



## USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report August 8, 2008

### The "SOURCE" of Poultry and Egg Market Information

**COMBINED REGIONAL REPORT** - Combined regional for week ending **08-Aug-08** average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
<b>This week</b>	98.00	96.50	89.50	98.50	95.73
<b>Last week</b>	88.00	86.50	79.50	88.50	85.73

**SELECTED CITIES DELIVERED STORE DOOR LARGE** - 08-Aug-08:

**New York** 110-114      **Midwest** 92-100      **California** 132

**WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY** - 04-Aug-08 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
<b>Current week</b>	92.7	259.5	110.4	173.9	241.4	877.9	267.3	1145.2
<b>% change PW</b>	-24%	-5%	-10%	6%	7%	-3%	-5%	-4%

**Breaking Stock** 08-Aug-08 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States		Eastern Region	
<b>Breaking Stock</b>	66-70.5	M 68	62-66	M 62
<b>Checks &amp; Undergrades</b>	51-57	M 52-54	48-54	M 46-50

**Eggs Processed** under federal inspection week ending **02-Aug-08**. Lbs. in Thousands (excludes ingredients)

	Cases	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
<b>Current Week</b>	1,379,650	33,126	13,070	6,691	3,027	4,456
<b>Previous Week</b>	1,373,124	32,366	13,309	7,101	3,714	4,519
<b>Last Year</b>	1,370,648	33,598	12,199	6,610	2,858	4,368
<b>% Change PWK</b>	0%	2%	-2%	-6%	-19%	-1%
<b>% Change LY</b>	1%	-1%	7%	1%	6%	2%
<b>To-Date 2008</b>	40,209,754	986,311	380,034	200,152	89,935	135,311
<b>To-Date 2007</b>	38,958,564	961,741	362,040	194,624	78,398	133,912
<b>% Change YTD</b>	3%	3%	5%	3%	15%	1%

**AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)**

**Current Week:** 41.56      **Previous Week:** 41.73      **Last Year:** 41.42

**AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)**

**Current Week:** 38.33      **Previous Week:** 38.44      **Last Year:** 38.24

**In-Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
<b>CURRENT WEEK</b>	669,465	48.5%	17,494	52.8%
<b>PREVIOUS WEEK</b>	663,219	48.3%	17,246	53.3%
<b>LAST YEAR</b>	656,753	47.9%	18,020	53.6%

**National Liquid Eggs** - 08-Aug-08 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	19	56-58.5	57.39	2.14
WHITES	20	46-48	46.85	-.15
YOLKS	8	120-121	120.13	.25

Pasteurized salted yolk and whites were too few to report.

**Frozen Egg Prices** - 08-Aug-08 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)	
	Eastern	Central	Eastern	South California <sup>2</sup>
Whole	76-81 M 78-81	78-80	80-87	78-82
Blends <sup>3</sup>	TOO FEW TO REPORT			-
Whites	70-74 M 72-74	72-74 M 72	75-81	78-81
Yolks <sup>4</sup>				
Sugared	143-145	142-144	146-152	141-144
Salted	137-139	136-140	140-145	136-139

<sup>2</sup> f.o.b. shipping point

<sup>3</sup> whole plus yolk plus sweetener, generally 28-32% egg solids

<sup>4</sup> minimum 43% solids

**National Dried Egg Prices** - 08-Aug-08 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	3.45-3.75	3.55-3.65
YOLKS	3.15-3.55	3.25-3.35
ALBUMEN, SPRAY, DRIED	5.50-5.80	5.60-5.75
BLENDS (WHOLE PLUS SWEETENER)	3.15-3.25	

**Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 02-Aug-08**

Fowl Slaughtered in U.S.	U.S. Fowl Slaughtered in Canada	Total U.S. Fowl Slaughtered
This week 1,420	This week 450	This week 1,870
Last week 1,465	Last week 470	Last week 1,935
Last year 1,115	Last year 313	Last year 1,428
To Date 2008 43,470	To Date 2008 10,252	To Date 2008 53,722
To Date 2007 34,557	To Date 2007 7,762	To Date 2007 42,319

