



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY  
AUGUST 06, 2008  
VOL. 55 NO. 94

U.S. Department of Agriculture      Agricultural Marketing Service      Poultry Programs      Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited trading was reported for prompt shipments. Demand was light to moderate with interest noted for deferred shipments. Offerings were short to light for prompt shipments and light to moderate for out front deliveries. The market tone tom drums, tom necks, destrapped tenders, tom breast meat, wing meat steady to barely steady, balance of items steady. Trading was light. Demand was light. Offerings light to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings light to adequate.

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 05, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	94-97	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-97	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-97	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	94-97	-	-	-	-	-	-	-	-
CENTRAL REGION	94-97	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-97	-	-	-	-	-	-	-	-

### WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 06, 2008**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	94-97	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-97	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-97	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	94-97	-	-	-	-	-	-	-	-
CENTRAL REGION	94-97	95	95.00	40	-	-	-	-	-
WESTERN REGION	94-97	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 AUGUST 2008.

The market tone on tom breast meat, destrapped tenderloins and wing meat with skin was steady at best, breast trim and scapula steady to instances firm. Demand on scapula and breast trim moderate to good, balance of white meat light to moderate. Offerings of scapula short to light, breast trim light and spotty, wing meat with skin adequate to fully adequate, breast meat and destrapped tenderloins adequate to at least fully adequate. The market tone on 4-8 lb. breasts was steady to fully steady with some spot unsettledness noted on plant grades. Demand light to moderate. Offerings of Grade A 4-8 lb. breasts light to adequate, plant grades mostly adequate. Trading active on 4-8 lb. breasts, balance slow to moderate. For domestic: hearts (part load) 32, tails 41, plant grade 4-8 lb. breasts 119-129 September, 119-132 October, 135 cents delivered November.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/	134.00-137.00		134.35	1,360
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	162.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/	123.50-124.00		123.75	80
DRUMSTICKS, TOM	55.00		55.00	10
DRUMSTICKS, TOM--FRESH		M	52.00	20
DRUMSTICKS, HEN		M	52.00	20
WINGS, FULL-CUT, TOM	45.00		45.00	2
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	58.00-60.00		58.34	110
WINGS, V-TYPE, HEN	75.00		75.00	40
NECKS, TOM	37.00-38.00		37.35	62
NECKS, HEN	39.00		39.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	172.00		172.00	40
THIGH MEAT	104.00-105.00		104.17	48
THIGH MEAT--FRESH	104.00		104.00	40
BREAST TRIM MEAT		F	123.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		F	71.00	160
TENDERLOINS				
DESTRAPPED TENDERS		F	168.00	80
DESTRAPPED TENDERS--FRESH		F	170.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	25.97	444

#### EXPORT TRADING

DRUMSTICKS, TOMS	53.00		53.00	200
WINGS FULL-CUT - TOMS		F	43.85	350
WINGS, V-TYPE, TOM		F	62.33	324
TAILS	41.50-42.50		42.00	80
MECHANICALLY SEPARATED 4/		R	27.50	80
THIGH MEAT - FROZEN		M	105.00	348

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	115-163

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-95
FROZEN TURKEYS Y TOMS 14-24#	94-95
FROZEN TURKEYS Y TOMS 24-28#	95-96

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 06 AUGUST 2008.

The market tone on tom breast meat, destrapped tenderloins and wing meat with skin was steady to barely steady. bulk parts also steady to barely steady. Offerings of tom breast meat, destrapped tenders and wing meat fully adequate. Offerings of bulk parts was light to adequate for the limited interest. The market tone on 4-8 lb. breasts was steady to fully steady. Demand was light to moderate. Offerings of Grade A 4-8 lb. breasts light to adequate. Trading on 4-8 lb. breasts was slow to moderate. For domestic: hearts 25-27 cents. Export: tom necks 34 cents and destrapped tenders 155 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	133.00-135.00		134.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	162.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		T	123.75	80
DRUMSTICKS, TOM		T	55.00	10
DRUMSTICKS, TOM--FRESH		M	52.00	20
DRUMSTICKS, HEN		M	52.00	20
WINGS, FULL-CUT, TOM	44.00		44.00	80
WINGS, FULL-CUT, HEN	46.00		46.00	20
WINGS, V-TYPE, TOM	58.00		58.00	15
WINGS, V-TYPE, HEN	75.00		75.00	15
NECKS, TOM	34.00		34.00	80
NECKS, HEN		T	39.00	2
BREASTS, B/S, TOM 3/			173.00	80
BREASTS, B/S, TOM--FRESH 3/	172.00-174.00			
THIGH MEAT		T	104.17	48
THIGH MEAT--FRESH		T	104.00	40
BREAST TRIM MEAT		F	123.00	40
SCAPULA MEAT	117.00		117.00	15
WING MEAT WITH SKIN		F	71.00	160
TENDERLOINS				
DESTRAPPED TENDERS	155.00		155.00	80
DESTRAPPED TENDERS--FRESH	172.00		172.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	25.97	444
EXPORT TRADING				
DRUMSTICKS, TOMS	52.00-55.00		53.50	216
WINGS FULL-CUT - TOMS		F	43.85	350
WINGS, V-TYPE, TOM		F	62.33	324
TAILS	42.00		42.00	80
MECHANICALLY SEPARATED 4/		R	27.50	80
THIGH MEAT - FROZEN	105.00		105.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Michael Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Annie Terry		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Long Beach, CA	Voice	(562)388-7337	Nettie Andry
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(562)432-8295	
	Fax	(601)359-1175	(Southern States Area Supervisor)		Recorded	(213)534-1335	