



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light for prompt shipments and light to moderate for deferred inquiry. Offerings continue to be limited, and held with confidence. The market tone on parts and meats was mixed. Trading was slow. Demand was light to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, full-cut wings and tails, balance slow. Demand was moderate. Offerings was light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	115-163

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	93-94
FROZEN TURKEYS Y TOMS 28# & UP	95
BREASTS 10-12#	160-175
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	93-94
FROZEN TURKEYS Y TOMS 14-24#	93-94
FROZEN TURKEYS Y TOMS 24-28#	94-95

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JULY 21, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	92-94	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-94	-	-	-	-	-	-	-	-
WESTERN REGION 5/	92-94	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	92-94	-	-	-	-	-	-	-	-
CENTRAL REGION	92-94	-	-	-	-	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats (Chief)
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Annie Terry (Officer-In-Charge)
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown (Southern States Area Supervisor)
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins (Officer-In-Charge)
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 JULY 2008.

The market tone on tom drums was steady to instances weak, tom necks and full-cut wings was steady to barely steady, tom 2-joint wings and thigh meat steady, tails steady to firm. Demand on parts and meats was light to moderate, best into export channels. Offerings light to adequate. Domestic trading was slow to moderate, exports moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	133.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	163.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	53.00-54.00		53.80	200
DRUMSTICKS, TOM--FRESH	49.00		49.00	80
DRUMSTICKS, HEN		F	48.80	200
WINGS, FULL-CUT, TOM		T	45.33	120
WINGS, FULL-CUT, HEN		F	44.00	20
WINGS, V-TYPE, TOM	58.00-59.00		58.50	80
WINGS, V-TYPE, HEN		R	75.00	80
NECKS, TOM	40.00		40.00	80
NECKS, HEN		R	37.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	170.00-174.00		171.47	95
THIGH MEAT				
THIGH MEAT--FRESH	104.00		104.00	20
BREAST TRIM MEAT				
SCAPULA MEAT	115.00		115.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	172.00	40
MECHANICALLY SEPARATED 4/		F	25.14	280
MECHANICALLY SEPARATED--FRESH 4/	26.00		26.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00-54.00		51.33	162
WINGS FULL-CUT - TOMS		F	43.52	836
WINGS, V-TYPE, TOM		F	58.50	432
TAILS	40.00		40.00	360
MECHANICALLY SEPARATED 4/		F	26.21	560
THIGH MEAT - FROZEN	103.00		103.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.