

USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY AUGUST 01, 2008 VOL. 55 NO. 61

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged. Trade sentiment was at least steady to firm. Demand was light to usually good; however mostly moderate to fairly good. Supplies were balanced to tight on larger sizes and available to fully adequate on mediums. Breaking stock offerings were about adequate to closely balanced for mostly normal processing schedules. Light type hen offerings were at least sufficient to sufficient for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were higher for large and unchanged for the balance. Midwest delivered prices were unchanged with the larger sizes trending sharply higher for next week. Trade sentiment was fully steady to instances firm. Retail demand was moderate to usually good. Loose egg movement was mostly moderate. Supplies were balanced to tight for the larger sizes and adequate to fully adequate for the lighter weight eggs. Central states breaking stock prices were unchanged to higher with checks and undergrades higher. Offerings were adequate to closely balanced for the mostly moderate demand. Schedules full-time. Floor stocks balanced to adequate. Trade sentiment mostly steady.

	RANGE	MOSILI
EXTRA LARGE	77-86	80-83
LARGE	76-85	78-81
MEDIUM	57-66	59-62

IA-MN-WI Prices paid to producers. Range Mostly LARGE 68-77 72 MEDIUM 41-45 43 SMALL 34-40

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged, but larger sizes trending higher for next week. Trade sentiment was at least steady. Retail and distributive demand was mostly moderate. Supplies were balanced to short for current trade needs. Eastern region breaking stock offerings were about adequate for a fair to moderate demand. Light type hen demand was fair for adequate to at least adequate offerings.

offerings.	RANGE	MOSTLY
EXTRA LARGE	87-106	88-92
LARGE	81-95	86-90
MEDIUM	61-74	65-68
NORTHEAST AREA: CT, DC, DE, MA, MD, ME,	, NH, Eastern NJ	, Eastern NY,
PA, RI, Northern VA, and VT		

SOUTH CENTRAL REGIONAL Prices were unchanged with the larger sizes trending sharply higher for next week. Trade sentiment was fully steady to firm. Retail demand was usually good. Food service demand was moderate to at times fairly good. Supplies were tight for the larger sizes and usually adequate for mediums. Central states breaking stock prices were unchanged to higher with checks and undergrades unchanged. Demand was mostly moderate for the adequate to closely balanced offerings. Floor stocks were balanced to adequate. Trade sentiment was mostly steady.

RANGE MOSTLY

sentiment was mostly steady.	RANGE	MOSTLY
EXTRA LARGE	92.5-101	94-97
LARGE	85.5-94	87-90
MEDIUM	61.5-70	63-66
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,N	MO,NM,OK, and T	Χ

<u>SOUTHEAST REGIONAL</u> Prices were unchanged. Trade sentiment was fully steady. Retail and distributive demand was fair to fairly good. Supplies were in balance to closely cleared for present trade needs. Eastern region breaking stock offerings were about sufficient for the moderate demand. Spent hen offerings were at least adequate for the normal processing schedules.

RANGE MOSTLY

normal processing schedules.	RANGE	MOSTLY
EXTRA LARGE	85.5-100.25	87-90
LARGE	84-95.25	85-88
MEDIUM	62.5-71.25	63-67
SOUTHEAST AREA: AL. FL. GA. MS. NC.	SC. Fastern TN, and	Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged when compared to previous day's values. Trade sentiment was at least steady. Demand was fair to fairly good, mostly moderate. Supplies of larger sizes were in good balance, mediums were available.

RANGE
105-109
103-107
73-77

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	84-92	85-87
LARGE	82-90	83-85
MEDIUM	63-71	64-66

WESTERN REGIONAL Prices were unchanged. Asking prices for next week were 10 cents higher for jumbo, extra large, and large and unchanged on medium and small. Trade sentiment was firm. Offerings were balanced to adequate. Demand was light to fairly good, mostly moderate to fairly good. Offerings were usually adequate. Floor stocks balanced to adequate.

