

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Light trading was reported for deferred deliveries. Demand was light to moderate. Offerings are light to moderate. The market tone on parts and meats was mixed, mostly steady. Trading was slow. Demand was light. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on a light volume of tom drums and heavy sales of full cut wings, balance slow. Demand was light to moderate. Offerings were light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JULY 29, 2008

	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/		
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS				` ,		,		,	
EASTERN REGION 3/	93-95	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	93-95	-	-	-	-	-	-	-	-
WESTERN REGION 5/	93-95	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	93-95	-	-	-	-	-	-	-	-
CENTRAL REGION	93-95	-	-	-	-	-	-	-	-
WESTERN REGION	93-95	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JULY 30, 2008

	CURRENT SHIPMENTS 2/			FORW	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	93-95	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	93-95	-	-	-	102.50	480	OCT	-	-
WESTERN REGION 5/	93-95	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	93-95	-	-	-	-	-	-	-	-
CENTRAL REGION	93-95	-	-	-	-	-	-	-	-
WESTERN REGION	93-95	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F.

^{2/} Includes product priced for shipment within 14 days.

^{3/} Includes product with 3 percent broth basting.

^{4/} Includes product with 3-6 percent broth basting.

^{5/} Includes products with 6 percent broth basting.

^{6/} Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

^{7/} Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 JULY 2008.

The market tone on Grade A 4-8 lb. breasts was steady to instances fully steady, institutional sized breasts steady to instances weak. Demand light to instances moderate on 4-8 lb. sizes and sluggish on institutional sized breasts. Offerings on 4-8 lb. breasts light to adequate, institutional sizes adequate to instances burdensome. The market tone on scapula steady to firm, breast trim steady, balance of white meat steady to barely steady. Demand moderate to good on scapula, balance of items slow to moderate. Offerings of scapula spotty, breast trim light, balance of white meat adequate to instances burdensome. For domestic: plant grade basted 12-20 lb. breasts 155, frozen breeder breast meat 165 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	133.00	400
BREASTS, 4-8 LBS GRADE AFRESH 2/		F	169.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	51.00	15
DRUMSTICKS, TOMFRESH	52.00		52.00	40
DRUMSTICKS, HEN		R	49.00	80
WINGS, FULL-CUT, TOM	46.00		46.00	40
WINGS, FULL-CUT, HEN		W	47.00	20
WINGS, V-TYPE, TOM		F	58.00	40
WINGS, V-TYPE, HEN		F	75.00	40
NECKS, TOM	34.00-35.00	·	34.50	80
NECKS, HEN		F	37.00	15
BREASTS, B/S, TOM 3/		F	169.00	80
BREASTS, B/S, TOMFRESH 3/	172.00-174.00		173.33	120
THIGH MEAT		W	104.00	15
THIGH MEATFRESH		F	106.00	11
BREAST TRIM MEAT		W	121.00	15
SCAPULA MEAT		F	111.00	36
WING MEAT WITH SKIN	65.00-69.00	·	67.00	240
TENDERLOINS	33.33 33.33	R	169.00	12
DESTRAPPED TENDERS		W	172.00	20
DESTRAPPED TENDERSFRESH		R	172.26	92
MECHANICALLY SEPARATED 4/		W	23.00	80
MECHANICALLY SEPARATEDFRESH 4/		F	27.00	30
EXPORT TRADING				
DRUMSTICKS, TOMS	52.00		52.00	8
WINGS FULL-CUT - TOMS	44.00		44.00	40
WINGS, V-TYPE, TOM		F	64.00	810
TAILS	41.00	•	41.00	35
MECHANICALLY SEPARATED 4/	5	F	24.00	80
THIGH MEAT - FROZEN		F	101.67	120

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

SAN FRANCISCO PROCESSED TURKE	<u>Y</u>	SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY				
DELIVERED TO RESTAURANTS AND IN	<u>ISTITUTIONS</u>	DELIVERED TO RETAILERS				
	RANGE		RANGE			
TURKEYS Y HENS	122-163	FRESH TURKEYS Y HENS 8-16#	110-120			
TURKEYS Y TOMS UNDER 22#	118-163	FRESH TURKEYS Y TOMS 14-24#				
TURKEYS Y TOMS 22-24#	116-163	FROZEN TURKEYS Y HENS 8-16#	94-95			
TURKEYS Y TOMS 24-26#	117-163	FROZEN TURKEYS Y TOMS 14-24#	94-95			
TURKEYS Y TOMS 26 LBS & OVER	115-163	FROZEN TURKEYS Y TOMS 24-28#	95-96			

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 JULY 2008.

The market tone on parts and meats was mixed, generally steady. Trading was seasonally slow on domestic markets and movement into export was moderate. Demand was light to moderate. Offerings were light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	KANGE	M	133.00	400
BREASTS, 4-8 LBS GRADE AFRESH 2/		F	169.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/		·	100.00	.0
DRUMSTICKS, TOM	54.00		54.00	15
DRUMSTICKS, TOMFRESH	50.00		50.00	80
DRUMSTICKS. HEN	30.00	R	49.00	80
WINGS, FULL-CUT, TOM	44.00-45.00		44.27	55
WINGS, FULL-CUT, HEN	11100 10100	W	47.00	20
WINGS, V-TYPE, TOM	58.00	•••	58.00	15
WINGS, V-TYPE, HEN	33.33	F	75.00	40
NECKS, TOM	38.00		38.00	15
NECKS, HEN		F	37.00	15
BREASTS, B/S, TOM 3/		F	169.00	80
BREASTS, B/S, TOMFRESH 3/	172.00		172.00	40
THIGH MEAT	104.00		104.00	15
THIGH MEATFRESH		F	106.00	11
BREAST TRIM MEAT		W	121.00	15
SCAPULA MEAT		F	111.00	36
WING MEAT WITH SKIN		Т	67.00	240
TENDERLOINS		R	169.00	12
DESTRAPPED TENDERS	170.00		170.00	10
DESTRAPPED TENDERSFRESH		R	172.26	92
MECHANICALLY SEPARATED 4/		W	23.00	80
MECHANICALLY SEPARATEDFRESH 4/		F	27.00	30
EXPORT TRADING				
DRUMSTICKS, TOMS	54.00		54.00	54
WINGS FULL-CUT - TOMS	42.00-45.00		42.80	1,456
WINGS, V-TYPE, TOM		F	64.00	810
TAILS		Т	41.00	35
MECHANICALLY SEPARATED 4/		F	24.00	80
THIGH MEAT - FROZEN		F	101.67	120

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/ 15-20%} fat with skin added.