



# TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light to moderate. Offerings are short to light. The market tone on parts and meats was steady to barely steady. Trading was slow to moderate. Demand was light to moderate. Offerings were light to adequate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. Demand was light to moderate. Offerings were light to adequate.

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JULY 22, 2008)

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	92-94	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-94	-	-	-	-	-	-	-	-
WESTERN REGION 5/	92-94	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	92-94	-	-	-	-	-	-	-	-
CENTRAL REGION	92-94	-	-	-	-	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JULY 023 2008)

	OFFERS	CURRENT SHIPMENTS 2/			FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
		SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	93-95	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	93-95	-	-	-	-	-	-	-	-
WESTERN REGION 5/	93-95	-	-	-	-	-	-	-	-
<b>16-24 LB TOMS</b>									
EASTERN REGION	93-95	-	-	-	-	-	-	-	-
CENTRAL REGION	93-95	-	-	-	-	-	-	-	-
WESTERN REGION	93-95	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JULY 2008.

The market tone on tom drums and tom necks was steady to instances weak, full-cut wings was steady to barely steady, tails steady to firm, balance of parts steady. Demand on parts and meats was light to moderate, best for parts going into export. Offerings light to adequate. Trading was slow to moderate.

Exports: hand defatted, tom gizzards 89 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	133.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	163.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	53.00-54.00		53.50	80
DRUMSTICKS, TOM--FRESH		M	49.00	80
DRUMSTICKS, HEN		F	48.80	200
WINGS, FULL-CUT, TOM		T	45.33	120
WINGS, FULL-CUT, HEN	75.00		75.00	15
WINGS, V-TYPE, TOM	58.00		58.00	20
WINGS, V-TYPE, HEN		R	75.00	80
NECKS, TOM		M	40.00	80
NECKS, HEN		R	37.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	171.47	95
THIGH MEAT	103.00-104.50		103.75	80
THIGH MEAT--FRESH		M	104.00	20
BREAST TRIM MEAT				
SCAPULA MEAT	113.00-115.00		114.00	80
WING MEAT WITH SKIN	71.00		71.00	20
TENDERLOINS	165.00		165.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	172.00	40
MECHANICALLY SEPARATED 4/		F	25.14	280
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	40

#### EXPORT TRADING

DRUMSTICKS, TOMS		M	51.33	162
WINGS FULL-CUT - TOMS	44.00		44.00	54
WINGS, V-TYPE, TOM		F	58.50	432
TAILS		M	40.00	360
MECHANICALLY SEPARATED 4/		F	26.21	560
THIGH MEAT - FROZEN		M	103.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	115-163

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-94
FROZEN TURKEYS Y TOMS 14-24#	93-94
FROZEN TURKEYS Y TOMS 24-28#	94-95

**NATIONAL YOUNG TURKEY PARTS**, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JULY 2008.

Trading was slow to moderate with the best movement to export. The market tone was unchanged, tom drums and tom necks was steady to instances weak, full-cut wings was steady to barely steady, tails steady to firm, balance of parts steady. Demand on parts and meats was light to moderate. Offerings light to adequate. Exports: hand defatted, tom gizzards 89 - 97 cents, thigh meat Russian approved 130-136 cents and livers 28 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	133.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	163.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	54.00		54.00	60
DRUMSTICKS, TOM--FRESH	50.00		50.00	160
DRUMSTICKS, HEN		F	48.80	200
WINGS, FULL-CUT, TOM	44.00-45.00		44.50	40
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM		T	58.00	20
WINGS, V-TYPE, HEN		R	75.00	80
NECKS, TOM	38.00		38.00	15
NECKS, HEN	38.00		38.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	174.00		174.00	100
THIGH MEAT	104.00		104.00	15
THIGH MEAT--FRESH	104.00		104.00	15
BREAST TRIM MEAT	121.00		121.00	15
SCAPULA MEAT		T	114.00	80
WING MEAT WITH SKIN	74.00		74.00	80
TENDERLOINS		T	165.00	20
DESTRAPPED TENDERS	172.00		172.00	20
DESTRAPPED TENDERS--FRESH	172.00		172.00	20
MECHANICALLY SEPARATED 4/	20.00-26.00		23.00	80
MECHANICALLY SEPARATED--FRESH 4/	28.00		28.00	10

#### EXPORT TRADING

DRUMSTICKS, TOMS	52.00-54.00		52.77	520
WINGS FULL-CUT - TOMS	43.00-54.00		45.44	604
WINGS, V-TYPE, TOM	65.00		65.00	108
TAILS	40.00-44.00		41.16	345
MECHANICALLY SEPARATED 4/	25.00		25.00	378
THIGH MEAT - FROZEN	103.00-105.00		104.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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