<u>CALIFORNIA</u> Benchmark prices were unchanged. Asking prices for next week were 10 cents higher for jumbo, extra large, and large and unchanged on the balance of sizes. Trade sentiment was firm for the larger sizes and steady for medium and small. Demand was quiet to fairly good, mostly moderate to fairly good. Offerings were adequate to available. Floor stocks balanced to adequate. Small benchmark price 82 cents.

<u>CALIFORNIA</u> Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

DANGE

	KANGE
JUMBO	136
EXTRA LARGE	133
LARGE	122
MEDIUM	102

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE

RANGE
120-134
116-121
110-113
89-92

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<u>CENTRAL STATES BREAKING STOCK</u>
Breaking stock prices ranged unchanged to higher with checks and undergrades higher. Offerings were adequate to closely balanced. Demand was mostly moderate. Schedules full-time. Floor stocks balanced to adequate. Trade sentiment mostly steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

RANGE

	IVAITOL	MOSILI
BREAKING STOCK	58-62	58-60
CHECKS & UNDERGRADES	45-51	46-48
CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,	LA,MI,MN,MO,N	M,ND,NE,OH,
OK,SD,TX,WI		

EASTERN REGION BREAKING STOCK Mostly prices were higher when compared to early week's values. Trade sentiment was generally steady. Offerings were about adequate for a mostly moderate demand. Processing schedules were mostly normal. Cases broken under federal inspection in the Eastern region were 1% more than last week, and 11% more than the same week last year.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	KANGE	WOSILI
BREAKING STOCK	52-59	56-59
CHECKS & UNDERGRADES	42-50	44-48
EASTERN REGION AREA: AL,CT,DE,FL	_,GA,KY,ME,MC	,MA,MS,
NH. NJ.NY.NC.PA.RI.SC.TN.VT.VA.WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION

Caene

Total

W/E 26-JUL-2008 (Lbs In Thousands) (Excludes Ingredients)

Liquid Liquid Liquid

IUlai	•	Jases	Liquiu	Liquiu	Liquiu		
	В	roken	Whole	White	Yolk	Dried	Inedible
CW	1,37	3,124	32,366	13,309	7,101	3,714	4,519
PW	1,39	8,738	33,726	13,346	7,066	3,417	4,518
LY	1,29	7,229	31,719	11,598	6,275	2,470	4,419
% Chg	PWK	-2%	-4%	0%	0%	9%	0%
% Chg	LY	6%	2%	15%	13%	50%	2%
2008	38,83	0,104	953,185	366,963	193,461	86,908	130,856
2007	37,58	7,916	928,143	349,842	188,013	75,539	129,544
% Chg	YTD	3%	3%	5%	3%	15%	1%
Average Yield Per Case -		Current	Pre	vious	Last		
				Week	,	Week	Year
(Inedibl	e Inclu	ded)		41.73		41.94	41.64
(Inedibl	e Exclu	ıded)		38.44		38.71	38.23

IN-LINE PRODUCTION (of total production; lbs. in thousands;

may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID	WHOLE
	Cases	% of Total	Lbs. %	6 of Total
CURRENT WEEK	663,219	48.3%	17,246	53.3%
PREVIOUS WEEK	673,143	48.1%	17,357	51.5%
LAST YEAR	625,455	48.2%	17,262	54.4%

NATIONAL LIQUID Pasteurized salted yolk reported from \$1.19 to \$1.22 fob. Trade sentiment was fully steady to firm for whole egg and whites and mostly steady for yolk. Offerings were tight for whole egg, adequate to closely balanced for whites, and available for yolk. Demand was fairly good for whole egg and whites and moderate for yolk. Breaking stock prices were unchanged when compared to the past week's reported prices.

