



USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report July 18, 2008

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending 18-Jul-08 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

| | Northeast | Southeast | Midwest | South Central | Combined Regional |
|------------------|-----------|-----------|---------|---------------|-------------------|
| This week | 100.00 | 99.50 | 92.50 | 101.50 | 98.49 |
| Last week | 115.00 | 114.50 | 107.50 | 116.50 | 113.50 |

SELECTED CITIES DELIVERED STORE DOOR LARGE - 18-Jul-08:

New York 93-97 **Midwest** 95-103 **California** 136

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 14-Jul-08 - (30 DOZEN CASES - IN THOUSANDS)

| | Northeast | North Central | South Central | South Atlantic | Pacific | 5-Area | Breaking Stock | Total |
|---------------------|-----------|---------------|---------------|----------------|---------|--------|----------------|--------|
| Current week | 95.4 | 319.8 | 138.5 | 206.5 | 236.1 | 996.3 | 287.9 | 1284.2 |
| % change PW | -16% | -9% | -7% | -1% | 2% | -6% | 12% | -2% |

Breaking Stock 18-Jul-08 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

| | Central States | | Eastern Region | |
|---------------------------------|----------------|---------|----------------|---------|
| Breaking Stock | 58-60 | | 48-58 | M 54-57 |
| Checks & Undergrades | 43-49 | M 44-46 | 42-49 | M 41-47 |

Eggs Processed under federal inspection week ending 12-Jul-08. Lbs. in Thousands (excludes ingredients)

| | Cases | Liquid | Liquid | Liquid | | |
|----------------------|------------|---------|---------|---------|--------|---------|
| Current Week | 1,381,426 | 33,137 | 13,886 | 6,792 | 3,463 | 4,523 |
| Previous Week | 1,254,018 | 29,475 | 12,559 | 6,370 | 3,333 | 4,071 |
| Last Year | 1,270,792 | 30,379 | 11,799 | 6,349 | 2,847 | 4,193 |
| % Change PWK | 10% | 12% | 11% | 7% | 4% | 11% |
| % Change LY | 9% | 9% | 18% | 7% | 22% | 8% |
| To-Date 2008 | 36,058,242 | 887,093 | 340,308 | 179,294 | 79,777 | 121,818 |
| To-Date 2007 | 35,018,961 | 865,802 | 326,545 | 175,427 | 70,366 | 121,066 |
| % Change YTD | 3% | 2% | 4% | 2% | 13% | 1% |

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 42.23 **Previous Week:** 41.84 **Last Year:** 41.48

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 38.96 **Previous Week:** 38.60 **Last Year:** 38.19

In-Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material)

| | CASES BROKEN | | LIQUID WHOLE | |
|----------------------|--------------|------------|--------------|------------|
| | Cases | % of Total | Lbs. | % of Total |
| CURRENT WEEK | 681,283 | 49.3% | 17,554 | 53.0% |
| PREVIOUS WEEK | 678,229 | 54.1% | 17,157 | 58.2% |
| LAST YEAR | 622,922 | 49.0% | 16,372 | 53.9% |

National Liquid Eggs - 18-Jul-08 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

| Class | Loads | Range | Wtd. Avg. | Change From Last Week |
|--------|-------|---------|-----------|-----------------------|
| WHOLE | 13 | 54-57.5 | 56.29 | -6.29 |
| WHITES | 19 | 46-48 | 47.71 | -4.46 |
| YOLKS | 3 | 114-123 | 120.00 | -8.56 |

Pasteurized whites and salted yolk were too few to report.

Frozen Egg Prices - 18-Jul-08 wholesale selling price cents/lb, 30-lb containers.

| Class | Trucklot | | Less-than-Trucklot (min 25 cont.) | | | |
|---------------------|-------------------|-------------------|-----------------------------------|-------------------------------|--|--|
| | Eastern | Central | Eastern | South California ² | | |
| Whole | 75-84 M 79-80 | 78 86 M 78-80 | 84-89 | 78-82 | | |
| Blends ³ | TOO FEW TO REPORT | | | - | | |
| Whites | 68-74 M 70-73 | 71-78 M 71-73 | 76-81 | 78-81 | | |
| Yolks ⁴ | | | | | | |
| Sugared | 140-146 M 144-146 | 143-152 M 143-145 | 149-157 | 142-145 | | |
| Salted | 136-142 M 140 | 138-148 M 138-140 | 143-148 | 137-140 | | |

² f.o.b. shipping point

³ whole plus yolk plus sweetener, generally 28-32% egg solids

⁴ minimum 43% solids

National Dried Egg Prices - 18-Jul-08 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

| Class | Range | Mostly |
|-------------------------------|-----------|-----------|
| WHOLE | 3.58-3.95 | 3.65-3.75 |
| YOLKS | 3.25-3.40 | 3.30-3.35 |
| ALBUMEN, SPRAY, DRIED | 5.55-5.75 | 5.60-5.70 |
| BLENDS (WHOLE PLUS SWEETENER) | 3.10-3.20 | |

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 12-Jul-08

| Fowl Slaughtered in U.S. | U.S. Fowl Slaughtered in Canada | Total U.S. Fowl Slaughtered |
|--------------------------|---------------------------------|-----------------------------|
| This week | This week | This week |
| 1,352 | 175 | 1,527 |
| Last week | Last week | Last week |
| 1,169 | 209 | 1,378 |
| Last year | Last year | Last year |
| 1,149 | 294 | 1,443 |
| To Date 2008 | To Date 2008 | To Date 2008 |
| 39,151 | 8,920 | 48,071 |
| To Date 2007 | To Date 2007 | To Date 2007 |
| 31,322 | 6,909 | 38,231 |

correction to last week's number

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 05-Jul-08

| | Liquid | Frozen | Dried | Total |
|----------------|--------|--------|-------|-------|
| Current week | 0 | 0 | 0 | 0 |
| Last year /1 | 0 | 0 | 40 | 40 |
| To date 2008/2 | 396 | 39 | 326 | 761 |
| To date 2007 | 2,361 | 12 | 386 | 2,759 |

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 05-Jul-08

| | Liquid | Frozen | Dried | Total |
|----------------|--------|--------|-------|--------|
| Current week | 265 | 0 | 0 | 265 |
| Last year /1 | 227 | 5 | 0 | 232 |
| To date 2008/2 | 10,160 | 300 | 280 | 10,740 |
| To date 2007 | 8,166 | 242 | 511 | 8,919 |

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 05-Jul-08

| | Jumbo | EX-Lg | Large | Medium | Ungraded | Misc | Total |
|----------------|-------|--------|--------|--------|----------|-------|---------|
| Current week | 0 | 1,350 | 890 | 60 | 9,700 | 0 | 12,000 |
| Last year /1 | 0 | 2,060 | 2,318 | 750 | 0 | 0 | 5,128 |
| To date 2008/2 | 0 | 28,690 | 31,933 | 23,877 | 202,328 | 1,562 | 288,390 |
| To date 2007 | 0 | 21,139 | 36,985 | 26,315 | 22,520 | 3,205 | 110,164 |

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).