



NATIONAL EGG REVIEW



New York prices decreased on all sizes this period. All regional prices declined sharply on the larger sizes and were down on mediums. Prices were trending sharply lower for next week. Trade sentiment was weak to instances very weak. Retail demand was mostly light to at times moderate. Food service movement was slow. Supplies were fully adequate to ample. Breaking stock prices, along with checks and undergrades, declined throughout the week ending sharply lower. Offerings were ample for the quiet demand. Schedules were full-time to mostly over-time. The trade sentiment was reported as weak. North Central regional light hen removal costs continued unchanged. Offerings were adequate to ample for the moderate to fairly good demand. Processing schedules were full-time. The trade sentiment was steady.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, PRICES DELIVERED TO WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Producer prices were sharply lower. Midwest delivered prices were unchanged but were trending sharply lower for next week. Trade sentiment was very weak. Cartoned egg demand was mostly light to instances moderate. Food service movement was slow. Supplies were ample. Central states breaking stock prices were lower. Offerings were ample for the quiet demand. Floor stocks were fully adequate to ample. Schedules full-time to mostly over-time. Trade sentiment was weak.

Table with columns: RANGE, MOSTLY, EXTRA LARGE, LARGE, MEDIUM, and Midwest Area list.

NORTHEAST REGIONAL Prices were unchanged, but all sizes were trending significantly lower. Trade sentiment was weak. Demand was reported as mostly light. Supplies were fully adequate to mostly ample for current buyer and seller requirements. Eastern region breaking stock offerings were ample for normal to heavy processing schedules. Light hens were adequate to fully adequate for a fair to fairly good demand.

Table with columns: RANGE, MOSTLY, EXTRA LARGE, LARGE, MEDIUM, and Northeast Area list.

COMBINED REGIONAL JULY 03, 2008 Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Table with columns: REGIONS, EX LARGE, LARGE, MEDIUM, listing prices for Northeast, Southeast, Midwest, South Central, and Combined Regional.

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN Prices paid to producers for loose eggs at farm, cases exchanged, grade yield basis, cents per dozen

Table with columns: 07-08-08, 07-01-08, 07-10-07, listing prices for Large and Medium eggs.

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

Main inventory table with columns: JULY 07, 2008, Northeast, No Cent, So Cent, Atl Pacific 5-Area, listing various egg sizes and their changes.

TOTAL Number of Cases, Percent Change, Number of Cooperators

Summary table for Total Shell Egg, Shell Egg Breaking Stock, and Total Shell Egg with associated percentages and cooperators.

1/ Information supplied by a universe of 151 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

- List of regions and their corresponding state abbreviations: Northeast, North Central, South Central, South Atlantic, Pacific.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 05-JUL-2008 (Lbs In Thousands) (Excludes Ingredients)

Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,254,018	29,475	12,559	6,370	3,333	4,071
PW	1,344,594	31,577	13,211	6,811	3,055	4,319
LY	1,191,311	28,304	11,444	6,061	2,639	4,086
% Chg PWK	-7%	-7%	-5%	-6%	9%	-6%
% Chg LY	5%	4%	10%	5%	26%	0%
2008	34,676,816	853,955	326,422	172,502	76,314	117,295
2007	33,748,169	835,423	314,747	169,078	67,519	116,873
% Chg YTD	3%	2%	4%	2%	13%	0%
Average Yield Per Case -		Current Week	Previous Week	Last Year		
(Inedible Included)		41.84	41.59	41.88		
(Inedible Excluded)		38.60	38.38	38.45		

