



USDA EGG MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL EGG MARKET AT-A-GLANCE



Prices unchanged on all sizes in New York when compared to the previous day's values. Asking prices for next week's deliveries were trending sharply lower in most regions. Trade sentiment ranged at times weak to about steady, was mostly barely steady to steady. Demand was light to moderate entering the weekend. Supplies remained adequate to ample for trade needs. Breaking stock offerings were adequate to fully adequate for a light to moderate demand. Light hen offerings were about sufficient to sufficient for reduced to normal processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices were unchanged but were trending sharply lower for next week. Producer prices were lower for large and medium and unchanged for small. Trade sentiment barely steady to at times steady. Cartoned egg demand was light to moderate at best. Food service movement was light. Supplies remained adequate to ample for current needs. Central states breaking stock prices were unchanged with checks and undergrades lower. Offerings were adequate for the mostly light to instances moderate demand. Floor stocks were fully adequate. Schedules were mixed. Trade sentiment was cautiously steady.

	RANGE	MOSTLY	IA-MN-WI	Prices paid to producers.	Range	Mostly
EXTRA LARGE	90-99	93-96	LARGE	58-67	62	
LARGE	89-98	91-94	MEDIUM	41-45	43	
MEDIUM	70-79	72-75	SMALL	32-38		

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Asking prices for next week's deliveries were trending sharply lower on all sizes. Trade sentiment ranged barely steady to about steady. Demand was light to moderate. Supplies were at least adequate to ample for immediate trade needs. Eastern region breaking stock offerings were fully sufficient for irregular schedules. Light type hen offerings were about adequate to adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	99-118	100-104
LARGE	93-107	98-102
MEDIUM	73-86	78-80

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged but were trending sharply lower for next week. Trade sentiment was barely steady to weak. Retail demand was reported as light to moderate, best where features were active. Food service demand was slow to instances moderate. Supplies were fully adequate to ample. Central states breaking stock prices were unchanged, with checks and undergrades lower. Demand was mostly light to at times moderate. Offerings were adequate. Floor stocks fully adequate. Processing schedules were mixed. Trade sentiment was cautiously steady.

	RANGE	MOSTLY
EXTRA LARGE	103.5-112	105-108
LARGE	98.5-107	100-103
MEDIUM	74.5-83	76-79

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices were unchanged. Trade sentiment was barely steady. Demand was light to at times fair. Supplies were fully adequate to ample for trade requirements. Eastern region breaking stock offerings were fully adequate for the irregular processing schedules. Light type hen demand was fair to fairly good for about sufficient to sufficient offerings.

	RANGE	MOSTLY
EXTRA LARGE	98.5-129.25	103-110
LARGE	97-123.25	98-101
MEDIUM	75.5-90.25	76-80

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK EGGS Prices were unchanged on all sizes when compared to Thursday's values. Trade sentiment was at best steady. Demand was light to fair entering the weekend. Supplies were sufficient to fully sufficient for current trade needs.

	RANGE
EXTRA LARGE	95-99
LARGE	93-97
MEDIUM	73-87

	RANGE	MOSTLY
EXTRA LARGE	97-105	98-100
LARGE	95-103	96-98
MEDIUM	76-84	77-79

WESTERN REGIONAL Prices were unchanged. Asking prices for next week were 9 cents lower for jumbo, 12 cents lower for extra large, 14 cents lower for large, and 13 cents lower for medium and small. Trade sentiment was cautiously steady. Offerings were adequate with demand mostly light to moderate. Floor stocks adequate to fully adequate.

CALIFORNIA Benchmark prices were unchanged. Asking prices for next week were 9 cents lower for jumbo, 12 cents lower for extra large, 14 cents lower for large, and 13 cents lower for medium and small. Trade sentiment was steady to barely steady. Demand was light to moderate with offerings adequate to fully adequate. Small benchmark price 95 cents.

CALIFORNIA Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	145
EXTRA LARGE	145
LARGE	136
MEDIUM	115

SOUTHERN CALIFORNIA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	129-143
EXTRA LARGE	128-133
LARGE	124-127
MEDIUM	102-105

BREAKING STOCK

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Breaking stock prices were unchanged with checks and undergrades lower. Offerings were adequate with demand mostly light to instances moderate. Floor stocks fully adequate. Schedules mixed. Trade sentiment cautiously steady.

