



USDA, AMS, Poultry Market News and Analysis Weekly Egg Products Report July 11, 2008

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending 11-Jul-08 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
This week	115.00	114.50	107.50	116.50	113.50
Last week	124.00	124.50	116.50	125.50	122.71

SELECTED CITIES DELIVERED STORE DOOR LARGE - 11-Jul-08:

New York 105-109 **Midwest** 110-118 **California** 151

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 07-Jul-08 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
Current week	113.0	353.2	149.7	207.6	231.8	1055.3	257.6	1312.9
% change PW	-4%	24%	0%	7%	1%	8%	12%	9%

Breaking Stock 11-Jul-08 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States		Eastern Region	
Breaking Stock	63-73	M 71-73	66-75	M 66-70
Checks & Undergrades	58-64	M 59-61	53-61	M 54-59

Eggs Processed under federal inspection week ending 05-Jul-08. Lbs. in Thousands (excludes ingredients)

	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
Current Week	1,254,018	29,475	12,559	6,370	3,333	4,071
Previous Week	1,344,594	31,577	13,211	6,811	3,055	4,319
Last Year	1,191,311	28,304	11,444	6,061	2,639	4,086
% Change PWK	-7%	-7%	-5%	-6%	9%	-6%
% Change LY	5%	4%	10%	5%	26%	0%
To-Date 2008	34,676,816	853,955	326,422	172,502	76,314	117,295
To-Date 2007	33,748,169	835,423	314,747	169,078	67,519	116,873
% Change YTD	3%	2%	4%	2%	13%	0%

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 41.84 **Previous Week:** 41.59 **Last Year:** 41.88

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 38.60 **Previous Week:** 38.38 **Last Year:** 38.45

In-Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	678,229	54.1%	17,157	58.2%
PREVIOUS WEEK	682,492	50.8%	17,886	56.6%
LAST YEAR	625,828	52.5%	15,966	56.4%

National Liquid Eggs - 11-Jul-08 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	9	60-65.25	62.58	-.42
WHITES	12	49-55	52.17	-4.83
YOLKS	9	122-133	128.56	

Pasteurized whites were too few to report with salted yolk reported at \$1.34 to \$1.39 FOB.

Frozen Egg Prices - 11-Jul-08 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)			
	Eastern		Central		Eastern	South California ²
Whole	82-88	M 85-88	82-90	M 82-86	90-94	83-87
Blends ³	TOO FEW TO REPORT					
Whites	73-80	M 76-80	77-80		81-86	83-86
Yolks ⁴						
Sugared	148-152	M 150-152	151-156	M 153-156	156-161	150-153
Salted	143-157	M 147-149	147-152	M 149-152	150-155	145-148

² f.o.b. shipping point

³ whole plus yolk plus sweetener, generally 28-32% egg solids

⁴ minimum 43% solids

National Dried Egg Prices - 11-Jul-08 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	3.66-3.85	3.75-3.80
YOLKS	3.37-3.50	3.35-3.40
ALBUMEN, SPRAY, DRIED	5.65-5.90	5.80-5.90
BLENDS (WHOLE PLUS SWEETENER)	3.30-3.40	

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 05-Jul-08

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,169	This week	209	This week	1,378
Last week	1,564	Last week	343	Last week	1,907
Last year	1,031	Last year	247	Last year	1,278
To Date 2008	37,799	To Date 2008	8,745	To Date 2008	46,544
To Date 2007	30,173	To Date 2007	6,615	To Date 2007	36,788

correction to last week's number

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 28-Jun-08

	Liquid	Frozen	Dried	Total
Current week	0	0	40	40
Last year /1	0	0	0	0
To date 2008/2	396	39	326	761
To date 2007	2,361	12	346	2,719

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 28-Jun-08

	Liquid	Frozen	Dried	Total
Current week	464	8	0	472
Last year /1	373	40	0	413
To date 2008/2	9,895	300	280	10,475
To date 2007	7,939	237	511	8,687

