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NATIONAL EGG REVIEW



Prices in New York sharply increased on the larger sizes but were unchanged on mediums for the period. Regional prices were unchanged but trending sharply higher on the larger sizes for next week. The trade sentiment was steady to fully steady early in the week but ended fully steady to mostly firm. Retail demand was in a full range of light to very good, usually moderate to good. Food service movement was mostly moderate to at times fairly good. Supplies were balanced to tight. Breaking stock prices, along with checks and undergrades, were unchanged. Demand was moderate to fairly good with offerings tight to mostly adequate. Floor stocks were balanced to adequate. Processing schedules were full-time. The trade sentiment was steady. North Central regional light hen removal costs were unchanged. Demand was moderate to fairly good, with offerings adequate to ample. Processing schedules were full-time to over-time. The trade sentiment continued steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were higher for large and unchanged for the balance. Midwest delivered prices were unchanged with the larger sizes trending sharply higher for next week. Trade sentiment was firm. Retail demand was good to very good. Loose egg movement was mostly moderate to at times fairly good. Supplies were balanced to tight. Central states breaking stock prices were unchanged. Offerings were tight to mostly adequate for the moderate to at times fairly good demand. Floor stocks were balanced to adequate. Trade sentiment steady.

	RANGE	MOSTLY	
EXTRA LARGE	77-86	80-83	
LARGE	76-85	78-81	
MEDIUM	57-66	59-62	
MIDWEST AREA: IA	, IL, IN, KY, MI	, MN, OH, NE, ND, SD	, WI, WV,
western NY, and wes	stern PA		

NORTHEAST REGIONAL Prices were unchanged, but larger sizes trending higher for next week. Trade sentiment was firm. Retail and distributive demand was fair to good, mostly moderate. Supplies were balanced to short for current trade requirements. Eastern region breaking stock offerings were sufficient for a fair demand. Light type hen demand was fair for adequate to at least adequate offerings.

, ,	RANGE	MOSTLY
EXTRA LARGE	87-106	88-92
LARGE	81-95	86-90
MEDIUM	61-74	65-68
NORTHEAST AREA	: CT, DC, DE,	MA, MD, ME, NH, eastern NJ,
eastern NY, PA, RI,	northern VA. a	nd VT

COMBINED REGIONAL JULY 25, 2008

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

write eggs in cartons, delivered warehouse, cents per dozen							
REGIONS	EX LARGE	LARGE	MEDIUM				
NORTHEAST	90.00	88.00	66.50				
SOUTHEAST	88.50	86.50	65.00				
MIDWEST	81.50	79.50	60.50				
SOUTH CENTRAL	95.50	88.50	64.50				
COMBINED REGIONAL	89.19	85.73	64.10				
Computed from simple weekly a	verages weighted	by regional a	rea populations.				

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

	07-29-08	07-22-08	07-31-07
Large	60-69	58-67	84-93
Medium	41-45	41-45	60-66

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/ (30 DOZEN CASES-IN THOUSANDS)

JULY 28, 2	2008		No	So	So		
•	No	rtheast	Cent	Cent	Atl I	Pacific	5-Area
Jumbo	Curr Wk	10.5	19.1	5.9	7.4	14.3	57.2
	Change	0.1	-2.7	-1.4	-2.7	-2.7	-14%
Ex Lge	Curr Wk	20.2	31.7	9.8	18.7	34.1	114.5
	Change	1.9	-17.5	-2.8	-3.6	-0.3	-16%
Large	Curr Wk	52.1	96.3	56.5	82.6	109.4	396.9
	Change	15.0	-15.4	-16.0	-17.2	-2.3	-8%
Medium	Curr Wk	18.3	51.4	24.7	21.5	31.1	147.0
	Change	0.7	5.3	-0.3	-2.4	-5.5	-1%
Small	Curr Wk	5.6	5.0	2.6	7.5	5.6	26.3
	Change	-0.6	-2.9	1.8	1.3	0.3	0%
Misc	Curr Wk	3.0	21.9	10.2	9.5	9.9	54.5
	Change	0.9	1.9	-0.7	-0.8	1.3	5%
Ungraded	Curr Wk	11.6	47.3	13.2	16.2	21.3	109.6
	Change	0.5	-6.2	5.6	-5.8	-1.0	-6%
Total	Curr Wk	121.3	272.7	122.9	163.4	225.7	906.0
Percent	Change	18%	-12%	-10%	-16%	-4%	-8%
ΤΟΤΔΙ		Num	her of	Perd	cent	Numb	er of