	RANGE	MOSTLY
BREAKING STOCK	58-60	
CHECKS & UNDERGRADES	43-49	44-46
CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

EASTERN REGION Prices were lower on breaking stock and checks and undergrades when compared to early week trading. Offerings were fully sufficient for a light to moderate demand. Plant processing schedules were irregular. Trade sentiment was cautiously steady as traders continue monitoring further market developments. Cases broken under federal inspection in the Eastern region for the week ending 12-JUL-08 were 18 percent higher than last week and 17 percent more than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	48-58	54-57
CHECKS & UNDERGRADES	42-49	41-47
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV		

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 12-JUL-200	(lbs. in thousands)	(Excludes Ingredients)				
Total	Cases	Liquid	Liquid	Liquid	Dried	Ined
Production	Broken	Whole	Whites	Yolk		
CW	1,381,426	33,137	13,886	6,792	3,463	4,523
PW	1,254,018	29,475	12,559	6,370	3,333	4,071
LY	1,270,792	30,379	11,799	6,349	2,847	4,193
% PW	10%	12%	11%	7%	4%	11%
% LY	9%	9%	18%	7%	22%	8%
2008	36,058,242	887,093	340,308	179,294	79,777	121,818
2007	35,018,961	865,802	326,545	175,427	70,366	121,066
% YTD	3%	2%	4%	2%	13%	1%
		CW	PW	LY		
Average Yield Per Case - (Inedible Included)		42.23	41.84	41.48		
Average Yield Per Case - (Inedible Excluded)		38.96	38.60	38.19		

IN LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	681,283	49.3%	17,554	53.0%
PREVIOUS WEEK	678,229	54.1%	17,157	58.2%
LAST YEAR	622,922	49.0%	16,372	53.9%

NATIONAL LIQUID Pasteurized whites and salted yolk were too few to report. Trade sentiment was steady to cautiously steady for all liquid products. Offerings were light to adequate by the end of the week with demand light to mostly moderate. Most liquid producers felt that the liquid markets were very close to settling at current reported prices. Breaking stock prices were lower when compared to last week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	13	54-57.5	56.29	-6.29
WHITES	19	46-48	47.71	-4.46
YOLKS	3	114-123	120.00	-8.56

FROZEN

CENTRAL REGION Frozen whole egg ranged 4 cents lower with whites 2 to 6 cents lower. Sugared and salted yolk ranged sharply lower. Trade sentiment was about steady for all frozen products. Offerings were adequate with demand mostly moderate as many buyers wait for current markets to settle before purchasing additional spot loads. Breaking stock prices were lower when compared to the previous week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

	RANGE	MOSTLY
TRUCKLOTS		
WHOLE	78-86	78-80
WHITES	71-78	71-73
SGRD YOLKS (MIN 43% SOLIDS)	143-152	143-145
SLTD YOLKS (MIN 43% SOLIDS)	138-148	138-140

EASTERN REGION Prices were lower when compared to last week. Trade sentiment improved and was cautiously steady. Offerings were sufficient for needs. Demand was light to moderate, mostly moderate. Liquid and frozen eggs (ingredients included) processed under federal inspection for the week ending 12-JUL-08 were 41% less than the previous week, but 18% more than the same week a year ago.

Wholesale selling prices (cents per lb. in 30 lb. containers)

	RANGE	MOSTLY	LTL (MIN. 25 CONT.) RANGE
TRUCKLOTS			
WHOLE	75-84	79-80	84-89
BLENDS (/)	TFEWR		
WHITES	68-74	70-73	76-81
SGRD YOLKS (MIN 43% SOLIDS)	140-146	144-146	149-157
SLTD YOLKS (MIN 43% SOLIDS)	136-142	140	143-148

(/) - Whole plus yolk plus sweetener, generally 28-32% egg solids.

SOUTHERN CALIFORNIA All prices lower. Trade sentiment was cautiously steady to barely steady. Offerings were adequate with demand mostly moderate to instances fairly good.

