



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited trading was reported for prompt deliveries. Demand was light to moderate with most interest noted for deferred shipments. Offerings are light for prompt and light to moderate for deferred arrivals. The market tone on parts and meats was mostly steady. Trading was slow to start the week. Demand was light. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate and centered on tom drums and full-cut wings. Demand was light to moderate. Offerings were light to adequate.

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	94-95
FROZEN TURKEYS Y TOMS 28# & UP	95-96
BREASTS 10-12#	175-190
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
	RANGE
FRESH TURKEYS Y HENS 8-16#	110-120
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	94-95
FROZEN TURKEYS Y TOMS 14-24#	94-95
FROZEN TURKEYS Y TOMS 24-28#	95-96

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTION

	RANGE
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	115-163

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

For JULY 28, 2008

	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD VOLUME AVG	WTD VOLUME AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS								
EASTERN REGION 3/	93-95	94	94.00	80	-	-	-	-
CENTRAL REGION 4/	93-95	-	-	-	-	-	-	-
WESTERN REGION 5/	93-95	-	-	-	-	-	-	-
16-24 LB TOMS								
EASTERN REGION	93-95	-	-	-	-	-	-	-
CENTRAL REGION	93-95	-	-	-	-	-	-	-
WESTERN REGION	93-95	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JULY 2008.

Trading was slow to start the work week. The market tone on tom drums, tom necks, destrapped tenders and full-cut wings was steady to barely steady; tails steady to firm, balance of parts mostly steady. Demand on parts and meats was light to moderate. Offerings light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	133.00		133.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.00	15
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	51.00		51.00	15
DRUMSTICKS, TOM--FRESH		F	50.00	80
DRUMSTICKS, HEN		R	49.00	80
WINGS, FULL-CUT, TOM	42.00		42.00	15
WINGS, FULL-CUT, HEN		W	47.00	20
WINGS, V-TYPE, TOM		F	58.00	40
WINGS, V-TYPE, HEN		F	75.00	40
NECKS, TOM	35.00-39.00		38.37	95
NECKS, HEN		F	37.00	15
BREASTS, B/S, TOM 3/		F	169.00	80
BREASTS, B/S, TOM--FRESH 3/	170.00-172.00		171.00	80
THIGH MEAT		W	104.00	15
THIGH MEAT--FRESH		F	106.00	11
BREAST TRIM MEAT		W	121.00	15
SCAPULA MEAT		F	111.00	36
WING MEAT WITH SKIN		W	74.00	80
TENDERLOINS		R	169.00	12
DESTRAPPED TENDERS		W	172.00	20
DESTRAPPED TENDERS--FRESH		R	172.26	92
MECHANICALLY SEPARATED 4/		W	23.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	27.00	30
EXPORT TRADING				
DRUMSTICKS, TOMS	52.50		52.50	40
WINGS FULL-CUT - TOMS	43.50		43.50	162
WINGS, V-TYPE, TOM		F	64.00	810
TAILS		W	41.16	345
MECHANICALLY SEPARATED 4/		F	24.00	80
THIGH MEAT - FROZEN		F	101.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.