



USDA TURKEY MARKET NEWS REPORT

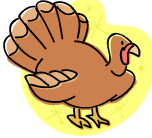
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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Limited trading was reported for prompt deliveries. Demand was light to moderate. Offerings light and held with confidence. The market tone on bulk parts and meats was mixed. Trading was slow to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was moderate to good. Demand was moderate, instances good. Supplies light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 15, 2008**

CURRENT SHIPMENTS 2/		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/			
OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS								
EASTERN REGION 3/	91-93	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-93	-	-	-	-	-	-	-
WESTERN REGION 5/	91-93	-	-	-	-	-	-	-
16-24 LB TOMS								
EASTERN REGION	91-93	-	-	-	-	-	-	-
CENTRAL REGION	91-93	-	-	-	-	-	-	-
WESTERN REGION 5/	91-93	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 16, 2008**

CURRENT SHIPMENTS 2/		FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/			
OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS								
EASTERN REGION 3/	92-94	-	-	-	-	-	-	-
CENTRAL REGION 4/	92-94	93	93.00	40	-	-	-	-
WESTERN REGION 5/	92-94	-	-	-	-	-	-	-
16-24 LB TOMS								
EASTERN REGION	92-94	-	-	-	-	-	-	-
CENTRAL REGION	92-94	93	93.00	40	-	-	-	-
WESTERN REGION	92-94	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment *within* 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 JULY 2008.

The market tone on tom drums was cautiously steady to steady with some spot unsettledness noted, tom 2-joint wings steady, tom necks and tom full-cut wings steady to barely steady. Instances of increased confidence was noted on tom full-cut wings in response to the improved export interest at the lower trending prices. Demand light to moderate, best for export. Offerings of tom drums mixed ranging from light to instances ample, mostly adequate, tom 2-joint wings light to adequate; tom necks and tom full-cut wings adequate to instances ample. The market tone on mechanically separated turkey (MST) was steady to barely steady. Demand light to moderate, best for export. Offerings adequate to fully adequate with frozen attempting to move into a better position in response to the increased export activity. Trading slow. For domestic: livers and hearts 18.50 pet food, fresh MST 30, Grade A non-basted rib breasts - 10-12 lb. 125, 12-14 lb. 180, 14-16 lb. 183, plant grade breasts - non-basted 12-14 lb. 170 and 14-16 lb. 165, basted 12-20 lb. 155 cents delivered. For export: livers 19 shipping point, scapula 110 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	157.22	9
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	54.16	57
DRUMSTICKS, TOM--FRESH		F	54.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	44.00-46.00		45.33	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	72.15	260
NECKS, TOM	34.00		34.00	40
NECKS, HEN		M	36.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	173.00-174.00		173.67	120
THIGH MEAT		F	106.00	30
THIGH MEAT--FRESH		W	104.00	40
BREAST TRIM MEAT		F	122.00	40
SCAPULA MEAT		F	108.00	14
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	172.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	25.22	90

EXPORT TRADING

DRUMSTICKS, TOMS		M	50.70	188
WINGS FULL-CUT - TOMS		M	46.00	108
WINGS, V-TYPE, TOM		M	58.00	108
TAILS		M	39.00	120
MECHANICALLY SEPARATED 4/		M	26.00	120
THIGH MEAT - FROZEN		R	103.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	115-163

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-92
FROZEN TURKEYS Y TOMS 14-24#	91-92
FROZEN TURKEYS Y TOMS 24-28#	92-93

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JULY 2008.

The market tone on tom drums was mixed, generally steady, tom 2-joint wings steady, tom necks, mechanically separated turkey and tom full-cut wings barely steady. Demand light to moderate for domestic, moderate to good for export. Offerings of bulk parts and meats was mixed, light to adequate. Domestic: fresh scapula 119.5 cents. Export: tom drums 65 cents Russian approved.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	133.00		133.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	155.00-179.00		167.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	54.16	57
DRUMSTICKS, TOM--FRESH		F	54.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	45.33	120
WINGS, FULL-CUT, HEN	45.00		45.00	15
WINGS, V-TYPE, TOM	60.00		60.00	20
WINGS, V-TYPE, HEN		F	72.15	260
NECKS, TOM		T	34.00	40
NECKS, HEN		M	36.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	170.00-174.00		173.00	160
THIGH MEAT		F	106.00	30
THIGH MEAT--FRESH	104.00		104.00	12
BREAST TRIM MEAT		F	122.00	40
SCAPULA MEAT		F	108.00	14
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	172.00		172.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	50.00		50.00	270
WINGS FULL-CUT - TOMS	46.00		46.00	270
WINGS, V-TYPE, TOM	57.00-67.00		62.58	1,026
TAILS	36.00-42.00		38.75	456
MECHANICALLY SEPARATED 4/	26.00		26.00	324
THIGH MEAT - FROZEN		R	103.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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