Wholesale selling prices, FOB shipping point (cents per lb. in 30 lb. containers)

	RANGE	LTL (MIN. 25 CONT.) RANGE
TRUCKLOTS		
WHOLE	78-82	
WHITES	78-81	
SGRD YOLKS (MIN 43% SOLIDS)	142-145	
SLTD YOLKS (MIN 43% SOLIDS)	137-140	

NATIONAL DRIED Prices were lower on yolk, albumen and blends, irregular on whole when compared to the previous week's values. Demand remained light as most trading was centered on immediate needs. Offerings were adequate. Trade sentiment improved and was usually viewed as at best steady. Dried eggs processed under federal inspection for the week ending 12-Jul-2008 were 4% more than the previous week and 22% higher than a year ago. The total year to date production of dried eggs produced was 13% more than a year earlier.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

	RANGE	MOSTLY	LTL VOLUME RANGE
WHOLE	3.58-3.95		3.65-3.75
YOLKS	3.25-3.40		3.30-3.35
ALBUMEN, SPRAY, DRIED	5.55-5.75		5.60-5.70
BLENDS (WHOLE PLUS SWEETENER)	3.10-3.20		

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 11, 2008-JULY 17, 2008
CURRENT LOADS 50.00 **FUTURE LOADS** 83.75 **TOTAL LOADS** 133.75

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	68.50	--	69.00	72.60	80.00	--	13.00	GNR W 1	--	77.00	--	--	--	--	2.00
GNR BR 1	--	--	--	--	--	--	1.25	GNR BR 1	82.00	--	--	--	--	--	1.25
GL W J	--	--	--	--	72.25	--	.50	GL W J	70.50	--	--	--	84.00	88.00	3.50
GL W XL	--	74.33	77.63	78.68	64.47	66.25	29.00	GL W XL	58.00	79.00	--	--	--	75.45	19.00
GL W LG	--	73.00	71.50	70.25	59.00	65.70	30.75	GL W LG	--	71.82	--	82.25	--	70.55	11.75
GL W MD	--	50.00	52.60	52.00	58.11	--	17.50	GL W MD	--	--	--	--	--	65.30	12.00
GL W SM	48.00	48.40	50.00	51.75	42.00	43.40	5.75	NRBS - 48	--	--	--	--	--	--	10.00
GL BR XL	--	--	--	--	76.00	--	.75								
NRBS - 48	46.00	48.00	--	--	--	62.59	78.00								
NRBS - 45	--	--	--	--	--	60.50	4.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

LIVE LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL
WITHIN THE NEXT 10 DAYS

(INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES,
WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN Prices were unchanged from the previous week. Demand was fair to fairly good for the about adequate to adequate offerings of light type hens. Processing schedules were noted as normal. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	4-8

SOUTH CENTRAL Salvage values were TFEWR. Demand was light for at least adequate offerings of spent light fowl. Schedules were reduced. Finished sales were slow. Trade sentiment was at least steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices unchanged. Demand was moderate to fairly good, offerings adequate. Schedules fulltime. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

SHELL EGGS-COMBINED REGIONAL

AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	102.00	100.00	79.00
SOUTHEAST	106.50	99.50	78.00
MIDWEST	94.50	92.50	73.50
SOUTH CENTRAL	106.50	101.50	77.50
COMBINED REGIONAL	102.53	98.49	76.98

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET Sales were too few to report prices. Offerings were at least sufficient for current needs. Demand was in a full range and trading was noted as light to fair on both the heavy and light canners with most available supplies being used internally. Processing schedules were normal. The undertone was steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION Week ending 12-Jul-08

	U.S. fowl slaughtered domestically		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,352	1,821	3,173
Last Week	1,169	1,352	2,521
Same week yr ago	1,149	1,666	2,815
To-date/2008	39,151	43,864	83,015
To-date/2007	31,322	39,434	70,756

	U.S. fowl slaughtered in Canada		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	175	0	175
Last Week	209	4	213
Same week yr ago	294	3	297
To-date/2008	8,920	38	8,958
To-date/2007	6,909	17	6,926

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

	Total U.S. fowl slaughtered in the U.S. and Canada		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,527	1,821	3,348
Last Week	1,378	1,356	2,734
Same week yr ago	1,443	1,669	3,112
To-date/2008	48,071	43,902	91,973
To-date/2007	38,231	39,451	77,682

SOURCE: USDA AMS Poultry Programs, Market News & Analysis Branch

**INSPECTED EGG PRODUCTS-
U.S. & CANADA IMPORT/EXPORT TRADE**

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending July 05, 2008		Year-To-Date		
Type	2008	2007 /1	2008 /2	2007
Liquid	0	0	396	2,361
Frozen	0	0	39	12
Dried	0	40	326	386
Total	0	40	761	2,759

