



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

Regional prices were sharply lower on all sizes. New York prices were unchanged when compared to the previous week's values. Trade sentiment was barely steady to weak. Demand was mostly viewed as light to moderate. Supplies ranged adequate to available for immediate trade requirements. Breaking stock offerings were sufficient to fully sufficient for a quiet demand. Light hen offerings were adequate to ample for normal processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were sharply lower in all reported markets. Trade sentiment was barely steady to weak. Cartoned egg demand was light to moderate. Food service movement was light. Supplies were adequate to available. Central states breaking stock prices were lower. Offerings were adequate to fully adequate for the quiet demand. Schedules were full-time. Floor stocks were balanced to fully adequate. Trade sentiment was barely steady weak.

Prices delivered to wareho use

	RANGE	MOSTLY
EXTRA LARGE	105-114	108-111
LARGE	104-113	106-109
MEDIUM	80-89	82-85

Prices delivered to store door **MOSTLY**

EXTRA LARGE	112-120	113-115
LARGE	110-118	111-113
MEDIUM	86-94	87-89

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, Cents per dozen

	RANGE	MOSTLY
LARGE	86-95	90
MEDIUM	64-68	66
SMALL	42-48	

Midwest Area: IA, IL, IN, KY, MI, MN, MN, OH, NE, ND, SD, WI, WV, western NY & western PA

NORTHEAST Prices were sharply lower on medium and larger sizes when compared to the previous week's values. Trade sentiment was barely steady to mostly weak. Demand was reported as light. Present supplies were fully adequate to available for buyer and seller needs. Eastern region breaking stock floor stocks were fully sufficient for normal to instances overtime processing schedules. Light hens were adequate to fully adequate for a fair to fairly good demand.

	RANGE	MOSTLY
EXTRA LARGE	114-134	115-119
LARGE	108-122	113-117
MEDIUM	83-96	88-90

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, & VT

SOUTHEAST REGIONAL Prices were significantly lower on extra large, large and medium when compared to last week's prices. Trade sentiment was barely steady to mostly weak. Retail and distributive demand was light. Supplies were fully sufficient to available for trade needs. Eastern region breaking stock offerings were sufficient to fully sufficient for the light demand. Spent hens were adequate to fully adequate for a fair to fairly good demand.

	RANGE	MOSTLY
EXTRA LARGE	113.5-129.25	115-118
LARGE	112-123.25	113-116
MEDIUM	85.5-94.25	86-90

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, & southern VA

SOUTH CENTRAL Prices were lower for all sizes. Trade sentiment was barely steady to weak. Retail demand was light to moderate. Food service movement was mostly light. Supplies adequate to available. Central states breaking stock prices were lower. Offerings were adequate to fully adequate for the quiet demand. Schedules were full-time. Floor stocks were balanced to fully adequate. Trade sentiment was barely steady to weak.

	RANGE	MOSTLY
EXTRA LARGE	118.5-127	120-123
LARGE	113.5-122	115-118
MEDIUM	86.5-95	88-91

South Central Area: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

NEW YORK Prices were unchanged on extra large, large and medium when compared to last Thursday's values. Trade sentiment was barely steady to weak following the holiday weekend. Demand was light. Supplies were fully adequate to available for current trading requirements.

Prices to retailers, sales to volume buyers, USDA grade A, and grade A white eggs in cartons, delivered store, cents per dozen

	RANGE
EXTRA LARGE	122-126
LARGE	120-124
MEDIUM	95-99

WESTERN Prices were 9 cents lower for jumbo, extra large, and large, and 5 cents lower for medium and small. Trade sentiment was weak. The Pacific inventory increased 1% from last Monday, with California down 1% and OR-WA-UT up 6%. Demand was fair to fairly good with offerings adequate to fully adequate. Floor stocks balanced to fully adequate.

CALIFORNIA Benchmark prices were 9 cents lower for jumbo, extra large, and large, and 5 cents lower for medium and small. Trade sentiment was weak. The Pacific inventory increased 1% from last Monday, with California down 1% and OR-WA-UT up 6%. Offerings were adequate to fully adequate with demand fair to fairly good. Small benchmark price \$1.05.

	RANGE
JUMBO	160
EXTRA LARGE	160
LARGE	151
MEDIUM	125

NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending July 11, 2008 will increase by 1 percent. Present week purchases for the week ending July 04, 2008 were 180,821 cases which was 6 percent above the prior week and 6 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	142,488	38,333	180,821

% change from the prior week..... +2 +27 +6
 Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

All prices were lower. Demand was quiet while offerings were adequate to mostly fully adequate in the Central region and included numerous loads of light breaking stock. Floor stocks balanced to fully adequate. Trade sentiment barely steady to weak.