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	678,229	54.1%	17,157	58.2%
PREVIOUS WEEK	682,492	50.8%	17,886	56.6%
LAST YEAR	625,828	52.5%	15,966	56.4%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	JUN 28	JUL 05	JUN 28	JUL 05
	Thousand			
AL	29,705	28,779	*21,816	21,269
AR	*26,620	26,069	*22,783	22,988
DE	3,495	3,573	*5,208	4,213
FL	1,346	1,351	1,216	1,315
GA	33,955	32,653	*29,311	28,537
KY	7,461	7,963	*7,095	6,344
LA	3,651	3,651	3,632	3,456
MD	*8,594	8,618	*6,114	6,083
MS	18,624	18,772	17,283	16,882
NC	18,949	18,364	16,328	15,649
OK	7,240	7,170	5,109	4,513
PA	*4,525	4,309	*3,373	3,393
SC	5,539	5,348	*4,044	4,726
TX	*14,714	15,700	*13,260	13,363
VA	6,306	6,099	4,440	4,865
CA, MO, TN, & WV	*19,173	19,522	18,146	16,914
19 State Total	*209,897	207,941	*179,158	174,510
Previous Year Total	210,141	216,018	178,938	178,318
Pct. of Prev. Year	100	96	100	98

*Revised

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-Aug-08 is estimated at 162.6 million head. This compares to 164.8 million head the previous week and to 169.5 million head the same week a year ago, when the slaughter was 167.7 million head and the composite weighted average price was 77.88 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 07/03/08 - 07/09/08

	SE		NE		MW		LOADS
CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	82.83	95.00	87.83	86.29	--	--	11.00
GNR BR 1	--	--	--	--	--	--	1.25
GL W J	--	--	98.00	100.50	75.00	--	5.00
GL W XL	--	--	94.88	94.51	79.86	87.56	24.00
GL W LG	--	--	--	--	88.26	94.00	17.00
GL W MD	--	--	58.50	60.25	--	--	13.50
GL W SM	51.50	55.00	49.00	52.00	46.67	50.33	4.75
NRBS - 48	--	--	64.50	66.50	--	79.94	77.00
NRBS - 45	--	--	--	72.00	67.27	78.00	12.00
NRBS - 39	--	--	--	--	--	42.00	2.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 05-JUL-08

Selected Consuming Centers	CW Cases, in thousands	PW Cases, in thousands	PCT PW	CHG LY
Atlanta	21.2	23.2	-9	-19
Boston	2.7	3.0	-10	-10
Chicago	58.6	59.0	-1	-3
Detroit	10.3	10.0	3	-2
Los Angeles	86.6	90.9	-5	-6
New Orleans	6.1	5.5	11	15
New York	30.2	27.2	11	12
St. Louis	40.6	47.2	-14	70
San Francisco	14.8	14.2	4	6
Total	271.1	275.3	-2	8
4 Week Moving Avg.	274.3			

LIVE TURKEYS SLAUGHTERED W/E 05-JULY-08

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	1,394	2,392	13	10	3,809
Avg Wt	16.02	37.63	27.14	28.21	29.66
Last week	2,111	2,893	29	18	5,051
Same wk yr ago	1,641	2,450	35	0	4,126
Avg Wt	16.19	37.20	33.45	0.00	28.81
To-date/2008	52,568	73,213	597	271	126,649
To-date/2007	51,851	68,789	444	117	121,201

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 05-JULY-08

	---Young turkeys---		(Preliminary)		Total Turkeys
	Thousand Pct chg		Avg	Old Banded	
	Head	PW	Live wt	-Thousand head-	
North East	447	-44	27.46	(A)	449
South Atlantic	602	-19	31.53	(A)	604
North Central	1,876	-22	33.62	(A)	1,878
South Central	616	-22	18.59	(A)	618
West	258	-17	26.79	(A)	260
U.S. total	3,799(B)	-25	29.04	10	3,809
To-date					
2008	126,378(B)			271	126,649
To-date					
2007	121,084(B)			117	121,201

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 13,000; for the current year to date 597,000; for last year to date 444,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 05-JULY-2008	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	146,181	1,169	1,352	2,521	385
Avg Wt	5.51	3.05	7.96	5.68	6.64
Last week	168,743	1,564	1,711	3,275	422
Same wk yr ago	148,315	1,031	1,180	2,211	433
Avg Wt	5.29	3.34	8.00	5.83	6.85
To-date/2008	4,420,602	37,799	42,043	79,842	11,942
To-date/2007	4,294,233	30,173	37,768	67,941	13,777

