



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand was light to moderate, best for deferred deliveries. Offerings are light to moderate. The market tone on bulk parts and meats was mixed, mostly steady. Demand was light to moderate. Trading was slow to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, full-cut wings and mechanically separated turkey, balance slow. Demand was light to moderate. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	122-163
TURKEYS Y TOMS UNDER 22#	118-163
TURKEYS Y TOMS 22-24#	116-163
TURKEYS Y TOMS 24-26#	117-163
TURKEYS Y TOMS 26 LBS & OVER	116-163

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	91-92
FROZEN TURKEYS Y TOMS 28# & UP	92-93
BREASTS 10-12#	170-175
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	110-119
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	91-92
FROZEN TURKEYS Y TOMS 14-24#	91-92
FROZEN TURKEYS Y TOMS 24-28#	92-93

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JULY 07, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)	FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
					WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	91-93	-	-	-	-	-	-	-	-
WESTERN REGION 5/	91-93	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	91-93	-	-	-	-	-	-	-	-
CENTRAL REGION	91-93	-	-	-	-	-	-	-	-
WESTERN REGION	91-93	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 JULY 2008.

The market tone on parts and meats generally steady. Trading was slow to moderate to start the week after the holiday. Demand was light to moderate with most interest noted from the export area. Offerings light to adequate.

Domestic: Breeder hen breast meat 161-162 cents, plant grade breast 20-24 lb. 170 cents. Export: fresh tom drums 50 cents port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	135.00	360
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	179.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		T	124.50	80
DRUMSTICKS, TOM	52.00-53.00		52.87	46
DRUMSTICKS, TOM--FRESH	50.00		50.00	40
DRUMSTICKS, HEN	51.00		51.00	40
WINGS, FULL-CUT, TOM	46.00-47.00		46.16	95
WINGS, FULL-CUT, HEN	47.00		47.00	10
WINGS, V-TYPE, TOM	58.00		58.00	32
WINGS, V-TYPE, HEN		R	77.00	80
NECKS, TOM	38.00-40.00		38.22	100
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	172.00-174.00		173.00	120
THIGH MEAT		T	104.75	80
THIGH MEAT--FRESH	103.00		103.00	54
BREAST TRIM MEAT		T	121.00	80
SCAPULA MEAT	106.00		106.00	16
WING MEAT WITH SKIN				
TENDERLOINS	166.00		166.00	12
DESTRAPPED TENDERS		M	174.00	20
DESTRAPPED TENDERS--FRESH	174.00		174.00	15
MECHANICALLY SEPARATED 4/		W	26.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00-28.00		24.33	218
EXPORT TRADING				
DRUMSTICKS, TOMS	53.00-54.00		53.43	188
WINGS FULL-CUT - TOMS	45.00-46.50		45.85	134
WINGS, V-TYPE, TOM		R	57.50	108
TAILS		T	40.00	40
MECHANICALLY SEPARATED 4/	26.00		26.00	160
THIGH MEAT - FROZEN		R	103.00	140

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.