\*\*correction to last week's number\*\*

**U.S. Exports To Canada**, in Thousand Pounds (Preliminary) week ending - 26-Jul-08

	Liquid	Frozen	Dried	Total
Current week	0	0	40	40
Last year /1	0	13	38	51
To date 2008/2	396	39	406	841
To date 2007	2,462	25	447	2,934

**U.S. Imports From Canada**, in Thousand Pounds (Preliminary) week ending - 26-Jul-08

	Liquid	Frozen	Dried	Total
Current week	632	0	25	657
Last year /1	490	3	40	533
To date 2008/2	11,183	327	393	11,903
To date 2007	9,474	259	589	10,322

**Inspected Shell Eggs**

**U.S. Exports To Canada**, in 30-Dozen Cases (Preliminary) week ending - 26-Jul-08

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	1,500	2,600	420	1,410	0	5,930
Last year /1	0	1,200	3,520	2,370	1,008	840	8,938
To date 2008/2	0	33,190	38,063	25,631	215,324	1,562	313,770
To date 2007	0	24,679	45,166	31,715	24,056	4,885	130,501

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	2,284,689	74%	35%
FREE FLOWING	3,508,211	21%	-8%
SUBTOTAL:	5,792,900	38%	5%
WHITE (ALBUMEN)	5,673,788	21%	5%
YOLK			
PLAIN	1,477,025	7%	-31%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	3,472,132	27%	43%
SUBTOTAL:	4,949,157	20%	8%
BLEND 1/			
WHOLE	1,099,808	50%	-15%
WHITE	42,850	226%	24%
YOLK	114,802	-5%	489%
SUBTOTAL:	1,257,460	45%	-7%
<b>TOTAL:</b>	<b>17,673,305</b>	<b>27%</b>	<b>5%</b>

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:

JUNE 29, 2008 - AUGUST 2, 2008

TOTAL 16,954,000 POUNDS.

\*\*\*\*\*  
 Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.  
 1/: Blended with a percentage of additives including, but not limited to, sugar, salt, soy, and corn syrup  
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PURCHASE AND OFFER TO BUY: WHOLE EGGS                      DATE: August 5, 2008

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 616,000 pounds of whole eggs - to be produced from about 15,000 cases of shell eggs - at a cost of approximately \$506,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

Product	Pounds	Awarded Prices Inv. No. 4	No. of Bids Accepted
5-pound cartons	40,000	\$0.7979-\$0.7979	1 of 4
bulk tankers	576,000	\$0.7914-\$0.8548	2 of 4

Next offers for whole eggs under PY-334 are due by 12 noon, Central Time, on the following date:

Inv. Number	Product Type	Offer Date	Acceptance Not Later Than Date	Delivery Period
5	5-lb. cartons and bulk tankers	Aug. 18	Aug. 22	Oct. 1-15

Total purchases of whole eggs since the program was announced on June 2 follow:

<b>Product</b>	<b>Cumulative Pounds</b>	<b>Cumulative Dollars</b>
5-pound cartons	1,201,000	\$1,103,000
bulk tankers	1,632,000	\$1,331,000

The awards for whole eggs made today under PY-334, Invitation 4, to be delivered from Sept. 16 to Sept. 30, follow:

**5-pound Cartons**

Deb-El Foods Corp. 40,020 @ \$0.7979

**Bulk Tankers**

Deb-El Foods Corp. 288,000 @ \$0.7914

Sonstegard Foods Company 288,000 @ \$0.8548

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.

**WHOLE EGGS (PY-334), INVITATION NO. 5**

**Date Issued: Aug. 6, 2008**

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Master Solicitation for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Aug. 18. Acceptances will be announced by midnight, Friday, Aug. 22. Deliveries are to be made from Oct. 1 to Oct. 15.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>**. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that purchases of 5-pound cartons are set aside for small business concerns only.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about The Master Solicitation for Commodity Procurements dated May 2008; The Qualification Requirements dated May 2008; the Commodity Specification for Whole Eggs dated June 2008, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.