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.9 million head. Estimated U.S. slaughter for this period was 148.0 million head, or 17.9 million less than estimated available.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available	Pct	Avg Wt
May 31	154.4	167.0	92%	5.43
June 7	169.8	167.3	101%	5.53
14	168.9	167.4	101%	5.41
21	169.0	166.7	101%	5.62
28	170.8	165.6	103%	5.50
July 5	148.0	165.9	89%	5.51
Year to date	4474.4	4513.6	99%	
July 12		166.7		
19		168.0		

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 12-JULY-08

Class	Current Week	Previous Week
	07/12/08 (1)	07/05/08
----- Thousand head -----		
Broiler/fryer	172,426 (2)	151,747
Light hens	1,432	1,237
Heavy hens	1,767	1,335
Total	175,625	154,319

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 12-Jul-08 is 166.7 million head compared to 169.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 172.8 million head or 6.1 million more than estimated available. For the week of 19-Jul-08 the estimated available is 168.0 million head.

FINAL BROILER/FRYER REPORT

Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 07-JULY-2008

(cents per lb)

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	80.00-83.00	82.32	25	82.44	47	
Los Angeles	96.00	95.31	58	93.75	125	
New York	78.00-81.00	80.15	20	81.87	42	

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

WEEKLY	Change from		
07-JUL-2008	30-JUN-2008	30-JUN-2008	09-JUL-2007
86.34	2.73	83.61	81.12
NUMBER OF LOADS	477		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/ 8-16 LB HENS	OFFERS	SALES	WTD AVG	LBS (000)
EASTERN REGION 3/	91-93	-	-	-
CENTRAL REGION 4/	91-93	-	-	-
WESTERN REGION 5/	91-93	-	-	-
16-24 LB TOMS				
EASTERN REGION	91-93	-	-	-
CENTRAL REGION	91-93	-	-	-
WESTERN REGION	91-93	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.
2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting

WEEKLY COLD STORAGE HOLDINGS -

Selected Centers (Inc. Gov't Stocks)		(In Thousands)	
Frozen		Processed	
Eggs	Turkeys	other Poultry	
Lbs	Lbs	Lbs	
AM 07/07/08	3,219	121,336	78,347
AM 06/01/08	3,077	111,135	79,674
CHG	142	10201	-1327
PCT CHG	5%	9%	-2%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2008 and the selected centers storage report, the expected U.S. holdings on July 1, 2008 are:

Frozen Eggs	13 MIL LBS PLUS OR MINUS	5%
Processed Turkeys	561 MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	742 MIL LBS PLUS OR MINUS	5%

HEN MARKETS**HEAVY TYPE**

(7 pounds and up)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 07-JUL-08

REGIONS	RANGE	MAJORITY	WTD AVG
Southeast (1)	7.5-15 CENTS/LB.		10.00
Southeast (2)		TFEWR	
South Central (1)	7-13 CENTS/LB.		9.83

