
THIGH MEAT				
THIGH MEAT--FRESH		T	103.00	50
BREAST TRIM MEAT				
SCAPULA MEAT		W	117.00	15
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		W	155.00	80
DESTRAPPED TENDERS--FRESH		T	179.00	8
MECHANICALLY SEPARATED 4/	27.00		27.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	25.00	60

EXPORT TRADING

DRUMSTICKS, TOMS	52.00		52.00	80
WINGS FULL-CUT - TOMS	42.00-43.00		42.75	160
WINGS, V-TYPE, TOM				
TAILS		F	42.50	120
MECHANICALLY SEPARATED 4/		F	27.00	108
THIGH MEAT - FROZEN		T	105.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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