



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JULY 14, 2008
VOL. 55 NO. 84

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light for prompt and light to moderate for deferred. Offerings light and held with confidence. The market tone on bulk parts and meats was mostly steady. Trading was slow to moderate and not well tested. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was moderate. Demand was light to moderate. Supplies light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	115-163

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	91-92
FROZEN TURKEYS Y TOMS 28# & UP	92-93
BREASTS 10-12#	170-175
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-92
FROZEN TURKEYS Y TOMS 14-24#	91-92
FROZEN TURKEYS Y TOMS 24-28#	92-93

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JULY 14, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-93	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION	91-93	-	-	-	-	-	-	-	-
WESTERN REGION	91-93	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats (Chief)
	Fax	(202)720-2403	
Atlanta, GA	Voice	(404)562-5850	Annie Terry (Officer-In-Charge)
	Fax	(404)562-5875	
Jackson, MS	Voice	(601)965-4662	Gary Brown (Southern States Area Supervisor)
	Fax	(601)359-1175	
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins (Officer-In-Charge)
	Fax	(515)284-4468	
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JULY 2008.

The market tone on bulk parts and meats was generally steady on a not fully tested market. Trading was slow. Demand was light to moderate. Offerings light to adequate. Export trading was moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	157.22	9
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	54.16	57
DRUMSTICKS, TOM--FRESH		F	54.00	40
DRUMSTICKS, HEN		M	51.00	40
WINGS, FULL-CUT, TOM	43.00		43.00	29
WINGS, FULL-CUT, HEN		M	47.00	10
WINGS, V-TYPE, TOM		M	58.00	32
WINGS, V-TYPE, HEN		F	72.15	260
NECKS, TOM	37.00		37.00	15
NECKS, HEN	36.00		36.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	170.00		170.00	40
THIGH MEAT		F	106.00	30
THIGH MEAT--FRESH		W	104.00	40
BREAST TRIM MEAT		F	122.00	40
SCAPULA MEAT		F	108.00	14
WING MEAT WITH SKIN				
TENDERLOINS		M	166.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	172.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		F	25.22	90
EXPORT TRADING				
DRUMSTICKS, TOMS	49.00-53.00		50.70	188
WINGS FULL-CUT - TOMS	46.00		46.00	108
WINGS, V-TYPE, TOM	58.00		58.00	108
TAILS	39.00		39.00	120
MECHANICALLY SEPARATED 4/	26.00		26.00	120
THIGH MEAT - FROZEN		R	103.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.