



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



Prices were unchanged when compared to values a day earlier. Trade sentiment was steady to fully steady. Present demand was light to good, mostly light to moderate. Supplies ranged fully adequate to instances tight, usually adequate for current trade requirements. Breaking stock offerings were sufficient to at times tight for a light demand. Light type hen offerings were generally adequate to ample for normal to overtime processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL All prices were unchanged. Trade sentiment was steady to fully steady. Cartoned egg demand ranged from light to good best into planned or ongoing features. Food service movement was light to moderate. Supplies adequate for current needs. Central states breaking stock prices were unchanged. Offerings were adequate to tight for the light to moderate demand. Floor stocks were adequate to fully adequate. Schedules were full time. Trade sentiment was steady.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	77-86	80-83
LARGE	76-85	78-81
MEDIUM	57-66	59-62

Prices delivered to store door.

	RANGE	MOSTLY
EXTRA LARGE	84-92	85-87
LARGE	82-90	83-85
MEDIUM	63-71	64-66

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen.

	RANGE	MOSTLY
LARGE	58-67	62
MEDIUM	41-45	43
SMALL	32-38	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, western NY, and western PA

SOUTH CENTRAL REGIONAL Prices were unchanged. Trade sentiment was steady to fully steady. Retail demand was moderate to good, best into current or planned features. Food service demand was in a full range light to good, usually light to moderate. Supplies were adequate to instances tight. Central states breaking stock prices were unchanged. Offerings were adequate to at times tight for the quiet demand. Floor stocks adequate. Trade sentiment was steady.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	92.5-101	94-97
LARGE	85.5-94	87-90
MEDIUM	61.5-70	63-66

South Central Area: AR, AZ, CO, KS, LA, MO, OK, & TX

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment remained steady. Demand was mostly moderate. Supplies were adequate for current buyer and seller requirements. Eastern region breaking stock offerings were sufficient for a light demand. Light type hen demand was fair to fairly good for usually adequate offerings.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	87-106	88-92
LARGE	81-95	86-90
MEDIUM	61-74	65-68

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, eastern PA, RI, northern VA, and VT

SOUTHEAST REGIONAL Prices were unchanged. Trade sentiment remains steady. Retail and distributive demand was moderate, to instances good. Supplies were adequate to fully adequate for current trade requirements. Eastern region breaking stock offerings were about sufficient to sufficient for the light demand. Spent hen offerings were generally adequate for the normal processing schedules.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	85.5-115.25	87-90
LARGE	84-108.25	85-88
MEDIUM	62.5-82.25	63-67

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

NEW YORK Prices of heavier and lighter weight eggs were unchanged when compared to values a day earlier. Trade sentiment was steady. Demand was light to moderate. Supplies were sufficient to cover immediate trade needs.

Prices delivered to store door.

	RANGE
EXTRA LARGE	95-99
LARGE	93-97
MEDIUM	73-87

WESTERN Prices unchanged. Asking prices for next week were also unchanged. Trade sentiment was steady to instances fully steady. Demand was light to fairly good, mostly light to moderate, and aided by feature activity. Offerings were adequate. Floor stocks balanced to adequate.

CALIFORNIA Benchmark prices were unchanged. Asking prices for next week were also unchanged. Trade sentiment was steady to instances fully steady. Offerings were adequate to available and confidently held. Demand was light to fairly good, mostly light to moderate and continued better into features. Floor stocks balanced to adequate. Small benchmark price 82 cents.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	136
EXTRA LARGE	133
LARGE	122
MEDIUM	102

SOUTHERN CALIFORNIA: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, Delivered store door, cents per dozen.

	RANGE
JUMBO	120-134
EXTRA LARGE	116-121
LARGE	110-113
MEDIUM	89-92

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices unchanged. Demand was mostly light with offerings adequate to instances tight. Schedules full-time. Floor stocks adequate. Trade sentiment steady.