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE - REMOVAL COSTS

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 04-JUL-08

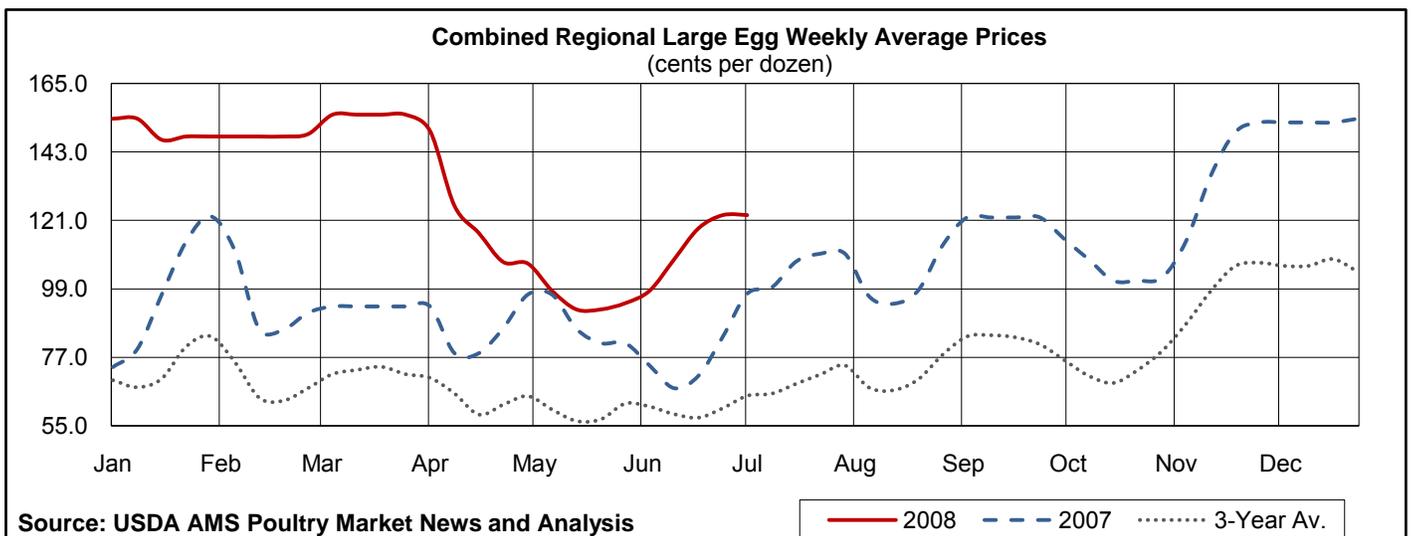
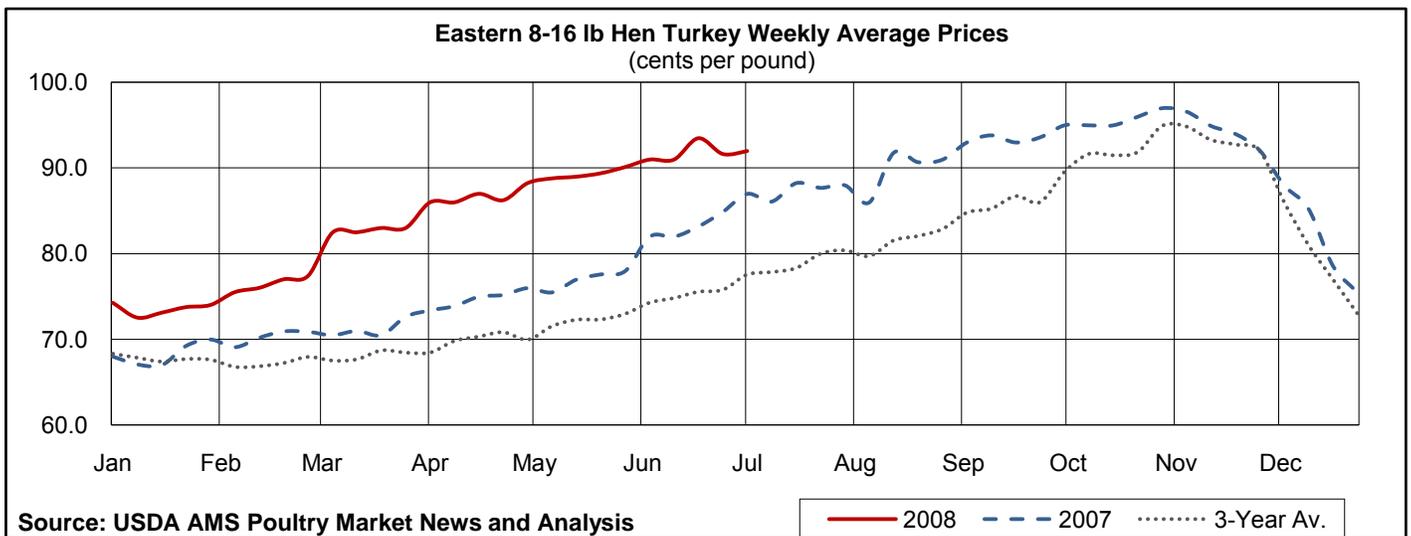
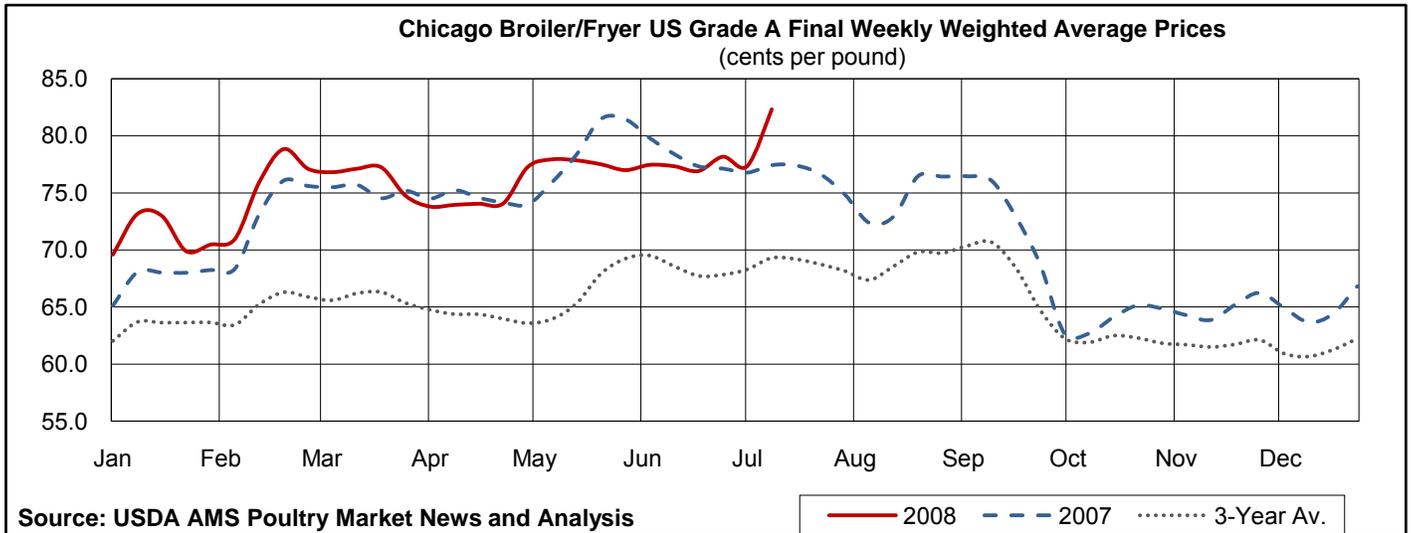
REGIONS	RANGE	MAJORITY
Eastern	3-12	4-8
South Central	Too Few To Report	
North Central	0-10.5	0-5

COMMERCIAL EGG MOVEMENT (Receipts From Producers)

W/E 05-JULY-2008	Cases (In thousands)	% Change From	
REGIONS		LW	LY
North Atlantic	172.7	0	2
East North Central	688.4	10	4
West North Central	318.8	5	5
South Atlantic	166.5	4	-6
South Central	51.3	-2	-10
West	176.0	-12	-1
Total	1573.7	4	2
Matched plants reporting		81	81

Areas Covered:

North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)
East North Central (WI, IL, MI, OH, IN)
West North Central (IA, MN, MO, KS, SD)
South Atlantic (SC, NC, VA, GA, FL, KY)
South Central (TN, AL, AR, MS, OK)
West (CA, CO, WA, OR, UT)



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