

USDA BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending lower in the Northeast, unchanged elsewhere when compared to early week. Trade sentiment was steady in all areas. Retail and food service demand was slow to fairly good best where promotions where active. Supplies were irregular, mostly sufficient to satisfy trade needs. Floor stocks were adequate. In the parts structure, movement was fair to moderate for late-week trading. Breast items were adequate with tenders in the best position. Wings were at least adequate, and dark meat items were in good balance with leg quarters in the strongest position. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

<u>Preliminary Report</u> Prices negotiated for truck lot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 11-AUG-2008 (cents per lb)

US GRADE A

| (Includ | WTD | | | | | | | |
|------------------------------------|---------------|--------------|------------|--------------|--|--|--|--|
| AREAS | MAJORITY | RANGE | <u>AVG</u> | LOADS | | | | |
| Delivered to Fi | rst Receivers | | | | | | | |
| Chicago | 69.00-72.00 | 57.00-81.00 | 67.80 | 21 | | | | |
| New York | 70.00-73.00 | | | | | | | |
| Los Angeles | 97.00 | | | | | | | |
| Southeast Area FOB Dock Equivalent | | | | | | | | |
| Mississippi | 86.00-89.00 | 71.00-93.00 | 88.31 | 86 | | | | |

<u>GEORGIA F.O.B. DOCK PRICES</u> Georgia f.o.b. dock quoted price on broiler/fryers for this week's trading is 88.50 cents based on icepacked USDA grade "A" sized 2 ½ to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

| LOADS RAI | NGE FRIDAY PRE | LIM. WTD. AVG |
|------------------------|-------------------------------|-------------------------|
| 875 86.50· | -89.75 | 37.79 |
| Georgia f.o.b. dock co | infirmed preliminary weighted | d average price on ice- |
| packed parts: | WTD. AVG. | VOLUME |
| ITEM | (CENTS PER POUND) | (000) POUNDS) |
| LINE RUN TENDERS | 5 174.50 | 950 |
| BREASTS - B/S | 147.00 | 4,547 |
| BREASTS - WHOLE | 84.00 | 1,042 |
| THIGH MEAT - B/S | 128.00 | 1,006 |
| THIGHS | 62.50 | 546 |
| DRUMSTICKS | 70.00 | 642 |
| LEG QUARTERS | 52.50 | 5,891 |
| WINGS | 98.50 | 2,071 |

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

<u>SOUTHERN</u> <u>BROILER/FRYER</u> Trade sentiment was steady. Demand was fair to moderate with increased interest noted entering the weekend. Supplies of all sizes were no more than adequate to satisfy trade needs. In the parts structure, movement was fair to moderate for late week trading. Breast items were better balanced but still available. Wings were at least adequate. Dark meat items continued balanced to well cleared with good movement. In productions areas, live supplies were moderate at mostly desirable weights.

NORTHEAST BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair entering the weekend. Offerings of all sizes were at least sufficient for current needs. Movement through retail and distributive channels was fair. Fast food interest was fair to moderate. The market tone was steady. In the parts complex, tenders, drums and leg quarters were in close balance to well cleared. Other breast items and wings were in slightly better balance and noted as at least adequate.

<u>WESTERN REGION</u> Preliminary majority prices were unchanged throughout the region. The market tone was generally steady. Early reported trading was at mainly unchanged prices. Offerings were in close balance on lightweight whole body product but ample on heavy weights. Buying activity was fair. Buyers' interest was at least moderate. Retailer demand was fair to fairly good with best interest where features were in progress. Dealers anticipated desirable weekend carryovers. The market tone on parts was generally steady on white items and steady to mainly firm on dark items.