**USDA ALL PURPOSE EGG MIX PURCHASE PROGRAM ANNOUNCED (PY-337):**

**DATE: Aug. 6, 2008**

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today announced plans to purchase all purpose egg mix for school lunch and other domestic food nutrition assistance programs. Offers will be invited from the trade for all purpose egg mix in one or more of the following forms:

Pouches (076048) - All purpose egg mix packaged in plastic laminated foil pouches, 6 ounces (170 g) to each pouch, and packed 48 6-ounce (170-g) pouches per fiberboard shipping container with 18 pounds (8.16 kg) net weight. A purchase unit will consist of 2,000 shipping containers totaling 36,000 pounds (16,329 kg) net weight.

Polyethylene Bags (076010) - All purpose egg mix packaged in polyethylene bags, 10 pounds (4.54 kg) to each bag, and packed four 10-pound (4.54-kg) polyethylene bags per fiberboard shipping container with 40 pounds (18.14 kg) net weight. A purchase unit will consist of 1,000 shipping containers totaling 40,000 pounds (18,144 kg) net weight.

Invitation No. 1, inviting offers due by 12 noon, Central Time, Monday, Aug. 18, is being issued this week. Acceptances will be announced by midnight Friday, Aug. 22, for products to be delivered from Oct. 1 to Oct. 31, and Dec. 1 to Dec. 15.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

There are some important changes to this year's program. Under the food defense requirements, all non-conformances listed in the audit report must be addressed in writing within 14 days to the Contracting Officer. Plans must also have been audited since February 7, 2008. In addition, Program Announcements have been replaced with the Master Solicitation for Commodity Purchases and a Qualification Requirements for Prospective Contractors Selling Commodities to USDA. Also, qualified bidders must provide annual financial updates to Dun & Bradstreet as detailed in the Qualification Requirements.

Although most other provisions of the program are similar to the program operated last year, offerors are urged to carefully read all applicable terms and conditions of the Master Solicitation dated May 2008; Qualification Requirements for Prospective Contractors dated May 2008; Commodity Specification for All Purpose Egg Mix dated September 2006; and Invitation No. 1.

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world-wide-web via the Commodity Procurement Home Page at: <http://www.ams.usda.gov/cp>.

**USDA SHELL EGG PURCHASE PROGRAM ANNOUNCED (PY-338):            DATE:    Aug. 6, 2008**

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today announced plans to purchase shell eggs for domestic food nutrition assistance programs.

Offers will be invited from the trade for U.S. Grade AA or A large or medium eggs (15 dozen case). Shell eggs must be of current production from domestic chickens; the eggs must be packaged in one dozen cartons and packed in fiberboard boxes with 15 dozen per case. A purchase unit will total 1,500 cases.

Invitation No. 1, inviting offers due by 12 noon, Central Time, Monday, Aug. 25, is being issued this week. Acceptances will be announced by midnight, Friday, Aug. 29, for delivery from Oct. 1 to Oct. 31, and Dec. 1 to Dec. 15.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

All certifications in the Central Contractor Registration (CCR) and Online Representations and Certifications Application (ORCA) must be completed prior to submitting a bid.

Offerors are urged to carefully read all applicable terms and conditions of the Master Solicitation for Shell Eggs dated June 2008; Qualification Requirements for Prospective Contractors dated May 2008; Commodity Specification for Shell Eggs dated June 2008; and Invitation No. 1.

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, DC 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at: <http://www.ams.usda.gov/cp>.

**ALL PURPOSE EGG MIX (PY-337), INVITATION NO. 1**

**Date Issued: Aug. 8, 2008**

The U.S. Department of Agriculture invites offers to sell all purpose egg mix as indicated below and per the Master Solicitation for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, Aug. 18. Acceptances will be announced by midnight, Friday, Aug. 22. Deliveries are to be made from Oct. 1 to Dec. 15.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mbc1000.exe?>**. **Offers submitted by any means other than DEBES will be considered nonresponsive.**

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about The Master Solicitation for Commodity Procurements dated May 2008; The Qualification Requirements dated May 2008; the Commodity Specification for All Purpose Egg Mix dated September 2006, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.