



Fast Food Fax

JUL 07, 2008

Trade sentiment was at least steady following the holiday weekend. Demand was mostly moderate. In the parts complex, breast items were fully adequate for current needs; wings were in good balance and most dark meat cuts were adequate to well cleared. Weights were mixed but mostly desirable overall.

The "SOURCE" of Poultry and Egg Market Information

Vol 10, No 28

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: 28-JUN-2008

| Weight Range | 4.25 & Down | 4.26-6.25 | 6.26-7.75 | 7.76 & Up | Total |
|---------------------|-------------|-----------|-----------|-----------|---------|
| Total (000) | 43,143 | 82,255 | 24,452 | 18,893 | 168,743 |
| WT Avg Live Wgt | 3.82 | 5.39 | 6.83 | 8.15 | 5.50 |
| Percentage of total | 26% | 49% | 14% | 11% | 100 % |

| Fast Food and Food Service Sizes | | No. of Head (000) | Percentage of Total Slaughter |
|----------------------------------|----------------------------------|-------------------|-------------------------------|
| Live Weights | RTC WOG Weights | | |
| 3.60 lbs. & Lighter | Under 2 lbs., 8 oz. | 7,445 | 4.41 |
| 3.61 - 3.80 lbs. | 2 lbs., 8 oz. - 2 lbs., 10 oz. | 9,979 | 5.91 |
| 3.81 - 4.00 lbs. | 2 lbs., 10 oz., - 2 lbs., 12 oz. | 13,070 | 7.75 |
| 4.01 - 4.25 lbs. | 2 lbs., 12 oz. - 2 lbs., 15 oz. | 12,649 | 7.50 |
| | | 43,143 | 25.57 |

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

| Slaughter Week | Egg Sets | | Chicks Placed | | Eggs Set 10 Weeks Previous | | Chicks Placed 7 Weeks Previous | | Prelim. Fed. Insp. Million head Slaughtered | |
|----------------|----------------|------------|----------------|------------|----------------------------|-----|--------------------------------|-----|---|------------|
| | (000) | %* | (000) | %* | (000) | %* | (000) | %* | (000) | %* ** |
| May 03 | 213,567 | 98 | 177,234 | 98 | 219,311 | 102 | 180,426 | 103 | 168,654 | 102 |
| May 10 | 213,700 | 97 | 176,530 | 98 | 219,830 | 102 | 181,091 | 103 | 169,819 | 101 |
| May 17 | 217,439 | 99 | 175,474 | 98 | 219,337 | 102 | 180,372 | 102 | 169,562 | 100 |
| May 24 | 216,453 | 99 | 176,575 | 99 | 219,153 | 102 | 181,007 | 102 | 167,881 | 99 |
| May 31 | 216,480 | 99 | 175,570 | 98 | 215,850 | 100 | 177,613 | 100 | 152,590 | 91 |
| Jun 07 | 216,986 | 99 | 179,444 | 99 | 214,627 | 99 | 177,156 | 100 | 167,741 | 110 |
| Jun 14 | 214,815 | 99 | 179,188 | 100 | 217,082 | 99 | 178,240 | 99 | 166,837 | 99 |
| Jun 21 | 213,500 | 99 | 179,320 | 100 | 215,925 | 98 | 177,740 | 99 | 166,930 | 100 |
| Jun 28 | 211,006 | 100 | 178,612 | 100 | 214,822 | 97 | 177,096 | 98 | 168,743 | 101 |

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

| Whole Broiler/Fryers (cents/lb.) | Majority | Current Week | Previous Week | Year Ago |
|--|----------|--------------|---------------|----------|
| Week of 07/07/08 | | | | |
| NEW YORK Grade A Ice-packed | 78-81 | 80.15 | 77.85 | 80.76 |
| CHICAGO Grade A Ice-packed | 80-83 | 82.32 | 77.36 | 77.43 |
| LOS ANGELES Grade A Ice-packed | 96 | 95.31 | 94.47 | 87.49 |
| 12-CITY COMPOSITE Weighted Avg. | | 86.34 | 83.61 | 81.12 |
| GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 87.50) | | 86.23 | 84.78 | 80.36 |
| SOUTHERN STATES FOB Whole Body 5 Day Avg. | | 61.75 | 60.81 | 64.56 |

| Broiler/Fryer Parts (cents/lb.) | Northeast (Delivered) 07/03/08 | Southern States (FOB) 07/03/08 | Georgia (FOB) 07/07/08 |
|---------------------------------|--------------------------------|--------------------------------|------------------------|
| Weekly Weighted Average | | | |
| Breast - B/S | 150.63 | 141.04 | 153.00 |
| Tenderloins | 130.13 | 123.03 | 177.50 (Line run) |
| Breast - Line Run | 80.26 | 79.63 | 86.50 (Whole) |
| Leg Quarters | 51.67 | 49.75 | 51.00 |
| Wings | 97.62 | 79.80 | 101.00 |