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	906.0 270.8	-8% -7%	152 32
Total Shell Egg	 1176.8	-7%	184

1/ Information supplied by a universe of 152 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	so	SO		5-AREA
NORTHEAST	CENT	CENT	ATL	PACIFIC	SUMMARY
102.8	310.2	136.7	194.6	235.9	980.2

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast	- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central	- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central	- AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic	- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific - AZ,	CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 26-JUL-2008 (Lbs In Thousands) (Excludes Ingredients)

Total	(ases	Liquid	Liquid	Liquid		
. ota.		roken	Whole	White	Yolk	Dried	Inedible
CW	1,37	3,124	32,366	13,309	7,101	3,714	4,519
PW	1,39	8,738	33,726	13,346	7,066	3,417	4,518
LY	1,29	7,229	31,719	11,598	6,275	2,470	4,419
% Chg	PWK	-2%	-4%	0%	0%	9%	0%
% Chg	LY	6%	2%	15%	13%	50%	2%
2008	38,83	0,104	953,185	366,963	193,461	86,908	130,856
2007	37,58	7,916	928,143	349,842	188,013	75,539	129,544
% Chg	YTD	3%	3%	5%	3%	15%	1%
Averag	e Yield	Per C	ase -	Current	Pre	vious	Last
				Week		Week	Year
(Inedible	e Includ	ded)		41.73		41.94	41.64
(Inedibl	e Exclu	ded)		38.44		38.71	38.23

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs. %	of Total	
CURRENT WEEK	663,219	48.3%	17,246	53.3%	
PREVIOUS WEEK	673,143	48.1%	17,357	51.5%	
LAST YEAR	625,455	48.2%	17,262	54.4%	

BROILER HATCHERY

		Eggs Set			
19 Selected States	JUL 19	JUL 26	JUL 19	JUL 26	
STATE		Tho	ousand		
AL	*30,772	30,738	21,112	20,573	
AR	26,250	25,628	*23,028	22,468	
DE	3,629	3,589	4,388	3,949	
FL	1,273	1,226	1,227	1,180	
GA	33,591	33,274	27,913	27,017	
KY	*8,007	7,967	*5,489	6,520	
LA	3,621	3,621	3,465	3,572	
MD	8,762	8,919	5,454	5,851	
MS	18,560	18,560	16,553	16,717	
NC	18,739	19,360	15,849	15,295	
OK	*7,113	7,060	*5,103	4,919	
PA	*4,511	4,347	*3,406	3,193	
SC	5,659	5,494	4,737	4,624	
TX	15,675	14,975	12,345	13,209	
VA	6,344	6,344	5,198	5,364	
CA, MO, TN, & WV	18,983	19,276	17,167	16,417	
19 State Total	*211,489	210,378	*172,434	170,868	
Previous Year Total	216,979	217,989	172,031	176,538	
Pct. of Prev. Year	97	97	100	97	

*Revised

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 06-Sep-08 is estimated at 158.0 million head. This compares to 160.1 million head the previous week and to 151.3 million head the same week a year ago, when the slaughter was 164.8 million head and the composite weighted average price was 80.56 cents per pound.

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 07/24/08 - 07/30/08 CURRENT LDS 112.25 FUTURE LDS 75.00 TOTAL LDS 187.25

	S	SE .	N	NE		MW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	66.17	70.44	66.75	68.40			28.00
GNR BR 1					61.50		2.25
GL W J			93.00	95.00	81.67		5.00
GL W XL		73.00	78.17	83.00	78.02	81.75	26.00
GL W LG		85.20		67.07	72.49	78.00	74.25
GL W MD	59.00	50.00	50.63	52.75	51.75		15.75
GL W SM	46.00	49.33	44.33	47.17	45.00	48.60	9.50
GL BR XL			86.00	87.00	71.00		.75
GL BR LG			84.00	85.00	71.00		1.00
NRBS - 48	50.50	52.00	56.00		56.83	59.38	49.50
NRBS - 45				55.00			1.00
NRBS - 42					43.00	47.00	8.00
NRBS - 39			44.00	49.00			1.00

MOVEMENT OF EGGS IN	W/E 26-J	UL-08		
Selected	CW	PW	PCT	CHG
Consuming Centers	Cases,	in thousands	PW	LY
Atlanta	23.5	24.7	-5	-13
Boston	2.9	2.9	0	-6
Chicago	72.9	47.7	53	18
Detroit	8.6	8.0	8	-9
Los Angeles	99.7	94.3	6	-8
New Orleans	5.6	5.3	6	17
New York	29.1	32.3	-10	13
St. Louis	44.7	43.1	4	279
San Francisco	14.1	14.4	-2	4
Total	301.1	272.7	10	13
4 Week Moving Avg.	279.9			