	RANGE	MOSTLY
BREAKING STOCK	58-60	
CHECKS & UNDERGRADES	43-49	44-46
CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

EASTERN REGION Mostly prices were unchanged when compared to early week trading. Trade sentiment was generally steady. Offerings were about adequate to adequate for a light demand. Processing schedules were mostly normal. Cases broken under federal inspection in the Eastern region for the week ending 19-Jul-04 were 2 percent less than the previous week, however 11 percent more than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	52-58	54-57
CHECKS & UNDERGRADES	42-49	43-47
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 19-JUL-200	(lbs. in thousands)			(Excludes Ingredients)		
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
Production	Broken	Whole	Whites	Yolk	Yolk	
CW	1,398,738	33,726	13,346	7,066	3,417	4,518
PW	1,381,426	33,137	13,886	6,792	3,463	4,523
LY	1,271,726	30,622	11,698	6,312	2,703	4,059
% PW	1%	2%	-4%	4%	-1%	0%
% LY	10%	10%	14%	12%	26%	11%
2008	37,456,980	920,819	353,654	186,360	83,194	126,336
2007	36,290,687	896,423	338,244	181,738	73,069	125,125
% YTD	3%	3%	5%	3%	14%	1%
				CW	PW	LY
Average Yield Per Case - (Inedible Included)				41.94	42.23	41.43
Average Yield Per Case - (Inedible Excluded)				38.71	38.96	38.24

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	673,143	48.1%	17,357	51.5%
PREVIOUS WEEK	681,283	49.3%	17,554	53.0%
LAST YEAR	622,852	49.0%	17,190	56.1%

NATIONAL LIQUID Pasteurized salted yolk reported from \$1.22 to \$1.29 fob. Trade sentiment was steady for whole egg and whites and cautiously steady for yolk. Demand was improved for whole egg and ranged fair to fairly good, with white demand light to mostly moderate. Yolk demand was reported as receding slightly and was rated as mostly light. Offerings were adequate for whole egg, adequate to tight for whites, and easily adequate to instances long for yolk. Breaking stock prices were unchanged when compared to the past week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	16	55-57	56.06	-23
WHITES	11	44-47.5	46.59	-1.12
YOLKS		TFEWR		

FROZEN

CENTRAL REGION All frozen prices ranged lower. Trade sentiment was steady for all frozen products. Demand was usually light for all products with offerings adequate to available. Breaking stock prices were unchanged when compared to last week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

	TRUCKLOTS	
	RANGE	MOSTLY
WHOLE	77-80	78-80
WHITES	72-74	
SGRD YOLKS (MIN 43% SOLIDS)	140-144	140-142
SLTD YOLKS (MIN 43% SOLIDS)	135-138	136-138

EASTERN REGION Prices were lower on sugared yolk, unchanged to lower on salted yolks, irregular on whole and whites when compared to last week. Trade sentiment was generally steady. Offerings were more than sufficient to satisfy the light demand. Liquid and frozen eggs (ingredients included) processed under federal inspection for the week ending 19-JUL-08 were 2% less than the previous week, but 14% more than the same week a year ago.

Wholesale selling prices (cents per lb. in 30 lb. containers)

	TRUCKLOTS		LTL
	RANGE	MOSTLY	(MIN. 25 CONT.)
WHOLE	76-82	77-80	80-87
BLENDS (/)	TFEWR		
WHITES	68-76	72-74	75-81
SGRD YOLKS (MIN 43% SOLIDS)	138-143	140-143	146-150
SLTD YOLKS (MIN 43% SOLIDS)	133-142	137-139	140-145

(/) - Whole plus yolk plus sweetener, generally 28-32% egg solids.

SOUTHERN CALIFORNIA Frozen whole egg and whites were unchanged with sugared and salted yolk 1 cent lower. Trade sentiment was steady. Demand was light with offerings adequate.