			C	HANGE FROM
CLASS	LOADS	RANGE	WTD. AVG.	LAST WEEK
WHOLE	8	53-56	55.25	81
WHITES	11	47	47.00	.41
YOLKS	8	119-121	119.88	

<u>CENTRAL REGION FROZEN</u> Frozen whole egg and white prices ranged unchanged to 2 cents higher with sugared yolk unchanged to 1 cent higher. Salted yolk ranged 1 to 2 cents higher. Trade sentiment was generally steady for all frozen products. Offerings were adequate to instances tight with demand mostly moderate to instances fairly good with whole egg and sugared yolk showing the best interest. Breaking stock prices were unchanged to slightly higher when compared to the previous week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb containers)

TR	UCKLOTS	
	RANGE	MOSTLY
WHOLE	77-82	79-80
WHITES	72-76	72-74
SUGARED YOLKS (MIN 43% SOLIDS)	141-144	142-144
SALTED YOLKS (MIN 43% SOLIDS)	136-140	

EASTERN REGION FROZEN Prices were unchanged to slightly higher on whites, unchanged to lower on salted yolks, and unchanged on whole and sugared yolks when compared to last week. Trade sentiment was generally steady on all frozen items. Offerings were usually adequate for the light demand. Liquid and frozen eggs (ingredients included) processed under federal inspection for the week ending 26-JUL-08 were 2% less than the previous week, but 11% more than the same week a year ago.

Wholesale selling prices (cents per lb in	rs)	LTL	
TF	RUCKLOTS	(MIN. 2	25 CONT.)
	RANGE	MOSTLY	RANGE
WHOLE	76-82	78-80	80-87
BLENDS (/)	TFEWR		
WHITES	70-76	72-74	75-81
SUGARED YOLKS (MIN 43% SOLID	S) 138-143	141-143	146-152
SALTED YOLKS (MIN 43% SOLIDS)	133-138	136-138	140-145

(/) - whole plus yolk plus sweetener, generally 28-32% egg solids.

SOUTHERN CALIFORNIA FROZEN All prices unchanged. Trade sentiment was steady. Demand was light to moderate with offerings adequate.

Wholesale selling prices, fob shipping point (cents per lb. in 30 lb containers)

LTL (MIN	. 25 CONT.)
	RANGE
WHOLE	78-82
WHITES	78-81
SUGARED YOLKS (MIN 43% SOLIDS)	141-144
SALTED YOLKS (MIN 43% SOLIDS)	136-139

NATIONAL DRIED EGG REPORT Mostly prices were unchanged to higher on albumen and unchanged on the balance of products when compared to previous week's values. Trade sentiment was mixed on whole and yolks, but noted as steady for the remainder of items. Demand was light with some increased interest reported. Offerings were generally sufficient. Dried eggs processed under federal inspection for the week ending 26-Jul-2008 were 9% more than the previous week and 50% higher than a year ago. The total year to date production of dried eggs produced was 15% more than a year earlier.

Wholesale selling prices, dollars per lb, in cont., trucklot & less-than-trucklot volumes.

WHOLE	3.45-3.70	MOSTLY	3.55-3.60
YOLKS	3.15-3.55	MOSTLY	3.25-3.35
ALBUMEN, SPRAY, DRIED	5.50-5.85	MOSTLY	5.60-5.75
BLENDS (WHOLE PLUS SWEETENER)	3.15-3.25		