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 28-Jun-08

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	1,380	1,080	570	11,310	0	14,340
Last year /1	0	750	0	750	0	0	1,500
To date 2008/2	0	27,340	31,043	23,817	192,628	1,562	276,390
To date 2007	0	19,079	34,667	25,565	22,520	3,205	105,036

/1 Comparable week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

Monthly Inventory U.S. Dried Eggs as of June 30, 2008 (Released 11-Jul-08. Next release 08-Aug-08)

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	1,310,964	-33%	-8%
FREE FLOWING	2,897,366	9%	-35%
SUBTOTAL:	4,208,330	-9%	-28%
WHITE (ALBUMEN)	4,706,035	26%	-3%
YOLK			
PLAIN	1,381,198	17%	-42%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	2,736,082	19%	33%
SUBTOTAL:	4,117,280	18%	-7%
BLENDS 1/			
WHOLE	731,576	-26%	-46%
WHITE	13,150	-71%	-71%
YOLK	121,406	-14%	2598%
SUBTOTAL:	866,132	-26%	-39%
TOTAL:	13,897,777	7%	-16%

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:

JUNE 1, 2008 - JUNE 28, 2008

TOTAL 11,377,000 POUNDS.

 Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.
 1/: Blended with a percentage of additives including, but not limited to, sugar, salt, soy, and corn syrup

PURCHASE AND OFFER TO BUY: WHOLE EGGS

DATE: July 9, 2008

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 744,000 pounds of whole eggs - to be produced from about 18,000 cases of shell eggs - at a cost of approximately \$665,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

Product	Pounds	Awarded Prices Inv. No. 2	No. of Bids Accepted
5-pound cartons	360,000	\$0.9113-\$0.9673	3 of 5
bulk tankers	384,000	\$0.8200-\$0.8623	2 of 3

Next offers for whole eggs under PY-334 are due by 12 noon, Central Time, on the following date:

Inv. Number	Product Type	Offer Date	Acceptance Not Later Than Date	Delivery Period
3	5-lb. cartons and bulk tankers	July 21	July 25	Sept. 1-15

The awards for whole eggs made today under PY-334, Invitation 2, to be delivered from Aug. 16 to Aug. 31, follow:

5-pound Cartons

American Egg Products, Inc.	120,060 @ \$0.9113-0.9432
Crystal Lake Egg Products	160,080 @ \$0.9439-0.9673
Newburg Egg Corp.	80,040 @ \$0.9212

Bulk Tankers

Deb-El Fppds Corp.	288,000 @ \$0.8623
Newburg Egg Corp.	96,000 @ \$0.8200

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch; STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.

WHOLE EGGS (PY-334), INVITATION NO. 3

Date Issued: July 11, 2008

The U.S. Department of Agriculture invites offers to sell whole eggs as indicated below and per the Master Solicitation for use in school lunch and other domestic food nutrition assistance programs. Offers are due by 12 noon, Central Time, Monday, July 21. Acceptances will be announced by midnight, Friday, July 25. Deliveries are to be made from Sept. 1 to Sept. 15.

All offers must be submitted electronically through the **Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>**. Offers submitted by any means other than DEBES will be considered nonresponsive.

Bidders are cautioned to bid only quantities they can reasonably expect to produce and deliver in accordance with the contract. **Note that purchases of 5-pound cartons are set aside for small business concerns only.** Shipping instructions will indicate quantity to be delivered to each point.

Inquiries about The Master Solicitation for Commodity Procurements dated May 2008; The Qualification Requirements dated May 2008; the Commodity Specification for Whole Eggs dated June 2008, or this Invitation should be directed to the Contracting Officer; USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260; 1400 Independence Ave., SW; Washington, D.C. 20250, telephone (202) 720-7693. An electronic version of this Invitation can be obtained through the world wide web via the Commodity Procurement Home Page at <http://www.ams.usda.gov/cp>.