MIDWEST REGION Preliminary majority prices were unchanged from Monday's final. Whole broiler/fryer market tone was steady. Offerings on whole birds were moderate on light trade interest. Retail and food service activity was generally slow to light, instances moderate to fairly good noted in spots. Floor stocks were adequate; weights desirable to at times trending heavier than desired. Supplies of thighs, drums and leg quarters were in close balance, gizzards noted as short of trade needs, wings and breast cuts were adequate, but in better balance over prior trade period. Trade sentiment was steady to fully steady on leg quarters and steady on balance of items.

<u>DELMARVA BROILER/FRYERS</u> Movement of ready-to-cook whole birds improved entering the weekend and ranged fair to moderate. Seller offerings were more than adequate for present trade needs. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderately heavy to heavy when combined with spot operations open on Saturday. Less than trucklot asking prices remained unchanged at 72 to 84 cents. Trade sentiment was about steady. In the parts complex, breast items and wings were at least adequate. Dark meat cuts were adequate to closely balanced with leg quarters in the best position. Tenders were sufficient to well cleared.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

| RANGE | | 65-91 |
|----------------|---------------------|-------|
| WEIGHTED AVERA | AGE | (A) |
| NO. OF BOXES | | (A) |
| CUMULATIVE | 08/04/08 - 08/08/08 | (A) |
| | 08/06/07 - 08/10/07 | (A) |
| NO. OF BOXES | 08/04/08 - 08/08/08 | (A) |
| | 08/06/07 - 08/10/07 | (A) |

(A) NOT REPORTED TO AVOID DISCLOSING OPERATIONS.

RANGE

58.50 - 63.00

ALIC 07 2000

TODAY'S AVERAGE

60.63

5-DAY AVERAGE

60.06

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME. CENTS PER POUND.

| AUG 07, 2008 | | | | | AUG 08, 2008 | 3 | | | WE | EKLY |
|--------------------|------------|---------------|------------|--------|--------------|-------------------|------------|----------|-----------|--------|
| | LBS | | | WTD | LBS | | | WTD | LBS | WTD |
| ITEM | (000) | RANGE | MAJ | AVG | (000) | RANGE | MAJ | AVG | (000) | AVG |
| BREAST - B/S | 410 | 115.00-194.00 | - | 133.22 | 370 | 115.00-197.00 | - | 135.35 | 2,088 | 132.06 |
| TENDERLOINS | 224 | 105.00-198.00 | - | 123.21 | 115 | 105.00-192.00 | - | 124.35 | 888 | 122.39 |
| BREAST - LINE RUN | 110 | 72.00-80.00 | - | 76.68 | TOO FEW | TO REPORT | | | 384 | 76.66 |
| FRONT HALVES | TOO FEW | TO REPORT | | | TOO FEW | TO REPORT | | | 210 | 68.38 |
| LEGS | 211 | 64.00-77.00 | 67-68 | 67.36 | TOO FEW | TO REPORT | | | 754 | 67.68 |
| LEG QUARTERS (BU | JLK) 436 | 50.00-54.00 | 52 | 52.11 | 456 | 50.00-55.00 | 52-53 | 52.27 | 2,122 | 51.94 |
| LEG QUARTERS (4/ | 10) 992 | 51.00-56.00 | 53-54 | 53.66 | 942 | 51.00-56.00 | 54-55 | 54.66 | 4,830 | 53.66 |
| WINGS (WHOLE) | 217 | 65.00-80.00 | - | 74.72 | 192 | 65.00-85.00 | - | 75.39 | 881 | 73.96 |
| WINGS (CUT) | TOO FEW | TO REPORT | | | TOO FEW | TO REPORT | | | 877 | 87.38 |
| DRUMSTICKS | TOO FEW | TO REPORT | | | TOO FEW | TO REPORT | | | 326 | 62.26 |
| THIGHS | TOO FEW | TO REPORT | | | TOO FEW | TO REPORT | | | 126 | 63.15 |
| B/S THIGHS | 88 | 116.00-128.00 | | 120.10 | 107 | 116.00-128.00 | _ | 120.15 | 458 | 118.79 |
| WHOLE BODY INDEX I | BASED ON | SOUTHERN STAT | ES PARTS T | RADING | WHOLE BOD | DY INDEX BASED C | ON SOUTHER | RN STATE | S PARTS T | RADING |
| FOR AUG 07, 2008 F | .O.B. DOCK | | | | FOR AUG 08 | 3, 2008 F.O.B. DO | CK. | | | |