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending July 05, 2008		Year-To-Date		
Type	2008	2007 /1	2008 /2	2007
Liquid	265	227	10,160	8,166
Frozen	0	5	300	242
Dried	0	0	280	511
Total	265	232	10,740	8,919

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending July 05, 2008		Year-To-Date		
	2008	2007 /1	2008 /2	2007
Jumbo	0	0	0	0
Extra Large	1,350	2,060	28,690	21,139
Large	890	2,318	31,933	36,985
Medium	60	750	23,877	26,315
Ungraded	9,700	0	202,328	22,520
Misc	0	0	1,562	3,205
Total	12,000	5,128	288,390	110,164

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA AMS Poultry Programs, Market News & Analysis Branch

WEEKLY COLD STORAGE HOLDINGS –

Selected Centers	(Inc. Gov't Stocks)	(In Thousands)		
		Frozen Eggs	Processed Turkeys	Processed other Poultry
		Lbs	Lbs	Lbs
AM	07/14/08	3,209	123,395	77,125
AM	07/01/08	3,195	120,838	78,298
CHG		14	2557	-1173
PCT CHG		0%	2%	-1%

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 12-JUL-2008	Cases (In thousands)	% Change From	
REGIONS		LW	LY
North Atlantic	176.6	2	4
East North Central	598.7	-13	-10
West North Central	304.3	-5	0
South Atlantic	168.2	1	-2
South Central	53.0	3	-5
West	178.4	1	-7
Total	1479.2	-6	-5

Matched plants reporting 81 81

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN)

West North Central (IA, MN, MO, KS, SD)

South Atlantic (SC, NC, VA, GA, FL, KY)

South Central (TN, AL, AR, MS, OK)

West (CA, CO, WA, OR, UT)

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 12-JUL-2008	Selected Consuming Centers	CW (Cases in Thousands)	LW	% CHANGE	
				LW	LY
	Atlanta	23.6	21.2	11	-13
	Boston	2.5	2.7	-7	-19
	Chicago	54.8	58.6	-6	1
	Detroit	9.6	10.3	-7	-6
	Los Angeles	91.3	86.6	5	-22
	New Orleans	5.8	6.1	-5	9
	New York	25.9	30.0	-14	-3
	St. Louis	45.1	40.6	11	58
	San Francisco	14.4	14.8	-3	7
	Total	273.0	271.1	1	0
	4 Week Moving Avg.	272.4			

NEW ENGLAND WEEKLY SHELL EGG REPORT JULY 15, 2008

Prices paid per doz. Grade A Brown eggs in cartons dlvr'd store door.

	Ex Large	Large	Med	Small
MAINE	149	142	114	89
MOSTLY	-	-	-	-
NEW HAMPSHIRE	141-145	134-138	107-111	84-88
MOSTLY	143-144	136-137	109-110	86-87
RHODE ISLAND	146-150	139-143	112-116	87-91
MOSTLY	146	139	112	87
VERMONT	149-150	142-145	114-115	-
MOSTLY	-	-	-	-

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**California Department of Food and Agriculture
Egg Quality Control
Out of State Eggs - State Compilation**

Report Period: 6/29/2008 - 7/05/2008

Region	Cases Shipped to:			Total State
	Northern CA	Central CA	Southern CA	
Midwest:	6,310	10,203	61,634	78,147
South Central:	3,496	0	28,578	32,074
Southeast:	2,230	0	780	3,010
Northeast:	0	0	0	0
Western:	4,367	2,935	6,156	13,458
Grand Total:	16,403	13,138	97,148	126,689
Military:	0	0	0	0
Non-Military:	16,403	13,138	97,148	126,689

**California Department of Food and Agriculture
Egg Quality Control
Out of State Eggs - State Compilation**

Report Period: 7/06/2008 - 7/12/2008

Region	Cases Shipped to:			Total State
	Northern CA	Central CA	Southern CA	
Midwest:	8,028	5,835	79,578	93,441
South Central:	3,900	0	7,136	11,036
Southeast:	2,280	0	3,566	5,846
Northeast:	0	0	800	800
Western:	3,957	6,472	10,302	20,731
Grand Total:	18,165	12,307	101,382	131,854
Military:	0	0	0	0
Non-Military:	18,165	12,307	101,382	131,854