Prices in cents per dozen, delivered to breakers, 48lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	80-83	
CHECKS & UNDERGRADES	65-71	66-68
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, WI		

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Prices were unchanged to slightly higher compared to the past week. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Finished sales were slow. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 07-JULY-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-13 CENTS/LB.		9.83

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices were generally unchanged when compared to the previous week. Demand was mostly moderate for the generally adequate offerings. Processing schedules were noted as normal. Sales of finished product was fair to moderate. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 07-JULY-08

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.5-15 CENTS/LB.		10.00
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

JULY 07, 2008		No		So		So	
		Cent	Cent	Atl	Pacific	5-Area	
Jumbo	Curr Wk	11.4	20.2	6.2	10.8	14.6	63.2
	Change	1.8	1.6	-0.1	1.8	-0.5	8%
Ex Lge	Curr Wk	26.4	56.8	11.5	23.3	38.0	156.0
	Change	1.3	14.5	-0.4	0.3	-0.6	11%
Large	Curr Wk	45.5	123.7	76.0	114.6	112.8	472.6
	Change	0.4	26.7	1.5	13.9	1.7	10%
Medium	Curr Wk	18.5	55.3	26.2	20.5	31.3	151.8
	Change	-0.9	7.6	-0.5	-1.6	-1.1	2%
Small	Curr Wk	4.5	9.6	2.3	2.1	3.9	22.4
	Change	-4.2	-1.0	0.6	-2.3	0.2	-23%
Misc	Curr Wk	1.6	20.7	11.1	12.0	8.3	53.7
	Change	-0.7	0.2	1.9	-0.1	-0.1	2%
Ungraded	Curr Wk	5.1	66.9	16.4	24.3	22.9	135.6
	Change	-1.9	18.8	-3.6	1.7	2.6	15%
Total	Curr Wk	113.0	353.2	149.7	207.6	231.8	1055.3
	Change	-4%	24%	0%	7%	1%	8%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	1055.3	8%	151
Shell Egg Breaking Stock	257.6	12%	32
Total Shell Egg	1312.9	9%	183

1/ Information supplied by a universe of 151 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

- Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
- North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
- South Central - AR, CO, KS, LA, MO, NM, OK, TX
- South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
- Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS

DATA UNAVAILABLE

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 03, 2008

CURRENT LOADS								9.50	FUTURE LOADS								28.00	TOTAL LOADS								37.50
SE			NE			MW				SC			NW			SW										
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS										
GNR W 1	--	95.00	89.50	91.00	--	--	2.00		GL W XL	--	--	--	--	--	--	92.50	.25									
GL W XL	--	--	99.50	102.00	77.33	84.00	4.50		GL W LG	--	--	--	--	--	--	90.50	1.00									
GL W LG	--	--	--	--	77.00	--	1.00		GL W MD	--	--	--	--	--	--	--	1.00									
GL W MD	--	--	60.25	61.50	--	--	3.00																			
GL W SM	--	--	49.00	52.00	50.00	54.00	2.00																			
NRBS - 48	--	--	--	--	--	--	25.00																			

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR JUNE 27, 2008-JULY 03, 2008

CURRENT LOADS								62.50	FUTURE LOADS								103.00	TOTAL LOADS								165.50
SE			NE			MW				SC			NW			SW										
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS										
GNR W 1	97.50	95.00	93.83	97.20	--	--	11.00		GNR W 1	--	102.00	--	--	--	--	5.00										
GNR BR 1	--	--	--	--	--	--	1.25		GNR BR 1	93.00	--	--	--	--	--	1.25										
GL W J	--	--	116.50	119.00	85.88	--	5.00		GL W J	99.00	--	--	--	--	103.40	5.00										
GL W XL	--	107.00	106.50	111.67	91.80	101.18	36.75		GL W XL	92.50	105.75	--	--	--	97.70	23.75										
GL W LG	--	--	105.50	108.43	102.49	94.00	34.50		GL W LG	--	110.00	--	--	--	92.64	24.75										
GL W MD	--	--	61.38	63.33	74.75	72.00	9.75		GL W MD	--	--	--	--	--	--	4.50										
GL W SM	--	--	51.67	54.67	50.00	54.00	4.00		GL W SM	49.00	--	--	--	--	56.50	1.00										
NRBS - 48	76.00	78.00	74.00	75.00	87.50	86.59	88.00																			
NRBS - 45	--	--	--	--	83.00	82.20	8.00																			
NRBS - 39	57.00	59.00	--	--	--	78.50	4.00																			

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

COLD STORAGE MOVEMENT - FROZEN EGGS

ON HAND	(In Thousands)		
	06/30/08	06/23/08	07/02/07
PACIFIC COAST	3	3	1
LOS ANGELES	0	0	0

CERTIFIED ORGANIC EGGS IN CARTONS JULY 07, 2008

Brown Eggs	(price per carton delivered to first receivers)	
	CENTS/CARTON	MOSTLY
Extra Large doz.	255 - 316	275 - 310
1/2 doz.	173 - 198	173 - 188
Large doz.	245 - 310	265 - 300
1/2 doz.	160 - 189	160 - 178

NORTH CAROLINA EGGS The market is steady on small, lower on the balance. Supplies are long. Retail demand is slow.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSTLY
EXTRA LARGE	137.57
LARGE	132.14
MEDIUM	103.86
SMALL	81.00

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