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly entering the weekend and was mostly fair to instances moderate overall. Breast items and wings were in better balance than earlier in the week and was at least sufficient for current needs. Tenders were well cleared. Dark meat cuts were in good balance with leg quarters in the best position. Retail and distributive movement was mostly fair. The market tone was fully steady to firm for tenders and leg quarters; mostly steady for the balance of items.

RANGE

58.50 - 63.50

ALIC NO SONO

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

| | | | AUG 00, 2000 | | | | |
|--------------------|--|---|---|--|--|--|---|
| CURRENT NEG | WTD | VOL | CURRENT NEG | WTD | | WEEKLY | WEEKLY |
| TRADING* | AVG** | /LBS | TRADING* | AVG** | VOL/LBS | WTD AVG | VOL/LBS |
| 130 | 130.45 | 742,569 | 130 | 130.49 | 501,202 | 130.25 | 2,849,500 |
| 110 | 108.31 | 137,920 | l 110-115 | 109.96 | 117,840 | 109.53 | 649,950 |
| 65-66 | 72.70 | 145,560 | 65-66 | 76.72 | 73,960 | 72.37 | 605,800 |
| 65 | 64.29 | 63,000 | 65 | 65.08 | 64,800 | 64.25 | 316,800 |
| 70-71 | 75.97 | 88,360 | 70-71 | 76.05 | 88,160 | 73.63 | 557,090 |
|) 52-53 | 53.65 | 265,040 | 53-54 | 54.09 | 273,800 | 53.94 | 1,258,800 |
| 64-65 | 76.70 | 57,462 | 64-65 | 73.38 | 81,640 | 74.31 | 316,782 |
| 60-61 | 72.34 | 66,815 | 60-61 | 71.46 | 62,800 | 72.58 | 290,255 |
| 126-127 | 127.71 | 57,160 | 126-127 | 127.28 | 40,200 | 128.03 | 267,880 |
| 88-89 | 101.97 | 153,280 | 88-89 | 97.09 | 138,640 | 98.12 | 659,240 |
| TRIPPED) 12-14 | 14.05 | 25,360 | 12-14 | 14.08 | 18,400 | 14.12 | 109,160 |
| S) 35-40 | 39.65 | 5,760 | 35-40 | 39.72 | 10,000 | 39.49 | 31,080 |
| 50-55 | 52.15 | 18,120 | 50-55 | 51.51 | 27,360 | 51.50 | 108,640 |
| | TRADING* 130 110 65-66 65 70-71) 52-53 64-65 60-61 126-127 88-89 TRIPPED) 12-14 S) 35-40 | TRADING* AVG** 130 130.45 110 108.31 65-66 72.70 65 64.29 70-71 75.97) 52-53 53.65 64-65 76.70 60-61 72.34 126-127 127.71 88-89 101.97 TRIPPED) 12-14 14.05 S) 35-40 39.65 | TRADING* AVG** /LBS 130 130.45 742,569 110 108.31 137,920 65-66 72.70 145,560 65 64.29 63,000 70-71 75.97 88,360 70-71 75.97 88,360 64-65 76.70 57,462 60-61 72.34 66,815 126-127 127.71 57,160 88-89 101.97 153,280 TRIPPED) 12-14 14.05 25,360 S) 35-40 39.65 5,760 | CURRENT NEG TRADING* WTD AVG** VOL /LBS CURRENT NEG TRADING* 130 130.45 742,569 130 110 108.31 137,920 110-115 65-66 72.70 145,560 65-66 65 64.29 63,000 65 70-71 75.97 88,360 70-71) 52-53 53.65 265,040 53-54 64-65 76.70 57,462 64-65 60-61 72.34 66,815 60-61 126-127 127.71 57,160 126-127 88-89 101.97 153,280 88-89 TRIPPED) 12-14 14.05 25,360 12-14 S) 35-40 39.65 5,760 35-40 | CURRENT NEG TRADING* WTD AVG** VOL /LBS CURRENT NEG TRADING* WTD AVG** 130 130.45 742,569 130 130.49 110 108.31 137,920 110-115 109.96 65-66 72.70 145,560 65-66 76.72 65 64.29 63,000 65 65.08 70-71 75.97 88,360 70-71 76.05) 52-53 53.65 265,040 53-54 54.09 64-65 76.70 57,462 64-65 73.38 60-61 72.34 66,815 60-61 71.46 126-127 127.71 57,160 126-127 127.28 88-89 101.97 153,280 88-89 97.09 TRIPPED) 12-14 14.08 53-40 39.72 | CURRENT NEG TRADING* WTD AVG** VOL /LBS CURRENT NEG TRADING* WTD AVG** VOL/LBS 130 130.45 742,569 130 130.49 501,202 110 108.31 137,920 110-115 109.96 117,840 65-66 72.70 145,560 65-66 76.72 73,960 65 64.29 63,000 65 65.08 64,800 70-71 75.97 88,360 70-71 76.05 88,160) 52-53 53.65 265,040 53-54 54.09 273,800 64-65 76.70 57,462 64-65 73.38 81,640 60-61 72.34 66,815 60-61 71.46 62,800 126-127 127.71 57,160 126-127 127.28 40,200 88-89 101.97 153,280 88-89 97.09 138,640 FRIPPED) 12-14 14.08 18,400 S) 35-40 39.65 5,760 | CURRENT NEG TRADING* WTD AVG** VOL /LBS CURRENT NEG TRADING* WTD AVG** WEEKLY VOL/LBS WEEKLY WTD AVG 130 130.45 742,569 130 130.49 501,202 130.25 110 108.31 137,920 110-115 109.96 117,840 109.53 65-66 72.70 145,560 65-66 76.72 73,960 72.37 65 64.29 63,000 65 65.08 64,800 64.25 70-71 75.97 88,360 70-71 76.05 88,160 73.63) 52-53 53.65 265,040 53-54 54.09 273,800 53.94 64-65 76.70 57,462 64-65 73.38 81,640 74.31 60-61 72.34 66,815 60-61 71.46 62,800 72.58 126-127 127.71 57,160 126-127 127.28 40,200 128.03 RRIPPED) 12-14 14.05 25,360 12-14 <t< td=""></t<> |