LIVE TURKEYS SLAUGHTERED W/E 26-JULY-08

			~~	
YOUNG		YOUNG	OLD	TOTAL
HENS	TOMS	BREEDERS		TURKEYS
2,174	2,835	27	17	5,053
15.75	38.02	25.81	37.13	28.37
2,230	2,773	22	1	5,026
2,061	2,909	42	3	5,015
15.93	36.95	26.73	46.78	28.23
59,234	81,733	666	291	141,924
57,946	77,367	545	149	136,007
	HENS 2,174 15.75 2,230 2,061 15.93 59,234	HENS TOMS 2,174 2,835 15.75 38.02 2,230 2,773 2,061 2,909 15.93 36.95 59,234 81,733	HENS TOMS BREEDERS 2,174 2,835 27 15.75 38.02 25.81 2,230 2,773 22 2,061 2,909 42 15.93 36.95 26.73 59,234 81,733 666	HENS TOMS BREEDERS 2,174 2,835 27 17 15.75 38.02 25.81 37.13 2,230 2,773 22 1 2,061 2,909 42 3 15.93 36.95 26.73 46.78 59,234 81,733 666 291

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 26-JULY-08

(Preliminary)						
	-Young turk	ceys	• ,	Old	Total '	Turkeys
Т	housand P	ct chg	Avg	Bande	d	Avg
	Head	PW	Live wt	-Thousar	nd head-	Live wt
North East	813	-3	23.11	(A)	817	23.11
South Atlantic	752	2	32.18	(A)	756	32.18
North Centra	1 2,428	3	32.42	(A)	2,431	32.42
South Centra	I 709	-6	17.93	(A)	712	17.93
West	334	-3	24.97	(A)	337	24.97
U.S. total	5,036(B)	0	28.37	17	5,053	28.37
To-date						
2008	141,633(B)			291	141,924	
To-date						
2007	135,858(B)			149	136,007	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turkeys included: this week 27,000; for the current year to date 666,000; for last year to date 545,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION					
(PRELIMINARY)	Young	Light	Heavy	Total	
W/E 26-JULY-2008	Chickens	Hens	Hens	Hens	Ducks
			-Thousand	ls	
Head	163,014	1,465	1,812	3,277	431
Avg Wt	5.48	3.15	7.89	5.77	6.54
Last week	167,803	1,434	1,873	3,307	416
Same wk yr ago	164,418	1,075	1,730	2,805	532
Avg Wt	5.48	3.32	8.07	6.25	6.40
To-date/2008	4,923,092	42,050	47,549	89,599	13,214
To-date/2007	4,791,413	33,442	42,841	76,283	15,296
(A) The estimated r	number of fr	yers availa	able for ma	arketing b	ased on
the 2 week revised	overege chi	ok placama	nto 6 to 7	wooko oo	rlior woo

the 2-week revised average chick placements 6 to 7 weeks earlier was 169.1 million head. Estimated U.S. slaughter for this period was 165.0 million head, or 4.1 million less than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

٧	Veek	Million Head	Million Head		Avg
En	ding	Slaughtered	Available	Pct	Wt
June	21	169.0	166.7	101%	5.62
	28	170.8	165.6	103%	5.50
July	5	148.0	165.9	89%	5.51
	12	173.8	166.7	104%	5.55
	19	169.8	168.0	101%	5.47
	26	165.0	169.1	98%	5.48
Year to	o date	4983.0	5017.4	99%	
Aug	2		168.8		
	9		168.7		

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 02-AUG-08

	Current Week	Previous Week
	08/02/08 (1)	07/26/08
Class	Th	ousand head
Broiler/fryer	171,456 (2)	168,873
Light hens	1,561	1,587
Heavy hens	1,717	1,818
Total	174,734	172,278
(1)FSTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 02-Aug-08 is 168.8 million head compared to 165.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 171.8 million head or 3.0 million more than estimated available. For the week of 09-Aug-08 the estimated available is 168.7 million head.