Wholesale selling prices, FOB shipping point (cents per lb. in 30 lb. containers)

	LTL	
	RANGE	(MIN. 25 CONT.)
WHOLE	78-82	
WHITES	78-81	
SGRD YOLKS (MIN 43% SOLIDS)	141-144	
SLTD YOLKS (MIN 43% SOLIDS)	136-139	

NATIONAL DRIED Prices were lower on whole and yolk, irregular on albumen when compared to the previous week's prices. Trade sentiment was mostly steady as buyers and sellers watched markets closely. Demand was light for sufficient offerings. Dried eggs processed under federal inspection for the week ending 19-Jul-2008 were 1% less than the previous week although 26% higher than a year ago. The total year to date production of dried eggs produced was 14% more than a year earlier.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

WHOLE	3.45-3.89	MOSTLY	3.55-3.60
YOLKS	3.15-3.35	MOSTLY	3.25-3.35
ALBUMEN, SPRAY, DRIED	5.50-5.80	MOSTLY	5.60-5.70
BLENDS (WHOLE PLUS SWEETENER)	3.10-3.20		

TRAILER LOAD EGG SALES – WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR JUL 18, 2008-JUL 24, 2008
CURRENT LOADS 70.50 FUTURE LOADS 75.50 TOTAL LOADS 146.00

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	61.50	65.67	62.00	63.83	--	--	12.00	GNR W 1	--	68.00	--	--	--	--	2.00
GNR BR 1	--	--	--	--	--	63.00	1.00	GL W J	86.50	--	--	--	96.00	91.55	6.50
GL W J	--	--	79.00	81.00	76.50	--	5.00	GL W XL	71.83	76.00	73.00	--	--	78.90	20.75
GL W XL	--	73.00	73.13	73.61	66.69	68.80	46.25	GL W LG	--	78.07	72.00	--	--	80.92	23.00
GL W LG	--	73.00	70.50	63.44	66.24	67.00	42.25	GL W MD	--	48.00	--	--	--	56.17	8.00
GL W MD	59.00	50.00	51.13	53.00	49.39	--	14.50	GL BR XL	--	--	--	--	84.00	85.00	.25
GL W SM	46.00	50.00	45.88	49.13	--	--	3.00	GL BR LG	--	72.00	--	--	83.00	84.00	1.00
GL BR XL	--	--	--	--	70.75	--	.50	NRBS - 48	--	--	--	--	--	--	8.00
GL BR LG	--	--	--	--	70.75	--	1.50								
NRBS - 48	--	--	56.00	--	56.00	58.71	66.00								
NRBS - 45	--	--	--	55.00	--	--	3.00								

*Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight-material may or may not be included. Load movement represents total movement within 6 regions

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
 WITHIN THE NEXT 10 DAYS
 (INCLUDES HANDLING, FREIGHT AND ANY OTHER
 CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION Prices were unchanged from the previous week. Demand remained fair to fairly good for the generally adequate offerings of light type hens. Processing schedules were noted as normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	4-8

SOUTH CENTRAL Spent hen prices were TFEWR. Demand was light for adequate offerings from primary users. Schedules were reduced. Finished sales were slow. Disposal costs were about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was moderate to fairly good, offerings adequate to ample. Schedules fulltime to overtime. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

COMBINED REGIONAL

July 25, 2008

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	90.00	88.00	66.50
SOUTHEAST	88.50	86.50	65.00
MIDWEST	81.50	79.50	60.50
SOUTH CENTRAL	95.50	88.50	64.50
COMBINED REGIONAL	89.19	85.73	64.10

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were at least sufficient for current needs. Demand was light and unaggressive and trading was limited on both the heavy and light canners with most available supplies being used internally. Processing schedules were normal. The undertone was steady.