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG). TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

 $^{^{**}}$ WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

| ESTIMATED SLAUGHTER OF BROILER-FRYERS | | | | | | | | |
|---------------------------------------|---------|----------|--------------|------------|--------|-------|---------------|-------|
| E | STIMATE | D | ACTUA | .L | AVG | WTS | ACTUAL | AVG |
| | (1,000) | | (1,000) |) | | | (1,000) | WTS |
| | 08/08 | 08/07 | 08/06 | 08/05 | 08/06 | 08/05 | 08/01 | 07/30 |
| Alabama | 3,705 | 4,231 | 3,844 | 4,124 | 5.18 | 5.32 | 4,200 | 5.21 |
| Arkansas | 4,605 | 5,329 | 4,983 | 5,163 | 5.35 | 5.40 | 4,907 | 5.51 |
| Delmarva | 2,576 | 2,294 | 2,169 | 2,237 | 5.91 | 5.90 | 2,270 | 5.79 |
| KY-LA-TN | 2,346 | 2,458 | 2,466 | 2,502 | 5.01 | 5.01 | 2,258 | 4.95 |
| Mississippi | 3,471 | 3,078 | 3,016 | 3,054 | 5.66 | 5.70 | 3,335 | 5.71 |
| North Carolin | a 3,400 | 2,774 | 2,627 | 2,706 | 6.86 | 6.84 | 3,284 | 6.80 |
| Texas | 2,498 | 2,560 | 2,672 | 2,619 | 5.40 | 5.39 | 2,628 | 5.36 |
| Total | 22,601 | 22,724 | 21,777 | 22,405 | 5.57 | 5.61 | 22,882 | 5.60 |
| Mon-Fri | 112,909 | (A) | | | | | 110,589 (| A) |
| Saturday | 1,448 | (include | ed in tota | I for date | shown) | | 1,643 | |

