



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading reported. Demand was light to moderate. Offerings were light for prompt shipments and light to moderate for deferred shipments. The market tone tom drums and tom necks steady to barely steady, balance of bulk parts steady. Trading was slow to moderate. Demand was limited. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	115-163

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	96-97
FROZEN TURKEYS Y TOMS 28# & UP	96-97
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-95
FROZEN TURKEYS Y TOMS 14-24#	94-95
FROZEN TURKEYS Y TOMS 24-28#	95-96

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) AUGUST 04, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
			AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	94-97	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	94-97	-	-	-	-	-	-	-	-
WESTERN REGION 5/	94-97	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	94-97	-	-	-	-	-	-	-	-
CENTRAL REGION	94-97	-	-	-	-	-	-	-	-
WESTERN REGION	94-97	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 AUGUST 2008.

The market tone on tom drums and tom necks was steady to instances weak, tails steady to fully steady, instances firm, balance of tom bulk parts mostly steady. Demand was light to moderate, best for export. Offerings are mixed ranging from light to adequate. Trading was slow start the week. Domestic: hearts 25-26.50 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	133.59	1,080
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	162.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/		F	124.00	280
DRUMSTICKS, TOM		F	52.00	112
DRUMSTICKS, TOM--FRESH	52.00		52.00	20
DRUMSTICKS, HEN	52.00		52.00	20
WINGS, FULL-CUT, TOM		F	42.42	450
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	58.26	85
WINGS, V-TYPE, HEN		F	76.50	9
NECKS, TOM		F	36.64	341
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	172.00		172.00	40
THIGH MEAT		R	105.00	48
THIGH MEAT--FRESH				
BREAST TRIM MEAT		F	123.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		F	71.00	160
TENDERLOINS				
DESTRAPPED TENDERS		F	168.00	80
DESTRAPPED TENDERS--FRESH		F	170.00	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	25.97	444
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00		53.00	80
WINGS FULL-CUT - TOMS		F	43.85	350
WINGS, V-TYPE, TOM		F	62.33	324
TAILS	41.50-43.00		42.21	187
MECHANICALLY SEPARATED 4/		R	27.50	80
THIGH MEAT - FROZEN	105.00		105.00	348

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.