Cents per Pound, Current Negotiations, Without Freight Cost	
LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT
Cents per Pound, Current Negotiations, Freight Cost Included	
LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

U.S./CANADIAN LIVE PLTRY SLTRD UNDER INSPECTION

W/E 19-Jul-08 (PRELIMINARY)

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
-----Thousands-----			
Head	1,434	1,873	3,307
Last Week	1,352	1,821	3,173
Same week yr ago	1,045	1,677	2,722
To-date/2007	40,585	45,737	86,322
To-date/2006	32,367	41,111	73,478

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
-----Thousands-----			
Head	412	0	412
Last Week	175	4	179
Same week yr ago	244	3	247
To-date/2007	9,332	38	9,370
To-date/2006	7,153	20	7,173

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
-----Thousands-----			
Head	1,846	1,873	3,719
Last Week	1,527	1,825	3,352
Same week yr ago	1,289	1,680	2,969
To-date/2007	49,917	45,775	95,692
To-date/2006	39,520	41,131	80,651

Source: USDA,AMS Poultry Programs, Market News & Analysis Branch

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending July 12, 2008		Year-To-Date		
Type	2008	2007 /1	2008 /2	2007
Liquid	0	101	396	2,462
Frozen	0	0	39	12
Dried	0	0	326	386
Total	0	101	761	2,860

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending July 12, 2008		Year-To-Date		
Type	2008	2007 /1	2008 /2	2007
Liquid	25	344	10,185	8,510
Frozen	0	11	300	253
Dried	88	38	368	549
Total	113	393	10,853	9,312

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending July 12, 2008		Year-To-Date		
	2008	2007 /1	2008 /2	2007
Jumbo	0	0	0	0
Extra Large	1,560	1,590	30,250	22,729
Large	1,550	1,640	33,483	38,625
Medium	824	2,250	24,701	28,565
Ungraded	8,556	0	210,884	22,520
Misc	0	0	1,562	3,205
Total	12,490	5,480	300,880	115,644

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

WEEKLY COLD STORAGE HOLDINGS –

Selected Centers (Inc. Gov't Stocks) (In Thousands)

		Frozen Eggs	Processed Turkeys	Processed other Poultry
		Lbs	Lbs	Lbs
AM	07/21/08	3,148	126,067	76,423
AM	07/01/08	3,195	120,838	78,298
CHG		-47	5229	-1875
PCT CHG		-1%	4%	-2%

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 19-JUL-2008	Cases	% Change From	
REGIONS	(In thousands)	LW	LY
North Atlantic	186.6	6	8
East North Central	654.9	9	4
West North Central	326.8	7	10
South Atlantic	174.4	4	4
South Central	50.9	-4	-15
West	199.7	12	8
Total	1593.3	8	5

Matched plants reporting 81 81

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 19-JUL-2008

Selected Consuming Centers	CW	LW	% CHANGE	
	(Cases in Thousands)		LW	LY
Atlanta	24.7	23.6	5	-8
Boston	2.9	2.5	16	-6
Chicago	47.7	54.8	-13	-20
Detroit	8.0	9.6	-17	-16
Los Angeles	94.3	91.3	3	-10
New Orleans	5.3	5.8	-9	0
New York	32.3	25.9	25	30
St. Louis	43.1	45.1	-4	54
San Francisco	14.4	14.4	0	7
Total	272.7	273.0	0	4
4 Week Moving Avg.	273.0			

NEW ENGLAND WEEKLY SHELL EGG REPORT JULY 22, 2008

Prices paid per doz. Grade A Brown eggs in cartons dlvr'd store door.

	Ex Large	Large	Med	Small
MAINE	138	131	105	85
MOSTLY	-	-	-	-
NEW HAMPSHIRE	133-137	126-130	100-104	80-84
MOSTLY	135-136	128-129	102-103	82-83
RHODE ISLAND	137-141	130-134	104-108	84-88
MOSTLY	137	130	104	84
VERMONT	138-140	131-135	105	-
MOSTLY	-	-	-	-

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