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Aug-08 and 09-Aug-08 is estimated to be 33,814,000 head down 1.52 percent from a week ago and down -0.83 percent from a year ago. (Last week 34,337,000, last year 34,097,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 09-Aug-08 is estimated to be 167,288,000 head up 0.37 percent from a week ago, and up 1.12 percent from a year ago. (Last week 166,665,000, last year 165,427,000)

Actual data incorporated when available.

SOUTHERN CALIFORNIA (L.A. AREA)

TODAY'S AVERAGE

61.06

| PROCESSED POULTRY, DLVRD TO RETAILERS | | | | | | |
|---------------------------------------|---------|--|--|--|--|--|
| | RANGE | | | | | |
| FRESH FRYERS | 102-111 | | | | | |
| ROASTERS 4# & UP | 115-125 | | | | | |
| HENS UNDER 5# | | | | | | |
| HENS OVER 5# | 67-78 | | | | | |
| DUCKS | | | | | | |
| RABBITS-WHOLE | | | | | | |
| RABBITS-CUT UP | | | | | | |
| | | | | | | |

SAN FRANCISCO PROCESSED POULTRY, DLVRD TO RESTAURANTS AND INSTITUTIONS

| | | RANGE |
|-------------------------|----------|--------------|
| BROILER/FRYER 2# & OVER | DRY PACK | 131 |
| | ICE PACK | 159 |
| ROASTERS 4# & UP | ICE PACK | 175 |
| | DRY PACK | 117 |
| HENS OVER 5# | DRY PACK | 112 |
| | ICE PACK | 114 |
| DUCKS | | 235-238 |

YOUNG CHICKENS SLAUGHTERED

W/E 02-AUG-2008 Under Federal Inspection (Preliminary)

| | Α | В | С | D | |
|---------------|-----------|-----------|----------|----------|-----------|
| | 4.25 lbs | 4.26 - | 6.26 - | 7.76 lbs | |
| | & down | 6.25 lbs | 7.75 lbs | & up | Total |
| Head | 40,570 | 80,718 | 28,296 | 17,081 | 166,665 |
| Avg Live Wgt | 3.78 | 5.39 | 6.94 | 8.30 | 5.56 |
| % of total /1 | 24% | 49% | 17% | 10% | 100% |
| Comparisons | | | | | |
| Last week | 40,907 | 82,465 | 25,534 | 14,108 | 163,014 |
| Avg Live Wgt | 3.83 | 5.37 | 7.05 | 8.10 | 5.48 |
| % of total /1 | 25% | 50% | 16% | 9% | 100% |
| Year Ago 2/ | 48,698 | 78,813 | 26,860 | 9,370 | 163,741 |
| Avg Live Wgt | 3.75 | 5.38 | 6.93 | 8.27 | 5.31 |
| % of total /1 | 30% | 48% | 16% | 6% | 100% |
| To date/2008 | 1,321,166 | 2,479,453 | 746,262 | 542,876 | 5,089,757 |
| To date/2007 | 1,330,893 | 2,490,310 | 775,732 | 358,219 | 4,955,154 |

^{/1}May not total to 100% due to rounding.