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 28-JULY-2008 (cents per lb)

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	٧	VTD AVG	LDS
Chicago	74.00-77.00	72.57	28	:	68.61	65
Los Angeles	97.00	96.03	60	:	90.25	158
New York	76.00-79.00	77.70	20	:	80.56	40

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS					
WEEKLY	Change from				
28-JUL-2008	21-JUL-2008	21-JUL-2008	30-JUL-2007		
82.28	-1.77	84.05	78.62		
NUMBER OF LO	OADS 528				
MONTHLY	WTD AVG	LOADS			
July	84.60	2,319.80			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) CURRENT WTD LBS						
SHIPMENTS 2/	OFFERS	SALES	AVG	(000)		
8-16 LB HENS				()		
EASTERN REGION 3/	94-96	-	-	-		
CENTRAL REGION 4/	94-96	-	-	-		
WESTERN REGION 5/	94-96	-	-	-		
16-24 LB TOMS						
EASTERN REGION 3/	94-96	-	-	-		
CENTRAL REGION 4/	94-96	-	-	-		
WESTERN REGION 5/	94-96	-	-	-		

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting

WEEKLY COLD STORAGE HOLDINGS -

	Selected Cente	Frozen Eggs	Processed Turkeys	(In Thousands) Processed other Poultry
		Lbs	Lbs	Lbs
ΑM	07/28/08	3,232	131,630	74,597
AM	07/01/08	3,195	120,838	78,298
CHC	}	37	10792	-3701
PCT	CHG	1%	9%	-5%

HEN MARKETS

HEAVY TYPE

(7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY

FOR SLAUGHTER	THE WEEK OF	28-JUL-08	
REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7.5-14.5 CE	NTS/LB.	9.94
Southeast (2)		TFEWR	
South Central (1)	7-13 CE	NTS/LB.	9.75
(1) At Farm Buyer Lo	oading (2) At Fa	rm Producer Load	ing
*Weights under 7 lbs	s, subject to disc	count.	

LIGHT TYPE - REMOVAL COSTS

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 25-JUL-08

REGIONS		IAJORITY
Eastern	3-12	4-8
South Central	Too Few To Re	port
North Central	0-10.5	0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

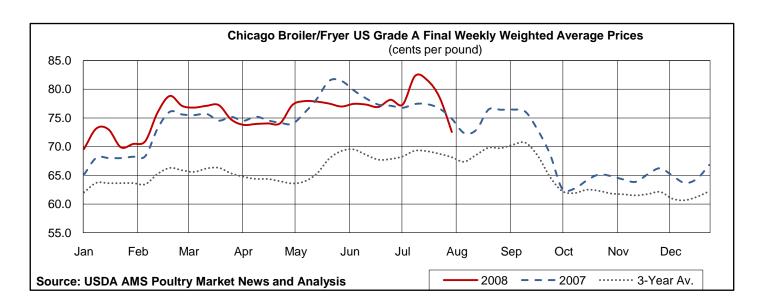
W/E 26-JULY-2008	Cases	% Change From	
REGIONS	(In thousands)	LW	LY
North Atlantic	181.4	-3	7
East North Central	634.8	-3	0
West North Central	320.4	-2	13
South Atlantic	165.9	-5	-2
South Central	51.7	2	-9
West	209.0	5	16
Total	1563.2	-2	5

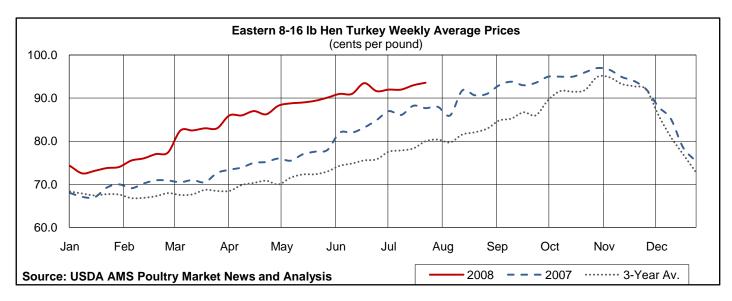
Matched plants reporting 81 81 Areas Covered:

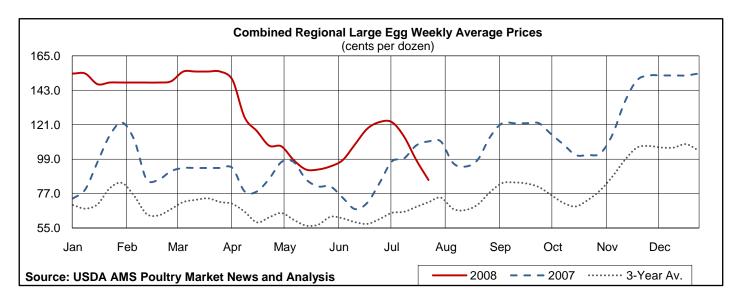
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE) East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)







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