



**Processed Chicken: National Mechanically Separated Chicken (Fri.)**  
**Agricultural Marketing Service**  
**Poultry Market News & Analysis Branch**

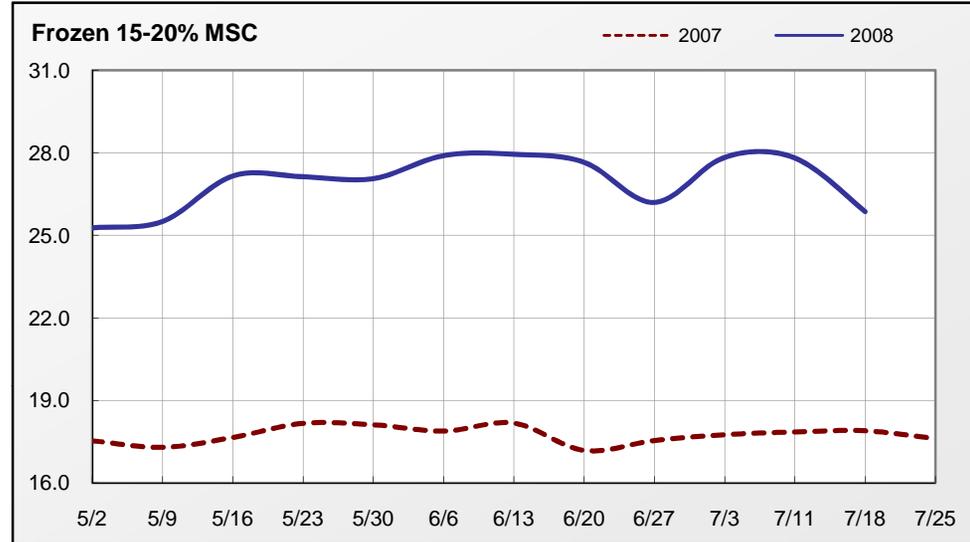
Fri. Jul 18, 2008

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The MSC market tone was steady to fully steady. Supplies of fresh 15-20% were balanced to well cleared with the remainder in close balance to tight. Demand for fresh and frozen was mostly moderate to good. Supplies of raw materials remained tight and where available held with confidence. Domestic trading was moderate to good. Export demand was good with most inquiry from Mexico and Central American countries. All schedules were full time. Frame values were steady ranging 5 to 9 cents FOB, mostly 7 to 9 cents.

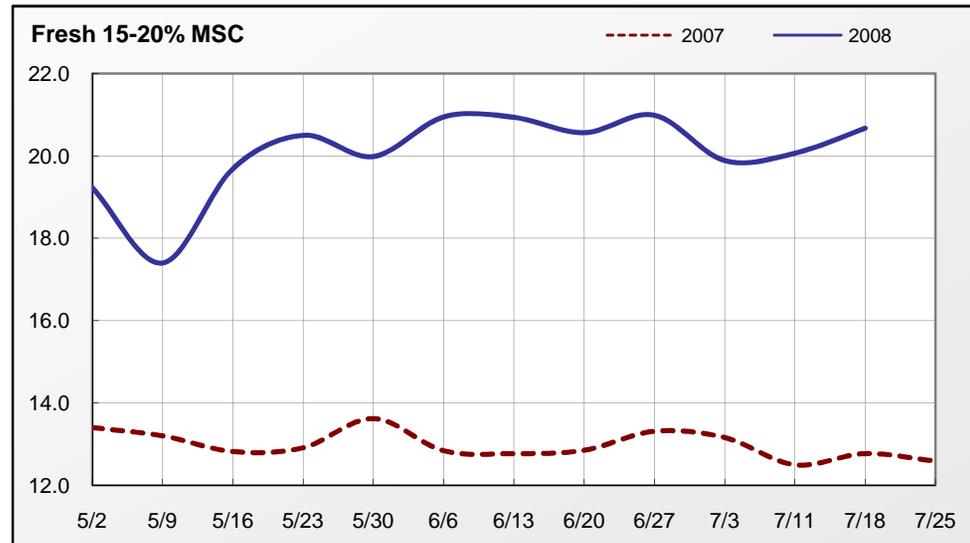
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	18-Jul-08	Last Week	Last Year	18-Jul-08	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-		18.00	23.00 - 24.00	22.00 - 24.00	15.00-16.00
Wtd Avg Price	-		18.00	23.50	23.17	15.89
Volume Traded	-	-	262	202	144	362
Volume Exported	-	-	262	-	-	-
<b>15-20%</b>						
Price Range	23.00 - 31.00	25.00 - 32.00	15.00-21.00	16.50 - 25.00	16.50 - 24.00	11.00-16.00
Wtd Avg Price	25.86	27.81	17.61	20.68	20.07	12.59
Volume Traded	892	1,283	1,657	2,735	3,932	2,069
Volume Exported	892	1,163	1,289	346	1,426	408
<b>20% or More</b>						
Price Range	-	-	-	-	-	14.00
Wtd Avg Price	-	-	-	-	-	14.00
Volume Traded	-	-	-	-	-	40
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jun 2008	May 2008	Jun 2007	Jun 2008	May 2008	Jun 2007
<b>15% or Less</b>						
Wtd Avg Price	26.00	25.34	17.98	24.78	23.96	17.88
Volume Traded	164	386	1,429	684	878	1,665
Volume Exported	164	266	1,309	-	-	-
<b>15-20%</b>						
Wtd Avg Price	27.60	26.32	17.69	20.83	19.28	12.99
Volume Traded	5,261	7,125	8,020	10,252	12,816	12,822
Volume Exported	4,620	6,705	7,440	1,345	2,806	1,961
<b>20% or More</b>						
Wtd Avg Price	-	-	-	-	-	14.03
Volume Traded	-	-	-	-	-	725
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.