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 25, 2008-JULY 31, 2008

CURRENT LOADS 125.00 FUTURE LOADS 96.50 TOTAL LOADS 221.50

	9	SE	1	NE	M	W			5	SC SC	NV	٧	S	W	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	67.75	71.40	68.83	70.14			35.00	GNR W 1		68.00					13.00
GNR BR 1					61.50		2.25	GNR BR 1	76.00						1.25
GL W J			93.00	95.00	88.67		5.00	GL W J	100.75					105.64	5.50
GL W XL			78.17	85.33	79.97	86.39	31.00	GL W XL	82.00	91.08				92.29	12.75
GL W LG		87.33	84.00	74.71	74.81	87.50	72.00	GL W LG	78.00	87.00				85.62	34.75
GL W MD	59.00		50.60	52.57	51.03		20.75	GL W MD	51.46	56.00				63.84	26.50
GL W SM	46.00	49.00	44.33	47.17	45.00	48.60	8.50	GL W SM					46.00	46.00	4.00
GL BR XL			83.60	87.00	71.00		1.50	GL BR XL			75.00			82.00	.50
GL BR LG			84.00	85.00	71.00		1.00	GL BR LG			74.00			81.00	.75
NRBS – 48	50.50	52.00	56.00		58.33	60.04	58.50	NRBS - 48							2.00
NRBS - 45				55.00			1.00								
NRBS - 42					43.00	47.00	8.00								
NRBS - 39			44.00	49.00	37.00	40.00	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged from the previous week. Demand remained fair to moderate for the at least adequate offerings of light type hens. Processing schedules were noted as normal. Trade sentiment was steady.

RANGE MAJORITY
REMOVAL COST 3-12 4-8

<u>SOUTH CENTRAL</u> Costs required for salvage were TFEWR. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

RANGE MAJORITY
REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL Prices unchanged. Demand was mostly moderate with offerings adequate to fully adequate. Schedules full-time to extended. Trade sentiment steady.

REMOVAL COST RANGE MAJORITY 0-10.5 0-5

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	90.00	88.00	66.50
SOUTHEAST	88.50	86.50	65.00
MIDWEST	81.50	79.50	60.50
SOUTH CENTRAL	95.50	88.50	64.50
COMBINED REGIONAL	89.19	85.73	64.10

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were generally sufficient for current needs. Demand was light and selective and trading was limited on both the heavy and light canners with most available supplies being used internally. Processing schedules were normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

TOO FEW SALES TO REPORT

TOO FEW SALES TO REPORT

TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS
(LINE RUN WITHOUT NECKS)

(WITHOUT NECKS)

TOO FEW ONLESS TO DEPOSIT

TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION Week ending 26-Jul-08

	U.S. fowl slaughtered domestically				
	Light	Heavy	Total		
	Hens	Hens	Hens		
		Thousands			
Head	1,465	1,812	3,277		
Last Week	1,434	1,873	3,307		
Same week yr ago	1,075	1,730	2,805		
To-date/2008	42,050	47,549	89,599		
To-date/2007	33,442	42,841	76,283		
U.S. fowl slaughter	ed in Canada	3			
	Light	Heavy	Total		
	Hens	Hens	Hens		
		Thousands			
Head	470	0	470		
Last Week	412	0	412		
Same week yr ago	296	3	299		
To-date/2008	9,802	38	9,840		

To-date/2007 7,449 23 7,472 Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada						
	Light	Heavy	Total			
	Hens	Hens	Hens			
		Thousands				
Head	1,935	1,812	3,747			
Last Week	1,846	1,873	3,719			
Same week yr ago	1,371	1,733	3,104			
To-date/2008	51,852	47,587	99,439			
To-date/2007	40,891	42,864	83,755			
SOURCE: USDA AMS	Poultry Progra	ms, Market News & An	alysis Branch			

INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE
Evports to Canada in Pounds (000) (Prolimi

U.S. Exports to Canada, in Pounds (000) (Preliminary)						
Week Endir	ng July 19, 2008	3	Year-To-	-Date		
Type	2008	2007 /1	2008 /2	2007		
Liquid	0	0	396	2,462		
Frozen	0	0	39	12		
Dried	40	23	366	409		
Total	40	23	801	2,883		
U.S. Imports From Canada, in Pounds (000) (Preliminary)						

Year-To-Date Week Ending July 19, 2008 Type 2008 2007 /1 2008 /2 2007 Liquid 366 10,551 8,984 474 Frozen 27 3 327 256 Dried 0 0 368 549 Total 393 11,246 9,789 477

