



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis Branch

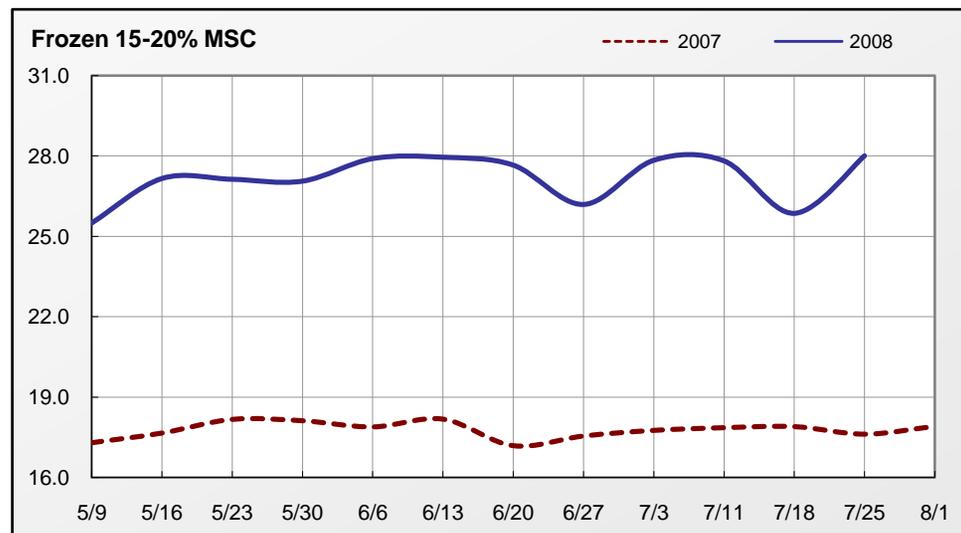
Fri. Jul 25, 2008

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The MSC market tone remained steady to fully steady. Supplies of fresh 15-20% were well cleared with the remainder in close balance to tight. Demand for fresh and frozen was moderate to good. Supplies of raw materials continued tight and where available held with confidence. Domestic trading was moderate to good. Export demand was good with best inquiry from Mexico and Central American countries. All schedules were full time with a few disruptions noted. Frame values were steady ranging 5 to 9 cents FOB, mostly 7 to 9 cents.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	25-Jul-08	Last Week	Last Year	25-Jul-08	Last Week	Last Year
15% or Less						
Price Range	-	-	18.00	23.00 - 24.50	23.00 - 24.00	15.00-16.00
Wtd Avg Price	-	-	18.00	23.57	23.50	15.73
Volume Traded	-	-	262	140	202	301
Volume Exported	-	-	262	-	-	-
15-20%						
Price Range	25.50 - 30.00	23.00 - 31.00	16.00-21.00	17.00 - 25.00	16.50 - 25.00	11.00-16.00
Wtd Avg Price	28.00	25.86	17.90	20.07	20.68	13.02
Volume Traded	1,474	892	2,196	2,901	2,735	2,004
Volume Exported	1,274	892	1,836	266	346	286
20% or More						
Price Range	-	-	-	-	-	14.00
Wtd Avg Price	-	-	-	-	-	14.00
Volume Traded	-	-	-	-	-	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2008	May 2008	Jun 2007	Jun 2008	May 2008	Jun 2007
15% or Less						
Wtd Avg Price	26.00	25.34	17.98	24.78	23.96	17.88
Volume Traded	164	386	1,429	684	878	1,665
Volume Exported	164	266	1,309	-	-	-
15-20%						
Wtd Avg Price	27.60	26.32	17.69	20.83	19.28	12.99
Volume Traded	5,261	7,125	8,020	10,252	12,816	12,822
Volume Exported	4,620	6,705	7,440	1,345	2,806	1,961
20% or More						
Wtd Avg Price	-	-	-	-	-	14.03
Volume Traded	-	-	-	-	-	725
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

