

TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Trading was slow. Demand was light, most interest for deferred shipments. Offerings light for prompt deliveries and light to moderate for deferred shipments. The market tone on bulk parts and meats was mixed, mostly steady. Demand was light. Trading was slow to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on light volumes of tom drums, full-cut wings and tails, balance slow. Demand was light to moderate. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JULY 08, 2008

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER
8-16 LB HENS				, ,		, ,		, ,	
EASTERN REGION 3/	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-93	91-92	91.50	40	-	-	-	-	-
WESTERN REGION 5/	91-93	-	-	-	105.00	160	NOV	-	-
16-24 LB TOMS									
EASTERN REGION	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION	91-93	91-92	91.50	40	-	-	-	-	-
WESTERN REGION	91-93	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS for JULY 09, 2008

	CURRENT SHIPMENTS 2/				FORW	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL PER	VOLUME (000)	DEL PER	
8-16 LB HENS				. ,		` ,		` ,		
EASTERN REGION 3/	91-93	-	-	-	-	-	-	-	-	
CENTRAL REGION 4/	91-93	-	-	-	-	-	-	-	-	
WESTERN REGION 5/	91-93	-	-	-	-	-	-	-	-	
16-24 LB TOMS										
EASTERN REGION	91-93	-	-	-	-	-	-	-	-	
CENTRAL REGION	91-93	-	-	-	-	-	-	-	-	
WESTERN REGION	91-93	-	-	-	-	-	-	-	-	

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F.

^{2/} Includes product priced for shipment within 14 days.

^{3/} Includes product with 3 percent broth basting.

^{4/} Includes product with 3-6 percent broth basting.

^{5/} Includes products with 6 percent broth basting.

^{6/} Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

^{7/} Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 JULY 2008.

The market tone on parts and meats was steady. Trading was slow to moderate. Demand was light to moderate, most interest from export. Offerings mixed, ranging from light to adequate. Domestic: Breeder hen breast meat 160 cents. Export: tom necks 36 cents and fresh tom drums 50 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		Т	135.00	360
BREASTS, 4-8 LBS GRADE AFRESH 2/	155.00-159.00	·	157.22	9
BREASTS, 4-8 LBS PLANT GRADE 2/		Т	124.50	80
DRUMSTICKS. TOM	52.50	·	52.50	15
DRUMSTICKS, TOMFRESH	02.00	М	50.00	40
DRUMSTICKS, HEN		M	51.00	40
WINGS, FULL-CUT, TOM	46.50-48.00		47.36	35
WINGS, FULL-CUT, HEN	10.00	М	47.00	10
WINGS, V-TYPE, TOM		M	58.00	32
WINGS, V-TYPE, HEN		R	77.00	80
NECKS, TOM	39.50-41.00		40.36	35
NECKS, HEN	00.00 11.00		10.00	00
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/		M	173.00	120
THIGH MEAT		T.	104.75	80
THIGH MEATFRESH	104.00	•	104.00	20
BREAST TRIM MEAT	101.00	Т	121.00	80
SCAPULA MEAT		M	106.00	16
WING MEAT WITH SKIN		141	100.00	10
TENDERLOINS		М	166.00	12
DESTRAPPED TENDERS		IVI	100.00	12
DESTRAPPED TENDERSFRESH		М	174.00	15
MECHANICALLY SEPARATED 4/		W	26.00	40
MECHANICALLY SEPARATEDFRESH 4/		M	24.33	218
WEGHANICALLI SEI AKATED-I KESIT 4/		IVI	24.55	210
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00-54.00		53.57	94
WINGS FULL-CUT - TOMS	48.00		48.00	54
WINGS, V-TYPE, TOM		R	57.50	108
TAILS	41.00		41.00	40
MECHANICALLY SEPARATED 4/	25.00-28.00		26.50	80
THIGH MEAT - FROZEN	102.00-105.00		103.40	200

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

SAN FRANCISCO PROCESSED TURKEY		SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY				
DELIVERED TO RESTAURANTS AND INSTITU	JTIONS .	DELIVERED TO RETAILERS				
	RANGE		RANGE			
TURKEYS Y HENS	122-163	FRESH TURKEYS Y HENS 8-16#	110-119			
TURKEYS Y TOMS UNDER 22#	116-163	FRESH TURKEYS Y TOMS 14-24#				
TURKEYS Y TOMS 22-24#	118-163	FROZEN TURKEYS Y HENS 8-16#	91-92			
TURKEYS Y TOMS 24-26#	117-163	FROZEN TURKEYS Y TOMS 14-24#	91-92			
TURKEYS Y TOMS 26 LBS & OVER	116-163	FROZEN TURKEYS Y TOMS 24-28#	92-93			

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 JULY 2008.

The market tone on parts and meats was mixed, mostly steady. Trading was slow to moderate. Demand was light to moderate with most interest noted from export channels. Offerings were light to adequate. Domestic: fresh breast trim 123 cents and fresh wing meat 86 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		Т	157.22	9
DRUMSTICKS, TOM	54.00		54.00	40
DRUMSTICKS, TOMFRESH	49.00-53.00		51.00	200
DRUMSTICKS, HEN		M	51.00	40
WINGS, FULL-CUT, TOM	47.00		47.00	40
WINGS, FULL-CUT, HEN		M	47.00	10
WINGS, V-TYPE, TOM		M	58.00	32
WINGS, V-TYPE, HEN		R	77.00	80
NECKS, TOM		T	40.36	35
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOMFRESH 3/	172.00-176.00		173.33	120
THIGH MEAT				
THIGH MEATFRESH	104.00		104.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		M	106.00	16
WING MEAT WITH SKIN				
TENDERLOINS		M	166.00	12
DESTRAPPED TENDERS			474.00	45
DESTRAPPED TENDERSFRESH		M	174.00	15
MECHANICALLY SEPARATED 4/	00.00.00.00	W	26.00	40
MECHANICALLY SEPARATEDFRESH 4/	23.00-29.00		27.29	56
EXPORT TRADING				
DRUMSTICKS, TOMS	54.00		54.00	120
WINGS FULL-CUT - TOMS	43.00-46.00		44.67	242
WINGS FOLE-COT - TOMS WINGS, V-TYPE, TOM	43.00-40.00	R	57.50	108
TAILS	38.00-40.50	K	38.71	140
MECHANICALLY SEPARATED 4/	30.00-40.30	Т	26.50	80
THIGH MEAT - FROZEN		, T	103.40	200
THOTTWEAT - TROZEN		'	100.40	200

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

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^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.