Inspected Shell Eggs

U.3 EX	0.5 Exports to Canada, in 50-Dozen Cases (Freinninary)							
Week Ending	July 19, 200	Year-To-Date						
	2008	2007 /1	2008 /2	2007				
Jumbo	0	0	0	0				
Extra Large	1,440	750	31,690	23,479				
Large	1,980	3,021	35,463	41,646				
Medium	510	780	25,211	29,345				
Ungraded	3,030	0	213,914	22,520				
Misc	0	0	1,562	3,205				
Total	6,960	4,551	307,840	120,195				
/1 Comparable Week to date figures may not total due to rounding								

/1 Comparable Week, to-date figures may not total due to rounding. /2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Source: USDA AMS Poultry Programs, Market News & Analysis Branch

WEEKLY COLD STORAGE HOLDINGS -

Selected Centers (Inc. Gov't Stocks) (In Thousands					
		Frozen	Processed	Processed	
		Eggs	Turkeys	other Poultry	
		Lbs	Lbs	Lbs	
AM	07/28/08	3,232	131,630	74,597	
ΑM	07/01/08	3,195	120,838	78,298	
CHG	}	37	10792	-3701	
PCT CHG		1%	9%	-5%	

COMMERCIAL EGG MOVEMENT (Receipts From Producers)						
W/E 26-JUL-2008	Cases	% Change	% Change From			
REGIONS	(In Thousands)	LW	LY			
North Atlantic	181.4	-3	7			
East North Central	634.8	-3	0			
West North Central	320.4	-2	13			
South Atlantic	165.9	-5	-2			
South Central	51.7	2	-9			
West	209.0	5	16			
Total	1563.2	-2	5			
Matched plants reporting 81 Areas Covered:			81			
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)						
East North Central (WI, IL, MI, OH, IN)						
West North Central (IA						

East North Central (WI, IL, MI, OH, IN)
West North Central (IA, MN, MO, KS, SD,
South Atlantic (SC, NC, VA, GA, FL, KY)
South Central (TN, AL, AR, MS, OK)
West (CA, CO, WA, OR, UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/F 26-JI JI -2008

W/E 20-JUL-2006				
Selected Consuming	CW	LW	% CHA	NGE
Centers	(Cases, in Th	ousands)	LW	LY
Atlanta	23.5	24.7	-5	-13
Boston	2.9	2.9	0	-6
Chicago	72.9	47.7	53	18
Detroit	8.6	8.0	8	-9
Los Angeles	99.7	94.3	6	-8
New Orleans	5.6	5.3	6	17
New York	29.1	32.3	-10	13
St. Louis	44.7	43.1	4	279
San Francisco	14.1	14.4	-2	4
Total	301.1	272.7	10	13
4 Week Moving Avg.	279.9			

EGG PRODUCTS

Shell Eggs Broken Down 2 Percent from Last Year

Shell eggs broken totaled 168 million dozen during June 2008, down 2 percent from June a year ago, and 5 percent below the 178 million broken last month.

June 2008 contained 21 weekdays and 4 Saturdays. June 2007 contained 21 weekdays and 5 Saturdays.

During calendar year 2008 through June, shell eggs broken totaled 1,010 million dozen, up 3 percent from the comparable period in 2007. To date, cumulative total edible product from eggs broken in 2008 was 1,320 million pounds, up 2 percent from 2007.

Source: USDA/NASS

NEW ENGLAND WEEKLY SHELL EGG REPORT JULY 29, 2008 Prices paid per doz. Grade A Brown eggs in cartons dlyrd store door.

	Ex Large	Lärge	Med	Small
MAINE	138	131	105	85
MOSTLY	-	-	-	-
NEW HAMPSHIRE	134-138	127-131	97-101	78-82
MOSTLY	136-137	129-130	100-101	80-81
RHODE ISLAND	139-143	132-136	104-108	84-88
MOSTLY	139	132	104	84
VERMONT	138-140	131-135	105	-
MOSTLY	-	-	-	-

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