Weight Class Description:

- (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.
- (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.
- (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors.
- (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

| (PRELIMINARY) | Young | Light | Heavy | Total | |
|------------------|---------------|------------|---------|--------|--------|
| W/E 02-AUG-2008 | Chickens | Hens | Hens | Hens | Ducks |
| | | | Thousan | ds | |
| Head | 166,665 | 1,420 | 1,747 | 3,167 | 448 |
| Avg Wt | 5.56 | 3.19 | 7.87 | 5.77 | 6.05 |
| Last week | 163,014 | 1,465 | 1,812 | 3,277 | 431 |
| Same wk yr ago | 163,741 | 1,115 | 1,659 | 2,774 | 460 |
| Avg Wt | 5.31 | 3.30 | 8.09 | 6.16 | 6.73 |
| To-date/2007 | 5,089,757 | 43,470 | 49,296 | 92,766 | 13,662 |
| To-date/2006 | 4,955,154 | 34,557 | 44,500 | 79,057 | 15,756 |
| Ready-to-Cook We | eight and Dre | ssing Perc | entage | | |
| Current week | 690,360 | 2,310 | 8,937 | 11,247 | 1,979 |
| Last week | 665,521 | 2,354 | 9,293 | 11,647 | 2,058 |
| Same wk yr ago | 647,751 | 1,877 | 8,724 | 10,600 | 2,260 |
| Dressing % | 74.5% | 51.0% | 65.0% | | 73.0% |

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 168.8 million head. Estimated U.S. slaughter for this period was 168.7 million head, or 0.1 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/

FRYER AVAILABILITY COMPARISON

| Week Ending | | Million Head Slaughtered | Million Head Available | | | | |
|----------------|------|-----------------------------|---------------------------|------|------|--|--|
| June | 28 | 170.8 | 165.6 | 103% | 5.50 | | |
| July | 5 | 148.0 | 165.9 | 89% | 5.51 | | |
| - | 12 | 173.8 | 166.7 | 104% | 5.55 | | |
| | 19 | 169.8 | 168.0 | 101% | 5.47 | | |
| | 26 | 165.0 | 169.1 | 98% | 5.48 | | |
| Aug | 2 | 168.7 | 168.8 | 100% | 5.56 | | |
| Year to | date | 5151.7 | 5186.2 | 99% | | | |
| Aug | 9 | | 168.7 | | | | |
| • | 16 | | 166.7 | | | | |

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

| W/E | 08/09/08 | 08/02/08 | %CHG | 08/11/07 | %CHG | | | | |
|-----------------|----------|-----------|-------|-----------|-------|--|--|--|--|
| Broilers | 167,288 | 166,665 * | +0.37 | 165,427 * | +1.12 | | | | |
| Cattle | 668 | 665 | +01 | 672 * | -01 | | | | |
| Hogs | 2,128 | 2,091 | +02 | 2,005 * | +06 | | | | |
| *Actual | | | | | | | | | |

EASTERN REGION MISCELLANEOUS POULTRY

FOR DELIVERY THE WEEK OF 04-AUG-2008

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

 ORIGIN
 FROZEN
 FRESH

 LONG ISLAND
 182-186
 186-192

 MOSTLY
 MIDWEST
 166-184
 172-188

 MOSTLY
 172-188
 172-188

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

 ICE PACKED (12 PER BOX)
 RANGE
 MOSTLY

 VACUUM PACKED (6-9 PER BOX)
 74.00-78.75
 74.00-77.00

 73.00-87.00
 77.00-87.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ. 64.80-89.91 14 OZ. 71.28-101.25 16 OZ. 77.04-112.08

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS

Prices were higher on boneless breasts, all other prices remained unchanged. Trade sentiment remained steady. Demand was mostly moderate, with supplies adequate for current trade needs. Processing schedules were full-time. Prices paid, first receivers for 10-18oz boneless breast at \$7.15-8.20, bone in legs at \$2.35-2.95, gizzards at \$1.20-1.40, wings at \$.70-.75, livers at \$1.25-1.95, and feet at \$.65-1.45.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 04-AUG-2008

| ORIGIN | FROZEN | FRESH |
|--------------------|---------|---------|
| MIDWEST AND OTHERS | 158-195 | 155-198 |

GRAYSTONE SMALL ANIMAL AUCTION - AUG 05, 2008 DATE OF AUCTION: PRICES PAID PER POUND, EXCEPT AS NOTED **AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**

RANGE 1.80 2.00 Muscovy Ducks - Drakes Doves 3.75 ea. Pekin Ducks 4.00 6.00 ea. Red Fowl 4-5 LBS .35 .50 .50 Red Fowl 5-6 LBS 90 Crossbred Fowl 5-9 LBS .80 .90 Crossbred Roosters 4-6 LBS .90 1.30 Crossbred Roosters 7-11 LBS .80 .90 Guinea Fowl 2.30 2.50 **Banty Roosters** 5.00 6.00 ea. Banty Hens 2.00 2.30 ea. Leahorn Hens .50 .60 ea. Leahorn Roosters 3.00 ea. Silkies 1.75 2.50 ea. Geese 9-14 LBS .20 30 Pigeons .50 1.10 ea. White Pigeons 2.75 3.25 ea. Rabbits 4-6 LBS 1.60 1.80 Rabbits 6-9 LBS 1.20 1.50 **Bunnies** .50 1.50 ea. Guinea Pigs .05 .75 ea. Goats 40.00 45.00 ea. Kid Goats 25.00 30.00 ea. Muscovy Ducks - Hens 1.90 2.20 Total Coops Sold 520

^{/2} Comparable week.

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were noted as at least sufficient for current needs. Demand was light and trading was limited on both the heavy and light canners with most available supplies being used internally. Processing schedules were normal to instances heavy. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)

TOO FEW SALES TO REPORT CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS) TOO FEW SALES TO REPORT **HEAVY CANNER HENS** (WITHOUT NECKS)

TOO FEW SALES TO REPORT

HEAVY CANNER HENS (WITHOUT NECKS)

TOO FEW SALES TO REPORT

LIVE HEAVY TYPE HENS

(7 POUNDS AND UP) * PRELIMINARY PRICE, CENTS PER LB., **GENERALLY FOR SLAUGHTER** THE WEEK OF 11-AUG-08

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for fully adequate and increasing supplies of spent hens. Schedules were normal. Finished sales were slow to fair. Trade sentiment was steady at best.

AT FARM BUYER LOADING

RANGE MAJORITY TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged from the previous week. Demand was fair to at least moderate for the at least adequate offerings of light type hens. Processing schedules were noted as normal to instances heavy. Trade sentiment was steady.

> **RANGE** MAJORITY

REMOVAL COST 3-12 4-8

SOUTH CENTRAL Salvage values for spent hens were TFEWR. Demand was moderate for at least adequate offerings. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

REMOVAL COST

RANGE **MAJORITY**

TOO FEW TO REPORT

NORTH CENTRAL Prices unchanged. Demand was moderate with offerings continuing adequate to fully adequate. Schedules full-time. Trade sentiment steady.

RANGE

MAJORITY

REMOVAL COST

0-10.5

0-5

SOUTHEAST Sales were too few to report prices. Demand was mostly fair to moderate for the at least adequate offerings of spent fowl. Processing schedules for next week were noted as normal. Sales of finished product was fair. The undertone was about steady to steady.

AT FARM BUYER LOADING AT FARM PRODUCER LOADING **FOB PLANT**

RANGE MAJORITY TOO FEW TO REPORT TOO FEW TO REPORT TOO FEW TO REPORT

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

| USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES | | | | | | | | | |
|---|-------|----------------|--------------------------------|----------------|-----------------|----------------------------------|---------------------|--|--|
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